

Date: August 06, 2025,

To,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Block G, C-1, Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

BSE Scrip Code: 533287

NSE Symbol: ZEELEARN

Subject: Intimation of Withdrawal of Appeal by lender before the Hon'ble Supreme Court of India in CIRP matter against Zee Learn Limited.

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

This is further to our earlier intimation dated February 17, 2023, wherein it was informed that the Hon'ble National Company Law Appellate Tribunal ("NCLAT") vide its order dated February 16, 2023, had allowed the appeal filed by suspended director of Zee Learn Limited. against order passed by the Ld. National Company Law Tribunal, Mumbai ("NCLT") towards admission of Zee Learn Limited and initiation of Corporate Insolvency Resolution Process ("CIRP") in the matter of *Yes Bank Limited vs. Zee Learn Limited*; and had set aside the said order of Ld. NCLT.

Subsequently, Yes Bank Limited had challenged the said NCLAT order before the Hon'ble Supreme Court of India. Thereafter, the credit facilities and associated security interests were assigned by Yes Bank Limited to J.C. Flowers Asset Reconstruction Private Limited.

We would like to inform you that, pursuant to the compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), 2015 and in furtherance to the communication received from Advocates, the learned Counsel for the Appellant i.e. J.C. Flowers Asset Reconstruction Private Limited during the hearing held on August 05, 2025, submitted before the Hon'ble Supreme Court of India that the Appellant no longer wishes to pursue the matter and seeks to withdraw the appeal. Accordingly, the Hon'ble Supreme Court has dismissed the appeal as withdrawn, after recording the said submission. The Order passed by Hon'ble Supreme Court of India is yet to be uploaded.

You are kindly requested to take the above information on record.

Thanking you.

Yours faithfully,

For ZEE LEARN LIMITED

ANIL GUPTA
COMPANY SECRETARY & COMPLIANCE OFFICER

Zee Learn Limited

Registered Office: 135, Continental Building, Dr. Annie Besant Road, Worli, Mumbai - 400 018.

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