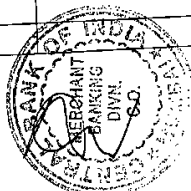




ANNEXURE - I

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Central Bank of India		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India (Government of India) - Promoter		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. National Stock Exchange of India Ltd.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	89,10,96,964	85.31%	85.31%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking / others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
d) Total (a+b+c+d)	89,10,96,964	85.31%	85.31%
Details of acquisition			
a) Shares carrying voting rights acquired	30,58,62,361	3.32%	3.32%
b) VRs acquired/sold otherwise than by shares	--	--	--
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of			

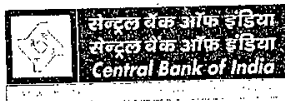




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संघीय बैंक ऑफ इंडिया
Central Bank of India

encumbrance (pledge/lien/ non-disposal undertaking / others)	--	--	--
e) Total (a+b+c+/-d)	30,58,62,361	22.65%	22.65%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking / others) shares pledged with the acquirer	119,69,59,325	88.63%	88.63%
b) VRs otherwise than by shares	--	--	--
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Total (a+b+c)	119,69,59,325	88.63%	88.63%
Mode of acquisition (e.g. open market/ off-market / public issues/ rights issue/ preferential allotment / inter-se transfer etc).	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares allotted to Government of India on Preferential Basis.		
Date of acquisition of shares/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	11-12-2013		
Equity Share capital / total voting capital of the TC before the said acquisition			
Equity Share Capital	1,04,45,76,954 Equity Shares of Rs. 10/- each		
Total Voting Capital	1,04,45,76,954 votes @		
Equity Share capital / total voting capital of the TC after the said acquisition			
Equity Share Capital	1,35,04,39,315 Equity Shares of Rs. 10/- each		
Total Voting Capital	1,35,04,39,315 votes @		
Total diluted Share / voting capital of the TC after the said acquisition			
Equity Share Capital	1,35,04,39,315 Equity Shares of Rs. 10/- each		
Total Voting Capital	1,35,04,39,315 votes @		





(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

@) Under section 3 (2E) of the Banking Companies (Acquisition and Transfer of Undertakings) Act-1970, it is provided that No shareholder of the corresponding new bank, other than the Central Government, shall be entitled to exercise voting rights in respect of any shares held by him in excess of ten percent of the total voting rights of all shareholders of the Bank.

Place : Mumbai

Date: 12th December 2013



For CENTRAL BANK OF INDIA


ANAND KUMAR DAS
ASSTT GENERAL MANAGER-MBD/
COMPANY SECRETARY