

# **CHEM LOGISTICS & INFRA PRIVATE LTD**

CIN NO: U45400MH2015PTC270702

Date: 05-01-2021

|                                                                                                                                                         |                                                                                                                                                  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>The Corporate Relations Department.</b><br><b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai-400001<br>Script Code: 532986 | <b>National Stock Exchange of India</b><br>Exchange Plaza<br>Bandra Kurla Complex,<br>Bandra (East)<br>Mumbai - 400 051<br>Script Symbol : NIRAJ |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir/Madam,

**Sub: Disclosure of acquisition of shares pursuant to Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/Madam,

Please find attached herewith the disclosure made pursuant to Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

This is for your information and records.

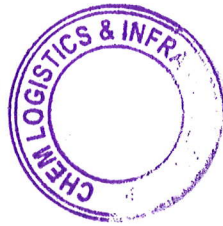
Thanking you,

Yours faithfully

For Chem Logistics & Infra Private Limited



Santosh Ghadshi  
Director  
DIN: 07274728



**CC: Niraj Cement Structurals Limited**  
Niraj House, Sunder Baug, Opp. Deonar Bus Depot,  
Deonar, Chembur (East), Mumbai-400 088

1728, DR. C.G. ROAD, NEXT TO KALPATARU, CHEMBUR, (EAST) MUMBAI - 400074

Office Tel No. 25201437

Email : chemlogistic@hotmail.com

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF  
SHARES AND TAKEOVERS) REGULATIONS, 2011**

|                                                                                                                                                                                   |                                                         |                                                                    |                                                                   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                | Niraj Cement Structurals Limited                        |                                                                    |                                                                   |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                  | Chem Logistics & Infra Private Limited                  |                                                                    |                                                                   |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                        | No                                                      |                                                                    |                                                                   |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                             | BSE Limited<br>National Stock Exchange of India Limited |                                                                    |                                                                   |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC                                                                                             | <b>Number</b>                                           | <b>% w.r.t. total share/voting capital wherever applicable (*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| Before the acquisition under consideration, holding of acquirer along with PACs of :                                                                                              |                                                         |                                                                    |                                                                   |
| a) Shares carrying voting rights                                                                                                                                                  | 76,43,448                                               | 23.81                                                              | 19.03                                                             |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                           | -                                                       | -                                                                  | -                                                                 |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                             | -                                                       | -                                                                  | -                                                                 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)          | 18,75,000                                               | N.A                                                                | 4.67                                                              |
| <b>Total (a+b+c)</b>                                                                                                                                                              | <b>95,18,448</b>                                        | <b>23.81</b>                                                       | <b>23.70</b>                                                      |
| Details of acquisition                                                                                                                                                            |                                                         |                                                                    |                                                                   |
| a) Shares carrying voting rights acquired                                                                                                                                         | 18,75,000                                               | 4.67                                                               | 4.67                                                              |
| b) VRs acquired otherwise than by equity shares                                                                                                                                   | -                                                       | -                                                                  | -                                                                 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | -                                                       | -                                                                  | -                                                                 |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                            | -                                                       | -                                                                  | -                                                                 |
| <b>Total (a+b+c)</b>                                                                                                                                                              | <b>18,75,000</b>                                        | <b>4.67</b>                                                        | <b>4.67</b>                                                       |
| After the acquisition, holding of acquirer along with PACs of:                                                                                                                    |                                                         |                                                                    |                                                                   |
| a) Shares carrying voting rights                                                                                                                                                  | <b>95,18,448</b>                                        | 23.70                                                              | 23.70                                                             |
| b) VRs otherwise than by equity shares                                                                                                                                            | -                                                       | -                                                                  | -                                                                 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive                                                                                     | 0                                                       | N.A                                                                | 0                                                                 |



|                                                                                                                                                                                                |                                                                 |       |       |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|-------|-------|
| shares carrying voting rights in the TC (specify holding in each category) after acquisition                                                                                                   |                                                                 |       |       |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                                         | -                                                               | -     | -     |
| <b>Total (a+b+c)</b>                                                                                                                                                                           | <b>95,18,448</b>                                                | 23.70 | 23.70 |
| Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)                                                                         | Preferential Allotment (Conversion of warrants into equity)     |       |       |
| Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | Date of Allotment: 4 <sup>th</sup> January, 2021                |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                                                              | Rs. 32,09,28,000/- (3,20,92,800 equity shares of Rs. 10/- each) |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                | Rs. 40,15,53,000/- (4,01,55,300 equity shares of Rs. 10/- each) |       |       |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                        | Rs. 40,15,53,000/- (4,01,55,300 equity shares of Rs. 10/- each) |       |       |

For Chem Logistics & Infra Private Limited

  
Santosh Ganpat  
Director  
DIN: 07274728



**Place: Mumbai**  
**Date: 05-01-2021**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.