CO:MBD:2012-13: 659

20th March 2013

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No.C/1, 'G' Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400 051

Fax No: 6641 8124 /25 / 26
2659 8237 / 38
2659 8348

Dear Sirs,

Sub : Allotment of 308,461,538 Equity Shares to President of India (Government of India) on preferential basis

Capital Raising Committee of the Board of Directors of the Bank at their meeting held today has allotted 308,461,538 equity shares to President of India (Government of India) subsequent to passing of the Special resolution by shareholders at their meeting held on 18th March 2013 to accord consent to the Capital Raising Committee/Board of the Bank to create , offer, issue and allot abovesaid shares to Government of India of the face value of Rs. 10/- per equity share at a price of Rs. 78/- per Equity Share determined in accordance with Regulation 76 of SEBI ICDR Regulations aggregating upto Rs. 2406/- crore. With this allotment, shareholding of President of India (Government of India) has increased to 85.31% from 79.15%.

Please take the above on your record.

Thanking you,

Yours faithfully,
For CENTRAL BANK OF INDIA

CENTRAL BANK OF INDIA MERCHANT BANKING DIVN. C.O. BOMBAY

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY
& COMPLIANCE OFFICER