



K. M. Sugar Mills Ltd.

Corporate Office and works : Moti Nagar, Faizabad-224 201 (U.P.)

Phone No. : 05278-254059, 254094, 254027; Fax no. : 05278-254575

CIN No. : L15421UP1971PLC003492, Mail ID : kmsugar@gmail.com

Website : www.kmsugar.com



Bombay Stock Exchange Limited,
25th Floor, Phiroz Jejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001
Phone no. 022-22728527

National Stock Exchange of India
Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051
Phone no. 022-26598100

Date: 27th October, 2017

Dear Sir,

**Re: Disclosure of information pursuant to Regu.30(1) & (9) of SEBI
(LAORD),2015**

Pursuant to Regu.30(1) & (9) of SEBI (LAORD),2015, we intimate you that the Company (M/s. K M Sugar Mills Limited) has passed a resolution by circulation for formation of wholly owned subsidiary Company in the name and style of M/s. KM SPIRITS AND ALLIED INDUSTRIES LIMITED. The resolution was circulated to the members of the Board on 21-10-2017.

Kindly take the above on your record.

Thanking you,

Your's faithfully,
For K M Sugar Mills Limited,


(Company Secretary)