

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1.Name of the Target Company (TC)	CMI Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock of India Limited		
3. Particulars of the shareholders a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him	Details of Promoter and Promoter group are enclosed herewith as an <u>Annexure-1</u>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
As of 31 st of March, 2018, holding of:			
a) Shares	6,543,877#	43.55%	43.55%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC	Nil	Nil	Nil
Total	6,543,877	43.55%	43.55%



Annexure-1

Name and Particulars of Promoter(s) and member of Promoter Group:

As on March 31, 2018

Name and Particulars of Promoter(s) and member of the promoter group	Number of shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
1.Amit Jain	50,93,877#	33.9%	33.9%
2. Dhruv Jain	5,00,000	3.33%	3.33%
3.Vishwa Prabha Jain	7,00,000	4.66%	4.66%
4. Himani Jain	2,50,000	1.66%	1.66%

#Out of 50,93,877 equity shares of Mr. Amit Jain 15,25,000 equity shares have been pledged on 28.03.2018 to Hero FinCorp Limited.

