CO:MBD:2014-15

February 04, 2015

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No.C/1, 'G' Block
Bandra-Kurla Complex
Bandra (E), Mumbai-400 051

Fax No: 6641 8124 /25 / 26
2659 8237 / 38
2659 8348

Dear Sir/Madam,

Sub : Raising of Equity Capital by conversion of Perpetual Non-Cumulative Preferential Shares (PNCPS) of Rs. 1617/- crore.

Board of Directors of the Bank at its meeting held today has *inter-alia* approved the proposal to raise additional equity capital by conversion of entire Perpetual Non-Cumulative Preference Shares (PNCPS) of Rs. 1617.00 crore (161,70,00,000 PNCPS of the face value of Rs. 10.00 each) held by Government of India (GOI), into equity shares to be issued and allotted to GOI on Preferential Basis, at such conversion price including premium as may be determined as per SEBI ICDR Regulations subject to approval of Shareholders and other statutory authorities as may be required.

For this, an Extra-ordinary General Meeting of the shareholders of the Bank has been decided to be held at Sir Sorabji Pochkhanawala Banker's Training College on Tuesday, 24th March, 2015 at 11:00 AM to pass the necessary Special Resolution. 20th February, 2015 has been fixed as the Relevant Date for determination of conversion price.

Please take the above on record.

Thanking you,
Yours faithfully,
For CENTRAL BANK OF INDIA

ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY

Central Bank of India