

FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

12th April, 20 17

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East)
Mumbai- 400 051

Fax Nos.: 22723121

Fax Nos. 26598237

Re: Scrip Code : 533400

Re: Symbol: FCONSUMER

Dear Sir / Madam,

Sub: Disclosure pursuant to Regulation 30 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

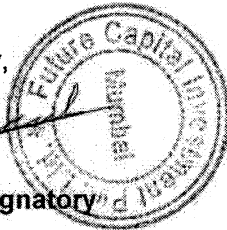
Please find enclose herewith annual disclosure pursuant to Regulation 30 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of Future Consumer Limited (fka Future Consumer Enterprise Limited) giving on behalf of the Promoters and PACs.

Kindly take the above on your record.

Thanking you,

Yours faithfully,


Authorised Signatory



Encl: as above

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of Shareholding

1	Name of the Target Company (TC)	FUTURE CONSUMER LIMITED (fka Future Consumer Enterprise Limited)				
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited				
3	Particulars of the shareholder(s):					
a.	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.					
or						
b.	Name(s) of promoter(s), member of the promoter group and PAC with him. (*)	Kishore Biyani, Consumer Goods Trust, Future Capital Investment Pvt. Ltd., Future Corporate Resources Ltd., Future Enterprises Ltd. (fka Future Retail Ltd.), PIL Industries Ltd., Gargi Business Ventures Pvt. Ltd., Central Departmental Stores Pvt. Ltd., RYKA Commercial Ventures Pvt. Ltd., Weavette Business Ventures Ltd., Srishti Mall Management Company Pvt. Ltd., Manz Retail Pvt. Ltd., ESES Commercials Pvt. Ltd., Ashni Biyani, Avni Biyani.				
4	Particulars of the shareholding of person(s) mentioned at (3) above	No. of Equity Shares	% w.r.t. total share / voting capital wherever applicable	Maximum No. of Equity Shares to be allotted consequent to conversion of warrants (\$)	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
	As of March 31st of the year, holding of:					
a.	Shares # (individual shareholding given as Annexure I)	79,58,36,345	47.87	-	-	42.27
b.	Voting Rights (other than by shares)	-	-	-	-	-
c.	Warrants	-	-	2,94,76,463	-	1.56
d.	Convertible Securities	-	-	-	-	-
e.	Any other instrument that would entitle the holder to receive shares in the TC	-	-	-	-	-
	Total	79,58,36,345	47.87	2,94,76,463	-	43.83

Calculation of Total Capital assuming full conversion of Warrants and CCD's

No. of Equity Shares before conversion of Warrants and CCD's	No. of Warrants pending for conversion (\$)	No. of CCD's pending for conversion into Equity Shares (@)	No. of Equity Shares after conversion of Warrants and CCD's (##)
1,66,24,92,238	2,94,76,463	19,08,71,094	1,88,28,39,795

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding Convertible Securities / Warrants into Equity Shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(*) Future Knowledge Services Limited ("FKSL"), Promoter of the Company, has not been included, since FKSL has been amalgamated with Future Brands Limited, pursuant to the Scheme of Amalgamation of FKSL and Future Learning and Development Limited with Future Brands Limited and their respective shareholders and creditors, as approved by the Hon'ble High Court at Bombay vide Order dated 9th March, 2017.

(#) The shareholding of the promoter(s), member of the promoter group and PAC are mentioned in Annexure I.

(\$) 6,700 Warrants of Rs. 1,00,000 each were allotted by the TC to Srishti Mall Management Company Pvt. Ltd., being a Promoter Group entity, which are convertible into 29476463 Equity Shares of Rs. 6/- each on or before 4th August, 2017.

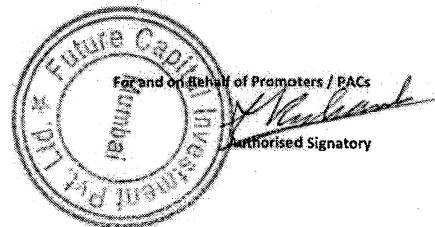
(@) 29,985 Compulsorily Convertible Debentures ("CCDs") of Rs. 1,00,000/- each were allotted by the TC to Black River Food 2 Pte. Ltd, which are convertible into 13,19,18,169 Equity Shares of Rs. 6/- each on or before 26th October, 2017. 13,400 CCDs of Rs. 1,00,000/- each were allotted by the TC to International Finance Corporation, which are convertible into 5,89,52,925 Equity Shares of Rs. 6/- each on or before 2nd January, 2018.

(##) Total diluted capital of the Target Company assuming full conversion of Warrants and CCDs.

Notes:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Place: Mumbai
Date: 12th April, 2017



Annexure I						
Sl. No.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares / Warrants	% w.r.t. total share / voting capital wherever applicable	Maximum No. of Equity Shares to be allotted consequent to conversion of warrants	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
1	Kishore Biyani	-	-	-	-	-
2	Consumer Goods Trust	-	-	-	-	-
3	Future Capital Investment Private Limited	63,13,42,055	37.98	-	-	33.53
4	Future Corporate Resources Limited	89,00,100	0.54	-	-	0.47
5	Future Enterprises Limited (fka Future Retail Limited)	15,00,00,000	9.02	-	-	7.97
6	PIL Industries Limited	54,26,902	0.33	-	-	0.29
7	Gargi Business Ventures Private Limited	100	0.00	-	-	0.00
8	Central Departmental Stores Private Limited	100	0.00	-	-	0.00
9	RYKA Commercial Ventures Private Limited	100	0.00	-	-	0.00
10	Weavette Business Ventures Limited	-	-	-	-	-
11	Srishti Mall Management Company Private Limited	-	-	2,94,76,463	-	1.56
12	Manz Retail Private Limited	100	0.00	-	-	0.00
13	ESES Commercials Private Limited	100	0.00	-	-	0.00
14	Ashni Biyani	67,169	0.00	-	-	0.00
15	Avni Biyani	99,619	0.01	-	-	0.01
	Total	79,58,36,345	47.87	2,94,76,463	-	43.83

