To,
The Bombay Stock Exchange Ltd., , Mumbai – 400 001
The National Stock Exchange of India Ltd., Mumbai – 400 051.

Dear Sir,
Sub : **Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations,2011**

Name of the Target Company (TC)	Corporation Bank		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India (i.e. President of India) (Promoter)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited The National Stock Exchange of India limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights	9,14,77,691	59.82%	59.82%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
d) Total (a+b+c)	9,14,77,691	59.82%	59.82%
Details of acquisition/sale a) Shares carrying voting rights acquired	1,46,27,486	3.51%	3.51%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Total (a+b+c)	1,46,27,486	3.51%	3.51%
After the acquisition, holding of: a) Shares carrying voting rights	10,61,05,177	63.33%	63.33%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	-	-	-

holding in each category) after acquisition			
d) Total (a+b+c)	10,61,05,177	63.33%	63.33%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20/12/2013		
Equity share capital / total voting capital of the TC before the said acquisition Equity share capital Total Voting capital	15,29,14,391 Equity Shares of Rs. 10/- each 15,29,14,391 Equity Shares *		
Equity share capital/ total voting capital of the TC after the said acquisition / sale Equity Share capital Total Voting capital	16,75,41,877 Equity Shares of Rs. 10/- each 16,75,41,877 Equity Shares **		
Total diluted share/voting capital of the TC after the said acquisition Equity Share capital Total Voting capital	16,75,41,877 Equity Shares of Rs. 10/- each 16,75,41,877 Equity Shares **		

(*) Total Share Capital taken as per the latest filing done by the Bank to Stock Exchange under Clause 35 of the Listing Agreement for Equity, i.e. prior to this Preferential Allotment.

(**)Diluted Share/Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: As per Section 3(2E) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1980, No shareholder of the Bank other than the Central Government, shall be entitled to exercise voting rights in respect of any shares held by him in excess of 10% of the total voting rights of all the shareholders of the Bank.

कृते कार्पोरेशन बैंक For CORPORATION BANK

एस.के. दाश S.K. DASH
कंपनि सचिव Company Secretary
निवेश सेवा विभाग, प्र.का., मंगलूर

Place: New Delhi

Date: 23.12.2013

Signature of the acquirer / Authorised Signatory