



Date: 09-02-2026

To, The General Manager, Department of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 Scrip Code: 544223 ISIN: INE0AG901020	To, Manager-Listing Compliance, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400051 Symbol: CEIGALL ISIN: INE0AG901020
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Sub: Press Release on the unaudited Financial Results (Standalone and Consolidated) for the quarter and nine month ended December 31, 2025.

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release on the Standalone and Consolidated Unaudited Financial Results of the Company for the quarter and nine month ended December 31, 2025.

The same is also available on the website of the company at www.ceigall.com.

You are requested to take the above information on your record.

Thanking you,

Yours faithfully,

FOR CEIGALL INDIA LIMITED

MEGHA KAINTH
COMPANY SECRETARY
Membership no: F7639

CEIGALL INDIA LIMITED

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Celgall India Limited reports Q3 & 9M FY26 Financial Performance

9M FY26 Consolidated Revenue at INR 26,359 Million, up 8.7% YoY
Consolidated EBITDA at INR 3,619 Million, PAT at INR 1,799 Million in 9M FY26

9th February, 2026, Gurugram: Celgall India Limited (BSE: 544223. NSE: CEIGALL), one of India's fastest-growing infrastructure companies with expertise in specialized structural projects, including elevated roads, flyovers, bridges, railway overpasses, tunnels, highways, expressways, and runways with over 23+ years of expertise, recognized for its rapid execution and specialized capability in delivering complex, large-scale structural work across the nation, has announced its unaudited financial results for the third quarter and nine months ended 31st December 2025 in the Board meeting held on 9th February, 2026.

Order book summary as on 31st December, 2025

Segment	Rs. Million	% of Order Book
Roads / Highways / Flyovers	85,236	64.11%
Railways / Metros	3,490	2.63%
Tunnels, Airport Runways	829	0.62%
Bus Terminal	1,430	1.08%
Renewable Energy	31,678	23.83%
Transmission & Distribution	4,068	3.06%
Industrial Infrastructure	6,220	4.68%
Total	1,32,951	100.00%

Commenting on the performance during the quarter and nine months of financial year 2026, **Mr. Ramneek Sehgal, Chairman and Managing Director, Celgall India Limited**, said, "We delivered steady operational performance during Q3 and the nine months ended December 2025, supported by execution momentum across our core EPC portfolio and growing contributions from diversified verticals.

For Q3 FY26, consolidated revenue from operations stood at INR 9,911 million, reflecting a YoY growth of 19.3%, while consolidated EBITDA was INR 1,391 million with margins at 14.0%. For 9M FY26, consolidated revenue reached INR 26,359 million, up 8.7% YoY, with consolidated EBITDA of INR 3,619 million and margins of 13.7%.

As on December 31, 2025, our total order book stood at INR 1,32,951 million, providing healthy revenue visibility. During 9M FY26, we continued to strengthen our presence beyond roads and highways, with increasing traction in renewables, transmission & distribution, and industrial infrastructure. This strategic diversification is enabling us to participate in structurally high-growth sectors while building a more resilient and balanced portfolio over the medium term.

Execution progress across ongoing EPC and HAM projects remained satisfactory during the quarter. We currently have Eight HAM projects under execution, with key milestones achieved on select assets and Pre-COD achieved for the Bathinda–Dabwali project. Equity infusion into HAM projects stands at INR 6056.20 million till date, reflecting our continued commitment to building annuity assets alongside EPC growth. During the period, we made meaningful inroads into new growth verticals. In renewables and transmission & distribution, we secured multiple solar EPC and grid-connected projects under competitive bidding frameworks.

In line with its long-term growth strategy, the Company has also expanded its geographical footprint through the incorporation of Ceigall Global Pte. Ltd. in Singapore, enabling it to explore selective opportunities across Southeast Asia and the Middle East.

Looking ahead, we foresee positive momentum in tendering activity in Road Infrastructure, Renewable and Industrial Infrastructure segments. With a robust order book, improving execution pace and a disciplined bidding framework focused on profitability, we remain confident of accelerating revenue growth. Our continued investments in in-house engineering, asset-light execution, technology integration and risk management place us well to capitalize on India's infrastructure opportunity while creating long-term sustainable value for all stakeholders."

Key Standalone Financial Highlights (INR Million):

Particulars	Q3 FY26	Q3 FY25	9M FY26	9M FY25
Revenue from Operations	9,699	8,102	25,752	23,930
EBITDA	1,195	1,050	3,047	3,230
EBITDA Margins (%)	12.3%	13.0%	11.8%	13.5%
PAT	745	682	1,862	2,006
PAT Margins (%)	7.7%	8.4%	7.2%	8.4%
Basic EPS (INR)	4.27	3.92	10.69	12.07

***9M FY25 Standalone Revenue includes Rs. 138 Million of early completion bonus for one of its HAM project "Four Laning from Malout via Abohar to Sadhuwali in the State of Punjab under Bharatmala" in May 2024*

Key Consolidated Financial Highlights (INR Million):

Particulars	Q3 FY26	Q3 FY25	9M FY26	9M FY25
Revenue from Operations	9,911	8,305	26,359	24,251
EBITDA	1,391	1,234	3,619	3,905
EBITDA Margins (%)	14.0%	14.9%	13.7%	16.1%
PAT	724	708	1,799	2,142
PAT Margins (%)	7.3%	8.5%	6.8%	8.8%
Basic EPS (INR)	4.16	4.06	10.33	12.89

**9M FY25 Consolidated Revenue includes Rs. 145 Million of early completion bonus for one of its HAM project "Four Laning from Malout via Abohar to Sadhuwali in the State of Punjab under Bharatmala" in May 2024*

Q3FY26 Consolidated Highlights

- Revenue from Operations at Rs. 9,911 Million for Q3FY26 compared to Rs. 8,305 Million in Q3FY25, an increase of 19.3% YoY
- EBITDA stood at Rs. 1,391 Million for Q3FY26 with an EBITDA margin of 14.0%
- PAT stood at Rs. 724 Million for Q3FY26 with PAT margin of 7.3%
- Order Inflow for Q3 FY26 stood at 14,026 Million

9M FY26 Consolidated Highlights

- Revenue from Operations was Rs. 26,359 Million for 9MFY26 compared to Rs. 24,251 Million in 9MFY25
- EBITDA stood at Rs. 3,619 Million and PAT stood at Rs. 1,799 Million.

About Ceigall India Limited (BSE: 544223 | NSE: CEIGALL)

Incorporated in 2002, Ceigall India Limited is a premier infrastructure Engineering, Procurement, and Construction (EPC) company specializing in high-complexity structural works. The company's expertise spans the design and construction of elevated roads, flyovers, bridges, railway overbridges, tunnels, expressways, and runways. Its business operations are strategically balanced between traditional EPC projects and the Hybrid Annuity Model (HAM).

The company has a proven track record of excellence, having completed over 37 major projects, including EPC, HAM, and specialized O&M works. Currently, Ceigall manages a robust portfolio of ongoing projects across 12+ states & 2 international countries, encompassing metro rail systems, multi-lane expressways, and specialized industrial infrastructure. This extensive experience highlights the firm's capability to deliver large-scale, technically demanding engineering solutions ahead of schedule.

Looking toward the future, Ceigall is aggressively diversifying into Renewable Energy and Power Transmission & Distribution to build a sustainable, multi-sectoral portfolio. With a growing international presence through newly established subsidiaries in Singapore and Dubai, the company is committed to evolving into a global infrastructure powerhouse driven by innovation and rapid execution.

For more details, please visit: <https://ceigall.com>

For any Investor Relations query, please contact:

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Caution Concerning Forward- Looking Statements:

This document includes certain forward-looking statements. These statements are based on management's current expectations or beliefs and are subject to uncertainty and changes in circumstances. Actual results may vary materially from those expressed or implied by the statements herein due to changes in economic, business, competitive, technological and/or regulatory factor. The Company is under no obligation to, and expressly disclaims any such obligation to, update or alter its forward-looking statements, whether as a result of new information, future events, or otherwise.