adventz

August 26, 2014

To,
The Secretary
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai – 400001

The Secretary
The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (E), Mumbai - 40005

Company Secretary
Chambal Fertilisers and Chemicals Limited
Gadepan, District Kota, Rajasthan- 325 208

Sub: Disclosure under Regulation 29(2) of SEBI (SAST), 2011

We are enclosing herewith format under Regulations 29(2) of SEBI (SAST), 2011 duly filled in and signed in connection of acquisitions of shares of Gobind Sugar Mills Limited which in turn holds Shares of Chambal Fertilisers and Chemicals Limited as an Indirect Acquisition.

This is for your information and record.

Thanking You

Yours Faithfully,
For Zuari Investments Limited

Komal Khattar
Company Secretary

Zuari Investments Limited

ZUARI INVESTMENTS LIMITED
Plot No. 2, Zamrudpur Community Centre, Kailash Colony Extension, New Delhi - 110048 Tel.: +91-11-46474000 Fax: +91-11-41608276
Email: zil@adventz.zuarimoney.com www.zuarimoney.com CIN : U65993GA1995PLC001942
Registered Office : Jaikisaan Bhawan, Zuarinagar, Goa - 403726 INDIA
Tel.: +91-0832-2592509 Fax : +91-0832-2555279

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011

Name of the Target Company (TC)	Chambal Fertilisers and Chemicals Limited ("CFCL")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Acquirer** M/s. Zuari Investments Limited ("ZIL") **Seller (PAC)** Adventz Finance Private Limited Sanghashree Investment & Trading Co. Limited Saroj Kumar Poddar Puja Poddar (Please note that there was no direct acquisition of shares or voting rights in CFCL by ZIL. Please refer to notes below.)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited BSE Limited		
Details of the acquisition ~~/ disposal~~ of shares/voting rights/holding of Acquirers and PAC	**Number**	**% w.r.t.total share/voting capital wherever applicable**	**% w.r.t. total diluted share/voting capital of the TC (*)**
Before the acquisition ~~/disposal~~ under			
a) Shares carrying voting rights	402,950	0.10	0.10
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entities the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
(a+b+c)	402,950	0.10	0.10
Details of acquisition ~~/sale~~			
a) Shares carrying voting rights acquired~~/sold~~	Refer notes below	Refer notes below	Refer notes below
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
(a+b+c)	Refer notes below	Refer notes below	Refer notes below
After the acquisition ~~/sale~~, holding of:			
a) Shares carrying voting rights	402,950	0.10	0.10
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entities the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
(a+b+c)	402,950	0.10	0.10
Mode of acquisition ~~/ sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se Transfer		
Date of acquisition ~~/ sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 25, 2014		
Equity share capital / total voting capital of the TC before the said acquisition ~~/ sale~~	41,62,07,852 Equity Shares (Equity Share capital- Rs. 4,16,20,78,520)		

Zuari Investments Limited

Equity share capital/ total voting capital of the TC after the said acquisition ~~/ sale~~	41,62,07,852 Equity Shares (Equity Share capital- Rs. 4,16,20,78,520)
Total diluted* share/voting capital of the TC after the said acquisition	41,62,07,852 Equity Shares (Equity Share capital- Rs. 4,16,20,78,520)

*Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Note:

1. ZIL, existing promoter of CFCL, have indirectly acquired 1947 equity shares in CFCL which is 0.00% of the share capital of CFCL by virtue of off market acquisition of 8,40,632 (Eight Lac Forty Thousand Six Hundred and Thirty Two only) shares of GSML (aggregating to 26.27% of the share capital of GSML) from M/s. Adventz Finance Private Limited (410952 shares- 12.84%), Sanghashree Investment & Trading Co. Limited (160000 shares- 5%), Saroj Kumar Poddar (159680 shares- 4.99%) and Puja Poddar (110000 shares- 3.44%). Therefore, CFCL has been considered as the "target company" for the indirect acquisition and for the purpose of this disclosure.

2. Adventz Investments and Holdings Limited has been merged with Adventz Finance Private Limited vide court order dated June 2, 2014 and accordingly all the shares held by Adventz Investments and Holdings Limited are now vested with Adventz Finance Private Limited.

For Zuari Investments Limited

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Komal Khattar
Company Secretary

Dated : August 26, 2014

