

CIMCO EQUITY HOLDINGS PRIVATE LIMITED

Registered Office: 756, Anandapur, E.M.Bypass, Kolkata 700107
Phone: Office: 033-4019 0800 Fax: 033 4019 0823, E-mail: corptitagarh.biz

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Cimmco Limited		
2. Name of the Acquirer and Person Acting in Concert (PACs) with Acquirer	Acquirer: Cimco Equity Holdings Private Limited PAC: Other constituents of Promoter Group		
3. Whether the Acquirer & Seller belongs to Promoter/Promoter group?	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Limited BSE Limited The Calcutta Stock Exchange Limited Delhi Stock Exchange Limited Madhya Pradesh Stock Exchange Limited		
5. Details of the acquisition/disposal of shares/ voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights			
- Acquirer	1,50,63,921	74.76%	N.A
- PAC	31,424	0.16%	N.A
b) ~~Voting rights (VR) otherwise than by equity shares~~	NIL	NIL	N.A
c) ~~Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)~~	NIL	NIL	N.A
d) ~~Warrants/convertible securities/any other instrument that entitles the Acquirers to receive shares carrying voting rights in the TC (specify holding in each category)~~	NIL	NIL	N.A
Total (a+b+c)	1,50,95,345	74.92%	N.A.
<u>Details of acquisition and sale</u>			
a) (i) Shares carrying voting rights acquired			
- Acquirer	1,429	0.01%	N.A
- PAC	NIL	NIL	N.A
b) ~~VRs acquired otherwise than by equity shares~~	NIL	NIL	N.A
c) ~~Warrants/convertible securities/ any other instrument that entitles the Acquirersto receive shares carrying voting rights in the TC~~			

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(specify holding in each category) acquired			
d) ~~Shares in nature of encumbrance~~ (pledge/ ~~lien/ non disposal~~ undertaking/ others)			
Total (a+b+c)	1,429	0.01%	N.A.
After the proposed acquisition & sale holding of:			
a) Shares carrying voting rights			
- Acquirer	1,50,65,350	74.77%	N.A
- PAC	31,424	0.16%	N.A
	NIL	NIL	N.A
b) ~~Shares encumbered with the~~ Acquirer	NIL	NIL	N.A
c) ~~VRs otherwise than by equity~~ shares	NIL	NIL	N.A
d) ~~Warrants/convertible securities~~ ~~/any other instrument that~~ ~~entitles the Acquirers to receive~~ ~~shares carrying voting rights in~~ ~~the TC (specify holding in each~~ ~~category) after acquisition~~			
Total (a+b+c)	1,50,96,774	74.93%	N.A.
Mode of acquisition (e.g. ~~open market/~~ ~~off-market/ public issue/ rights issue/~~ ~~preferential allotment / inter se transfer~~ etc.)	Pursuant to equity shares acquired in Open Offer		
Date of acquisition & ~~sale of shares /~~ ~~VR or date of receipt of intimation of~~ ~~allotment of shares, whichever is~~ ~~applicable~~	11.08.2014		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 20,14,85,260/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 20,14,85,260/		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 20,14,85,260/		

Note:

(i) NA: Not Applicable

(ii) (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Cimco Equity Holdings Private Limited,



ANIL KUMAR AGARWAL

DIRECTOR

Place: Kolkata

Date: 11.08.2014