आरईसी REC
असीमित ऊर्जा, अनन्त संभावनाएं
Endless energy. Infinite possibilities.

रूरल इलेक्ट्रीफिकेशन कारपोरेशन लिमिटेड
Rural Electrification Corporation Limited
(भारत सरकार का उद्यम) / (A Government of India Enterprise)
Regd. Office: Core-4, SCOPE Complex, 7 Lodhi Road, New Delhi 110 003
Tel: +91-11-4102 0101 Fax: +91.11.2436 0644 E-mail: reccorp@recl.nic.in
CIN : L40101DL1969GOI005095 Website: www.recindia.nic.in

SEC-1/187(2)/2015/1797 **Dated: February 11, 2016**

Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), **Mumbai – 400 051.**	**Corporate Relationship Department** BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, **Mumbai – 400 001.**
Scrip Code-- RECLTD	**Scrip Code—532955**

Sub: Submission of Certificate from Debenture Trustee(s) as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir(s),

In continuation of our letter dated February 10, 2016 and in compliance of the Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Certificates received from following Debenture Trustee(s):

a) SBICAP Trustee Company Limited;
b) IDBI Trusteeship Services Limited.; and
c) IL&FS Trust Company Limited.

Thanking you,

Yours faithfully,

(J.S. Amitabh)
General Manager & Company Secretary

Encl: As above

Corporate Office: Apeejay House, 6th Floor,
3 Dinshaw Wachha Road, Churchgate, Mumbai - 400 020.
Tel : 022-4302 5555 Fax : 022-2204 0465
Email : helpdesk@sbicaptrustee.com

SBICAP Trustee Company Ltd.

Ref no.3663/SBICTCL/DT/2015-16 **Date: 10th February, 2016**

To,
National Stock Exchange of India Limited(NSE)
Exchange Plaza, Bandra-Kurla Complex
Bandra – East
Mumbai - 400051

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Bond Issue by Rural Electrification Corporation Limited, for the half year ended 30th September, 2015

Dear Sir/ Madam,

We are acting as Debenture/Bond Trustee for the captioned Debenture/Bond Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Ajit Joshi
Company Secretary

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

Ref.no. 6449/OPR/ITSL/2015-16

February 10, 2016

To,

Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051.

Corporate Relationship Department
BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001.

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for various Debentures/Bonds Issue by Rural Electrification Corporation Limited, for the half year ended 30th September, 2015

Dear Sir/ Madam,

We are acting as Debenture/Bond Trustee for various Debenture/Bond Issuances made by Rural Electrification Corporation Limited. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,

For IDBI Trusteeship Services Limited

Authorised Signatory

IDBI Trusteeship Services Ltd ITSL MUMBAI

ITCL

IL&FS Trust Company Limited

Date: 11.02.2016

To

Rural Electrification Corporation Limited

Core -4, SCOPE Complex, 7,

Lodhi Road, New Delhi - 110003

Dear Sir/Madam,

Sub: Half Yearly Certificate of Debenture Trustee for September 30, 2015

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, IL&FS Trust Company Limited ('ITCL') are acting as a Debenture Trustee for the Public issue of Tax Free Secured Redeemable Non-Convertible Bonds aggregating to Rs. 3000 and 2,00,000 Private Placement of Redeemable, Non-Convertible REC Long Term Infrastructure Unsecured Bonds (2011-12) Rs 5000 each aggregating to Rs. 100 Crs (raised Rs. 157 Crs) issued by Rural Electrification Corporation Limited.

With reference to above we have received the enclosed half yearly Financial results as on 30th September, 2015 and have noted its contents without verification.

This certificate has been signed and issued by us based on Auditors Report on Half Yearly financial Results as on 30th September, 2015 submitted by you.

Thanking You

Sincerely,
IL&FS Trust Company Limited (Debenture Trustee)

Authorized Signatory

Place: Mumbai