AXIS TRUSTEE

ATSL/CO/18-19/ 125
May 30, 2018

The Assistant Vice President
IDBI Bank Ltd.
Domestic Resources Department,
IDBI Tower, WTC complex,
Cuffe Parade, Mumbai - 400 005

Kind Attn: Mr. M.H. Gurhani

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 - for the half year ended March 31, 2018

Dear Sir,

This has reference to the Unsecured Bonds issued by **IDBI Bank Limited** ("Company") and listed on the Stock Exchange (**"Listed Debt Securities"**).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your letter dated May 30, 2018 (enclosed herewith) along with the relevant/ necessary supporting(s) and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/ status as submitted by the company for the purpose of submission to the Stock Exchange, without reconfirming;

2. Any commitment pertaining to the interest / principal payable on the future due dates are sole commitment on the company's part and Trustee is not liable in any manner if company fails to fulfill / does not fulfill its commitments.

Thanking You,
Yours Faithfully
For **Axis Trustee Services Limited**

Gauri Deshpande
Senior Manager

Encl: As above

IDBI BANK
CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड
पंजीकृत कार्यालय : आईडीबीआई टॉवर,
डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड,
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फैक्स : (+91 22) 2218 0411
वेबसाइट : www.idbi.com

IDBI Bank Limited
Regd. Office : IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai - 400 005.
TEL.: (+91 22) 6655 3355, 2218 9111
FAX : (+91 22) 2218 0411
Website : www.idbi.com

HO.DRD. OMNI Bonds/ 565 May 30, 2018

Assistant Vice President
AXIS Trustee Services Ltd.
2nd Floor, AXIS House,
Wadia International Centre,
Bombay Dyeing Mills Compound,P.B Marg
Worli, Mumbai - 400 025.

सहायक उपाध्यक्ष
अकसीस ट्रस्टी सर्विसेस एलटीडी
2थ मंजिल, अकसीस हाउस
वाडिया इंटरनेशनल सेंटर
बॉम्बे दाईंग मिल्स कम्पाउण्ड, पी बी मार्ग
वर्ली,मुंबई-४०००२५

Sub: Submission of Half-Yearly information in r/o Omni Bonds as on March 31, 2018

Dear Sir, महोदय

Kind attn:Prachita Joshi

Pursuant to Regulation 52 & 56 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we forward herewith Half-Yearly Trustee report information for the period from Oct 01, 2017 to March 31, 2018 confirming the following in respect of listed bonds.

Sr. No.	Particulars	Remarks
1.	Debenture Holders	Latest list of debenture holders with their address and contact details attached in the annexure I
2	Credit Rating	**Senior/ subordinated (lower Tier II) & Infrastructure Bonds** 'A+/Stable' by CRISIL, A/Under rating watch with negative implications by ICRA IND AA/Negative by India Ratings & Research
3	Security Value and Asset Cover	Not Applicable as the bonds are unsecured in nature.
4	Debt – Equity Ratio (as on 31-Mar-2018)	25.86 times
5	Utilization of proceeds of deviation	Certificate regarding utilization of funds raised through Bonds is already furnished vide e-mail dated July 05, 2017.
6	Debenture Redemption Reserve	Not Applicable
7	Status of the security	All securities are unsecured in nature
8	Previous due date for the payment of interest//principal and whether the same has	Various due dates are given in Annexure II.

9	Next due date for the payment of interest/ principal	Dates are given in Annexure II
10	Debt Service Coverage Ratio	Not Applicable
11	Interest Service Coverage Ratio	Not applicable
12	Half Yearly results	Copy enclosed
13	Audited Results/Annual reports	Annual Report for the year ended March 31, 2017 is already Furnished
14	Undertaking to Stock Exchanges in terms of Regulation 57(2) of SEBI (LODR) 2015	Letter copy enclosed

In terms of SEBI (LODR) 2015, regulation 52(5), We request you to kindly issue a certificate that Debenture Trustee has taken note of the content submitted by issuer for onward submission to Stock Exchanges. Further we confirm that we are in compliance with the terms of issue of the bonds.

कृपया रसीद स्वीकार करें।

भवदीय,

(M. K. Nagar)/ (एम.के.नागर)
Asst. General Manager/सहायक महाप्रबंधक
Domestic Resources Dept//देशी संसाधन विभाग

Encl: As above

Position as on 31.03.2018

Annexure I - List of bonds holders

Sr.No	ISIN no.	Scheme Name	Issue Size	Client id	Investor name	No. of bond	Address 1	Address 2	Address 3	Address 4	Pincode	Contact No	E mail ID
1	INE008A08T79	OMNI TIER II 2011 SR II	IN300812	10000012	LIFE INSURANCE CORPORATION OF INDIA	2500	INVESTMENT DEPARTMENT	6TH FLOOR, WEST WING, CENTRAL OFFICE	YOGAKSHEMA, JEEVAN BIMA MARG	MUMBAI	400021	22810448	
2	INE008A08T87	OMNI TIER II 2011 SR III	IN300351	10175682	THE STATE BANK OF INDIA EMPLOYEES PROVIDENT FUND	2500	16TH FLOOR, PPG DEPTT	CORPORATE CENTRE	M. C. ROAD, MUMBAI	MAHARASHTRA	400021	02222741611	dgm.pm@sbi.co.in
	INE008A08T87	OMNI TIER II 2011 SR III	IN301524	30030311	CBT EPF-11-D-DM	372	Standard Chartered Bank, CRESCENZO	Securities Services, 3rd Floor	C-38/39 G-Block, BKC Bandra (East)	Mumbai India	400051	+91 22 61157169/7170	CA.TEAM@SC.COM
	INE008A08T87	OMNI TIER II 2011 SR III	IN301524	30030320	CBT EPF-05-D-DM	628	Standard Chartered Bank, CRESCENZO	Securities Services, 3rd Floor	C-38/39 G-Block, BKC Bandra (East)	Mumbai India	400051		
	INE008A08T87	OMNI TIER II 2011 SR III	IN301524	30030379	CBT EPF-11-C-DM	430	Standard Chartered Bank, CRESCENZO	Securities Services, 3rd Floor	C-38/39 G-Block, BKC Bandra (East)	Mumbai India	400051		
	INE008A08T87	OMNI TIER II 2011 SR III	IN301524	30030387	CBT EPF-05-C-DM	1000	Standard Chartered Bank, CRESCENZO	Securities Services, 3rd Floor	C-38/39 G-Block, BKC Bandra (East)	Mumbai India	400051		
	INE008A08T87	OMNI TIER II 2011 SR III	IN301524	30030395	CBT EPF-25-C-DM	70	Standard Chartered Bank, CRESCENZO	Securities Services, 3rd Floor	C-38/39 G-Block, BKC Bandra (East)	Mumbai India	400051		
3	INE008A08T95	OMNI TIER II 2011 SR IV	IN300126	11233797	RURAL POSTAL LIFE INSURANCE FUND A/C UTI AMC	50	HDFC BANK LTD, CUSTODY SERVICES	LODHA - I THINK TECHNO CAMPUS	OFF FLR 8, NEXT TO KANJURMARG STN	KANJURMARG EAST MUMBAI	400042	91 22 30752800	
	INE008A08T95	OMNI TIER II 2011 SR IV	IN300126	11233802	POSTAL LIFE INSURANCE FUND A/C UTI AMC	100	HDFC BANK LTD, CUSTODY SERVICES	LODHA - I THINK TECHNO CAMPUS	OFF FLR 8, NEXT TO KANJURMARG STN	KANJURMARG EAST MUMBAI	400042	91 22 30752800	
	INE008A08T95	OMNI TIER II 2011 SR IV	IN300126	11233869	RURAL POSTAL LIFE INSURANCE FUND A/C SBIFMPL	100	HDFC BANK LTD, CUSTODY SERVICES	LODHA - I THINK TECHNO CAMPUS	OFF FLR 8, NEXT TO KANJURMARG STN	KANJURMARG EAST MUMBAI	400042	91 22 30752800	
	INE008A08T95	OMNI TIER II 2011 SR IV	IN300351	10175152	STATE BANK OF INDIA EMPLOYEES PENSION FUND	2000	CENTRAL ACCOUNT OFFICE	KANKARIA CENTRE	2/1, RUSSEL STREET	KOLKATA	700071		
	INE008A08T95	OMNI TIER II 2011 SR IV	IN300351	10175703	COAL MINES PROVIDENT FUND ORGANISATION	150	COAL MINES PROVIDENT FUND	ORGANISATION	POLICE LINE, DHANBAD	JHARKHAND	826001	91 22 6175 7999	announcement.india@citi.com
	INE008A08T95	OMNI TIER II 2011 SR IV	IN301330	20193851	THE THANE DIST CENTRAL CO OP BANK LTD	150	SHIVAJI PATH	P B NO 19	THANE WEST	THANE	400601	25373264	
	INE008A08T95	OMNI TIER II 2011 SR IV	IN301524	30030338	CBT EPF-11-A-DM	690	Standard Chartered Bank, CRESCENZO	Securities Services, 3rd Floor	C-38/39 G-Block, BKC Bandra (East)	Mumbai India	400051	91 22 61157169/7170	CA.TEAM@SC.COM
	INE008A08T95	OMNI TIER II 2011 SR IV	IN301524	30030346	CBT EPF-05-A-DM	610	Standard Chartered Bank, CRESCENZO	Securities Services, 3rd Floor	C-38/39 G-Block, BKC Bandra (East)	Mumbai India	400051		
	INE008A08T95	OMNI TIER II 2011 SR IV	IN301524	30030354	CBT EPF-11-B-DM	199	Standard Chartered Bank, CRESCENZO	Securities Services, 3rd Floor	C-38/39 G-Block, BKC Bandra (East)	Mumbai India	400051		

IDBI BANK LIMITED DRO

Sr No	ISIN no.	Scheme Name	Issue Size	Client id	Investor name	No. of bond	Address 1	Address 2	Address 3	Address 4	Pincode	Contact No	E mail ID
	INE008A08T95	OMNI TIER II 2011 SR IV	IN301524	30030362	CBT EPF-05-B-DM	901	Standard Chartered Bank, CRESCENZO	Securities Services, 3rd Floor	C-38/39 G-Block, BKC Bandra (East)	Mumbai India	400051		
	INE008A08T95	OMNI TIER II 2011 SR IV	IN301524	30030387	CBT EPF-05-C-DM	1002	Standard Chartered Bank, CRESCENZO	Securities Services, 3rd Floor	C-38/39 G-Block, BKC Bandra (East)	Mumbai India	400051		
	INE008A08T95	OMNI TIER II 2011 SR IV	IN301524	30030395	CBT EPF-25-C-DM	42	Standard Chartered Bank, CRESCENZO	Securities Services, 3rd Floor	C-38/39 G-Block, BKC Bandra (East)	Mumbai India	400051		
	INE008A08T95	OMNI TIER II 2011 SR IV	IN301524	30030400	CBT EPF-09-C-DM	1	Standard Chartered Bank, CRESCENZO	Securities Services, 3rd Floor	C-38/39 G-Block, BKC Bandra (East)	Mumbai India	400051		
	INE008A08T95	OMNI TIER II 2011 SR IV	IN301524	30030418	CBT EPF-08-C-DM	5	Standard Chartered Bank, CRESCENZO	Securities Services, 3rd Floor	C-38/39 G-Block, BKC Bandra (East)	Mumbai India	400051		
4	INE008A08U27	OMNI PP 2011 SR V	IN300812	10000012	LIFE INSURANCE CORPORATION OF INDIA	3000	6TH FLOOR, WEST WING, CENTRAL OFFICE	YOGAKSHEMA,	JEEVAN BIMA MARG	MUMBAI	400021	22810448	
5	INE008A08U19	OMNI TIER II 2011 SR VI	IN300812	10000012	LIFE INSURANCE CORPORATION OF INDIA	10000	6TH FLOOR, WEST WING, CENTRAL OFFICE	YOGAKSHEMA,	JEEVAN BIMA MARG	MUMBAI	400021	22810448	



ANNEXURE - II

Details of interest payment- IDBI Omni bonds

Sr. No.	Issue Name	ISIN NO / APPLN No.	Tenure of Issue	Interest / Coupon Rate	Due dates / Periodicity of payment of Interest with dates of payment made so far supported by proof	Amount of interest payment which have fallen due in the half year	Due dates for redemption of principal	Amount of redemption fallen due during the half year	The number and nature of grievances received from debenture holders and resolved by the body corporate	Next due date
1	Omni bond Tier II 2011-12 Sr.II	INE008A08T79	10 YRS	9.72	27-Nov-17	24 30 64 711.00	26-Nov-21	0	0	26-Nov-18
2	Omni bond Tier II 2011-12 Sr.III	INE008A08T87	10 YRS	9.7	30-Nov-17	48 50 00 000.00	30-Nov-21	0	0	30-Nov-18
3	Omni bond Tier II 2011-12 Sr.IV	INE008A08T95	10 YRS	9.45	13-Dec-17	56 70 00 000.00	13-Dec-21	0	0	13-Dec-18
4	Omni bond 2011-12 Sr.V	INE008A08U27	10 YRS	9.33	13-Mar-18	27 99 00 000.00	13-Mar-22	0	0	13-Mar-19
5	Omni bond Tier II 2011-12 Sr.VI	INE008A08U19	10 YRS	9.25	15-Mar-18	92 50 00 000.00	15-Mar-22	0	0	15-Mar-19



IDBI BANK
CIN: L65190MH2004GOI148838

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FAX : (+91 22) 2218 0411
Website : www.idbi.com

Ref no. IDBI/DRD/Bonds/2017-18/294

June 07, 2017

The BSE Ltd.
25th Floor, P.J.Towers
Dalal Street
Mumbai – 400 001

Dear Sir,

Compliance of Regulation 57(2) of SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015

In terms of regulation 57(2) of SEBI (LODR) Regulations, 2015, IDBI Bank Ltd. hereby confirms that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt securities) Regulations, 2008 for the financial year 2016-17 have been complied with.

Regd. Office: IDBI Tower, Mumbai-5
IDBI BANK LIMITED DRD

Yours faithfully,

(Amit Rathee)
Dy. General Maanger

IDBI BANK
CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड
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FAX : (+91 22) 2218 0411
Website : www.idbi.com

Ref no. IDBI/DRD/Bonds/2017-18/295

June 07, 2017

The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra- Kurla Complex,
Bandra (East),
Mumbai – 400 051

Dear Sir,

Compliance of Regulation 57(2) of SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015

In terms of regulation 57(2) of SEBI (LODR) Regulations, 2015, IDBI Bank Ltd. hereby confirms that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt securities) Regulations, 2008 for the financial year 2016-17 have been complied with.

Yours faithfully,

(Amit Rathee)
Dy. General Maanger