

April 13, 2026

To

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 <i>Scrip Code: 535648</i>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 <i>Trading Symbol: JUSTDIAL</i>	<b>Metropolitan Stock Exchange of India Limited</b> Building A, Unit 205A, 2 <sup>nd</sup> Floor, Piramal Agastya Corporate Park, L.B.S Road, Kurla (West), Mumbai - 400 070 <i>Trading Symbol: JUSTDIAL</i>
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Dear Sir/Madam,

**Sub.: Press Release - Financial Results for the quarter and year ended  
March 31, 2026**

Press Release of the Company in respect of Financial Results of the Company for the quarter and year ended March 31, 2026 is enclosed herewith.

The Financial Results for the quarter and year ended March 31, 2026, approved by the Board of Directors and the Press Release thereon will also be available on the Company's website [www.justdial.com](http://www.justdial.com).

This is for information and records.

Thanking you,

Yours truly,

**For Just Dial Limited**

**Manan Udani**  
**Company Secretary and Compliance Officer**

**Encl: as above**

**Just Dial Limited**

CIN NO: L74140MH1993PLC150054

Registered & Corporate Office : Palm Court Building M, 501/B, 5th Floor, New Link Road, Besides Goregaon Sports Complex, Malad West, Mumbai - 400064

Tel. : 022-28884060 • E-mail : [investors@justdial.com](mailto:investors@justdial.com)

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## **JUST DIAL ANNOUNCES RESULTS FOR QUARTER ENDED MARCH 31, 2026**

**Mumbai, India – April 13, 2026:** Just Dial Limited (BSE: 535648, NSE: JUSTDIAL), India's leading local search engine company, today announced its financial and operating results for its fourth quarter ended March 31, 2026. Following are the key highlights:

- **4Q-FY26 Revenue stood at ₹ 307.2 Crores, up 6.2% YoY**
- **EBITDA Margin at healthy 28.9%; EBITDA stood at ₹ 88.8 Crores, up 3.2% YoY**
- **Operating PBT stood at ₹ 76.1 Crores, up 7.3% YoY**
- **Net Profit stood at ₹ 100.0 Crores**
- **Traffic (Quarterly Unique Visitors) in 4Q-FY26 stood at 182.4 million users**
- **Cash and Investments stood at ₹ 5,852.2 Crores as on March 31, 2026**

### **Financial Highlights for Fiscal 2026 Fourth Quarter (4Q-FY26)**

- **Operating Revenue & EBITDA:** Operating Revenue stood at ₹ 307.2 Crores, up 6.2% YoY. Operating EBITDA stood at ₹ 88.8 Crores, with healthy EBITDA margin of 28.9%. Advertising spends stood at ~₹ 10.2 Crores during the quarter.
- **Other Income** stood at ₹ 48.6 Crores, down 55.2% YoY and 42.5% QoQ, due to increase in bond yields impacting treasury MTM gains during the quarter.
- **Profit Before Taxes** stood at ₹ 124.7 Crores, down 30.5% YoY owing to lower other income.
- **Net Profit** stood at ₹ 100.0 Crores, down 36.6% YoY. ETR stood at a normalised level of 19.8% for 4Q FY26 versus lower ETR of 12.0% for FY25 (due to reversal of deferred tax on part of treasury moving from short-term to long term bucket in FY25).
- **Deferred Revenue** stood at ₹ 555.4 Crores, down 0.4% YoY.
- **Cash and Investments** stood at ₹ 5,852.2 Crores as on March 31, 2026 compared to ₹ 5,278.6 Crores as on March 31, 2025 and ₹ 5,703.0 Crores as on December 31, 2025.

### **Business Highlights for Fiscal 2026 Fourth Quarter (4Q-FY26)**

- **Total Traffic (Unique Visitors)** for the quarter stood at 182.4 million, down 4.7% YoY and 1.2% QoQ. 85.7% traffic originated on Mobile platforms, 11.5% on Desktop/ PC and 2.8% on our Voice platform.

### **Just Dial Limited**

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- **Total Active Listings** stood at 54.7 million as on March 31, 2026, an increase of 12.1% YoY and 3.6% QoQ. 1,877,351 listings were added (net) to the database during the quarter. Out of total listings, 41.0 million listings were geocoded as on March 31, 2026, up 25.4% YoY. Total Images in listings stood at 256.3 million, up 12.8% YoY and 2.5% QoQ.
- **Total Ratings & Reviews** stood at 157.1 million at the end of quarter, up 2.9% YoY.
- **Active Paid Campaigns** at the end of quarter stood at 631,530 up 3.0% YoY and 0.4% QoQ

**Mr. Shwetank Dixit, Chief Growth Officer, Just Dial,** commented: *“FY26 was an important year for Justdial, as we continued to evolve the platform into a more intelligent and automation-driven experience. During the year, we made meaningful progress in building AI-led tools aimed at helping businesses manage and grow their digital presence more effectively. We also began integrating agentic-AI across key areas such as sales workflows and content management to improve efficiency and scalability.*

*As we move into FY27, our focus will be on expanding these capabilities across more customer and merchant touchpoints. Our focus remains on building a platform where users can easily find what they need and businesses can connect with genuine customers and grow efficiently.”*

JUST DIAL LTD - 4Q FY26 (Quarter ended March 31, 2026) PERFORMANCE SUMMARY						
Metric	Unit	4Q FY26	4Q FY25	YoY change	3Q FY26	QoQ change
Operating Revenue	(₹ million)	3,072	2,892	6.2%	3,057	0.5%
Operating EBITDA	(₹ million)	888	861	3.2%	952	-6.8%
Operating EBITDA Margin	%	28.9%	29.8%	-86 bps	31.2%	-225 bps
Operating PBT	(₹ million)	761	709	7.3%	821	-7.3%
Other Income	(₹ million)	486	1,087	-55.2%	846	-42.5%
Exceptional Item (New Labour Code Impact)	(₹ million)	-	-	-	211	n.a.
Profit Before Taxes	(₹ million)	1,247	1,795	-30.5%	1,456	-14.4%
Net Profit	(₹ million)	1,000	1,576	-36.6%	1,179	-15.2%
Net Profit Margin	%	28.1%	39.6%	-1152 bps	30.2%	-212 bps
Unearned Revenue (period end)	(₹ million)	5,554	5,579	-0.4%	5,219	6.4%
Cash & Investments (period end)	(₹ million)	58,522	52,786	10.9%	57,030	2.6%
Unique Visitors <sup>^</sup>	(million)	182.4	191.3	-4.7%	184.5	-1.2%
- Mobile	(million)	156.2	166.2	-6.0%	159.1	-1.8%

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Earnings Release

- Desktop/ PC	(million)	21.0	20.1	4.3%	20.2	3.7%
- Voice	(million)	5.2	5.0	2.6%	5.2	-0.2%
- Mobile	% share	85.7%	86.9%	-119 bps	86.2%	-57 bps
- Desktop/ PC	% share	11.5%	10.5%	99 bps	11.0%	54 bps
- Voice	% share	2.8%	2.6%	20 bps	2.8%	5 bps
Total Listings (period end)	(million)	54.7	48.8	12.1%	52.8	3.6%
Net Listings Addition		1,877,351	1,231,207	52.5%	1,583,120	18.6%
Total Images in Listings (period end)	(million)	256.3	227.3	12.8%	250.0	2.5%
Listings with Geocodes (period end)	(million)	41.0	32.7	25.4%	37.3	10.0%
Ratings & Reviews (period end)	(million)	157.1	152.6	2.9%	155.7	0.9%
Paid campaigns (period end)		631,530	613,290	3.0%	629,180	0.4%
Total App Downloads (period end)	(million)	43.3	39.9	8.5%	42.5	1.8%
- Android	(million)	38.3	35.3	8.6%	37.6	1.8%
- iOS	(million)	4.2	3.8	10.2%	4.1	2.2%
- Others	(million)	0.8	0.8	0.0%	0.8	0.0%
App Downloads per day		6,627	6,915	-4.2%	6,988	-5.2%
Total Employees (period end)		13,070	13,002	0.5%	12,731	2.7%
- Sales Employees (period end)		10,472	10,103	3.7%	10,135	3.3%

<b>JUST DIAL LTD - FY26 (Fiscal Year ended March 31, 2026) PERFORMANCE SUMMARY</b>					
<b>Metric</b>	<b>Unit</b>	<b>FY26</b>	<b>FY25</b>	<b>YoY change</b>	<b>YoY change%</b>
Operating Revenue	(₹ million)	12,139	11,419	719	6.3%
Operating EBITDA	(₹ million)	3,575	3,354	221	6.6%
Operating EBITDA Margin	%	29.5%	29.4%	-	8 bps
Operating PBT	(₹ million)	3,034	2,776	258	9.3%
Other Income	(₹ million)	3,339	3,865	(527)	-13.6%
Exceptional Item (New Labour Code Impact)	(₹ million)	211	-	211	n.a.
Profit Before Taxes	(₹ million)	6,162	6,642	(479)	-7.2%
Net Profit	(₹ million)	4,970	5,842	(872)	-14.9%
Net Profit Margin	%	32.1%	38.2%	-	-611 bps
Unearned Revenue (period end)	(₹ million)	5,554	5,579	(25)	-0.4%
Cash & Investments (period end)	(₹ million)	58,522	52,786	5,737	10.9%

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## Note:

1. ^ Unique visitors are aggregated across various mediums – Voice, Desktop/ PC, Mobile; these may not necessarily be mutually exclusive.
2. Net Profit Margin is calculated as Net Profit (Profit After Taxes) as a percentage of Total Revenue (Operating Revenue + Other Income) for the period.
3. Effective November 21, 2025, the new labour code on Social Security, 2020, amended the definition of "wages" for gratuity calculations and expanded coverage to fixed-term employees. Under Ind AS 19, the revision to gratuity benefit resulting from new labour codes are considered as plan amendments and are treated as past service costs. Consequently, the Company has recognized a one-time, past service cost of ₹210.8 million on account of aforesaid revision as Exceptional item in the Statement of Profit and Loss for the quarter ended December 31, 2025 and year ended March 31, 2026.

**About Just Dial Limited**

Just Dial Limited provides local search related services to users in India through multiple platforms such as desktop and mobile website (<https://www.justdial.com>), mobile apps (Android & iOS), and over the telephone (Voice, pan India number 88888-88888). Justdial's latest version of JD App, is an All-in-One App, replete with features like Map-aided Search, Live TV, Videos, Stock quotes, etc to make the life of the consumer infinitely smoother & more engaging.

The Company has launched its B2B marketplace platform, JD Mart. JD Mart platform, available at <https://www.jdmart.com> and via apps on Play Store and App Store, is aimed at enabling millions of India's manufacturers, distributors, wholesalers, retailers to become internet-ready in post-COVID era, get new customers and sell their products online. The platform offers digital product catalogues to businesses and aims at digitalising India's businesses, especially MSMEs, across categories. Buyers can discover quality vendors offering a wide selection of products to choose from, spread across millions of categories to suit all B2B needs.

Justdial has also initiated transaction-oriented services for its users. These services aim at making several day-to-day tasks conveniently actionable and accessible to users from one App. With this step, Justdial is transitioning from being purely a provider of local search and related information to being a direct/ indirect enabler of such transactions. Justdial has also recently launched an end-to-end business management solution for SMEs, through which it intends to transition thousands of SMEs to efficiently run business online and have their adequate online presence via their own website, mobile site. Apart from this, Justdial has also launched JD Pay, a unique solution for quick digital payments for its users and vendors.

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