

# चेन्नै पेट्रोलियम कॉर्पोरेशन लिमिटेड

(इंडियनऑयल की ग्रुप कम्पनी)

**Chennai Petroleum Corporation Limited**

(A group company of IndianOil)



CS:01:021

Date:05.10.2015

The Secretary,  
BSE Ltd.  
Phiroze Jeejeeboy Towers,  
25th Floor, Dalal Street,  
Mumbai – 400 001

National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor  
Plot No.C/1, G-Block,  
Bandra Kurla Complex  
Bandra (e)  
Mumbai – 400 051

Dear Sir,

Sub.: Disclosure under Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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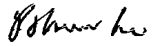
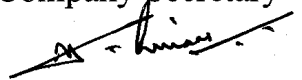
Pursuant to Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, received from Life Insurance Corporation of India (LIC) vide letter reference Invm/Back Office dated 03.10.2015, we wish to inform that LIC has sold 29,94,936 (2.011%) of Equity Shares of Chennai Petroleum Corporation Limited (CPCL) out of its total shareholding of 10501276 (7.052%) Equity Shares.

Subsequent to the above sale of shares in CPCL by LIC, the shareholding of LIC in CPCL post-sale is 7506340 equity shares (5.041%).

This is for your information and records.

Thanking you,

Yours faithfully,  
for **Chennai Petroleum Corporation Limited**,

  
(P.Shankar)  
Company Secretary  


Encl.: a/a



Ref: Invm /Back Office

Date: 03/10/2015

The Company Secretary  
Chennai Petroleum Corporation Limited  
No.536, Anna Salai, Teynampet  
Chennai - 600 018

Dear Sir,

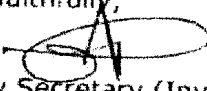
**Re: Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011**

We are sending herewith the disclosures as required under above mentioned SEBI regulations for a person holding more than 5% shares in a listed company. For your information, we are also providing our DP IDs, Client IDs & PAN number.

| DP ID    | Client ID |          |          |          |          |          |          |
|----------|-----------|----------|----------|----------|----------|----------|----------|
| IN300812 | 10497877  | 10497801 | 10497705 | 10497973 | 10497756 | 10497924 | 10497852 |
|          | 10497885  | 10497810 | 10497713 | 10497981 | 10497764 | 10497932 | 10497869 |
|          | 10497893  | 10497828 | 10497721 | 10497990 | 10497772 | 10497949 | 10000012 |
|          | 10497908  | 10497836 | 10497730 | 10498007 | 10497789 | 10497957 | 10501340 |
|          | 10497916  | 10497844 | 10497748 | 10498015 | 10497797 | 10497965 |          |
| IN300126 | 11242030  | 11241800 | 11241818 | 11242056 | 11241826 | 11241955 | 11241947 |
|          | 11242101  | 11241867 | 11241779 | 11242021 | 11241834 | 11242013 | 11241883 |
|          | 11241914  | 11241787 | 11241842 | 11242064 | 11241795 | 11241980 | 11241891 |
|          | 11242072  | 11241939 | 11241971 | 11242110 | 11241875 | 11241922 | 11242128 |
|          | 11241906  | 11242048 | 11242005 | 11241963 | 11241998 | 11242089 | 11241859 |
| IN300484 | 14307629  | 14307645 | 14307637 |          |          |          |          |
| IN301348 | 20020373  | 20020349 | 20020357 | 20020365 | 20020381 | 20028020 | 20028038 |
|          | 20028046  |          |          |          |          |          |          |

PAN number is AAACL0582H.

Yours faithfully,

  
Deputy Secretary (Investment- M&A)

Encl.: As above  

Cc

1. Department of Corporate Services, Ground Floor, BSE Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001
2. NSE Ltd, Exchange Plaza, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051

Central Office, Investment Dept., 'Yogakshema' 6<sup>th</sup> Floor, Jeevan Bima Marg, Mumbai - 400021  
Ph: 022- 66500000

**Annexure 2**  
**Format for disclosures under Regulation 29(2) of SEBI**  
**(Substantial Acquisition of Share and Takeover) Regulations, 2011**

| Name of the Target Company (TC)                                                                                                                                                        | Chennai Petroleum Corporation Limited |                                                            |                                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer                                                                                                          | Life Insurance Corporation of India   |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | No                                    |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | BSE / NSE                             |                                                            |                                                            |
| Details of the Acquisition / Disposal as follows                                                                                                                                       | Number                                | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the Acquisition/ sale under consideration, holding of :                                                                                                                         |                                       |                                                            |                                                            |
| a) Shares carrying voting rights                                                                                                                                                       |                                       |                                                            |                                                            |
| b) Shares in nature of encumbrance (pledge/ Lien/non-disposal undertaking/ others)                                                                                                     | 1,05,01,276                           | 7.052 %                                                    |                                                            |
| c) Voting rights (VR) otherwise than shares                                                                                                                                            |                                       |                                                            |                                                            |
| d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T.C ( specify holding in each category)            | 1,05,01,276                           | 7.052 %                                                    |                                                            |
| e) Total (a+b+c+d)                                                                                                                                                                     |                                       |                                                            |                                                            |
| Details of Acquisition/sale                                                                                                                                                            |                                       |                                                            |                                                            |
| f) Shares carrying voting rights acquired/sold                                                                                                                                         | 29,94,936                             | 2.011 %                                                    |                                                            |
| g) VRs acquired /sold otherwise than by shares                                                                                                                                         |                                       |                                                            |                                                            |
| h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                                       |                                                            |                                                            |
| i) Shares encumbered / invoked/ released by the acquirer                                                                                                                               | 29,94,936                             | 2.011 %                                                    |                                                            |
| j) Total (f+g+h+/-i)                                                                                                                                                                   |                                       |                                                            |                                                            |

*(Signature)*

|                                                                                                                                                                                          |           |                         |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-------------------------|--|
| After the Acquisition/sale, holding of:                                                                                                                                                  |           |                         |  |
| k) Shares carrying voting rights                                                                                                                                                         | 75,06,340 | 5.041 %                 |  |
| l) Shares encumbered with acquirer                                                                                                                                                       |           |                         |  |
| m) VRs otherwise than shares                                                                                                                                                             |           |                         |  |
| n) Warrants/ convertible securities/ any instruments that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after Acquisition |           |                         |  |
| o) Total (k+l+m+n)                                                                                                                                                                       | 75,06,340 | 5.041 %                 |  |
| Mode of Acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment /Inter-se transfer etc).                                                |           | Market Sale             |  |
| Date of Acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                               |           | 27.10.2009 - 01.10.2015 |  |
| Equity share capital / total voting capital of the TC before the said Acquisition / sale                                                                                                 |           | Rs 148.91 Crore         |  |
| Equity share capital/ total voting capital of the TC after the said Acquisition / sale                                                                                                   |           | Rs 148.91 Crore         |  |
| Total diluted share/voting capital of The TC after the said Acquisition                                                                                                                  |           | NA                      |  |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / seller / Authorized Signatory**

Place: MUMBAI



Date: 03/10/2015

