COMPUCOM

Technologies Pvt. Ltd

Reg. Office :
IT-14-15, EPIP, RIICO Industrial
Sitapura, Jaipur - 302 022 India
Tel. 91-141-5115908
Fax: 91-141-5115905
Email: cs@compucom.co.in

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Compucom Software Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Compucom Technologies Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1.) Bombay Stock Exchange Limited Scrip Code: 532339 2.) National Stock Exchange of India Limited Symbol: COMPUSOFT Series: EQ 3.) The Calcutta Stock Exchange Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:	14,873,357	18.797	N.A
a) Shares carrying voting rights	-	-	-
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c)	14,873,357	18.797	N.A
Details of acquisition			
a) Shares carrying voting rights acquired	35496	0.045	N.A
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
Total (a+b+c)	35496	0.045	N.A

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After the acquisition, holding of: a) Shares carrying voting rights	14,908,853	18.842	N.A
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c)	14,908,853	18.842	N.A
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28.08.2013 & 29.08.2013		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1, 58, 250, 376/- divided into 79,125,188 Equity shares of Rs. 2/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1, 58, 250, 376/- divided into 79,125,188 Equity shares of Rs. 2/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition	N.A.		

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Jaipur

Date: 29.08.2013

Compucom Technologies Private Limited JAIPUR

Signature of the Acquirer / Authorized Signatory