Ceigall
PURSUIT WITH EXCELLENCE
(As ISO : 9001-2008 Certified Company)
CIN-L45201PB2002PLC025257

Date: 08-08-2026

To, The General Manager, Department of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400 001 **Scrip Code:544223** **ISIN: INE0AG901020**	To, Manager-Listing Compliance, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 **Symbol: CEIGALL** **ISIN: INE0AG901020**

Subject: Press Release on the Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026

Dear Sir/Ma'am,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release on the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026.

The above information is also placed on the website of the Company www.ceigall.com

You are requested to take the above information on your record.

Thanking you,

For **Ceigall India Limited**

Megha Kainth
Digitally signed by Megha Kainth
Date: 2026.08.08 17:05:44 +05'30'

Megha Kainth
Company Secretary
Membership No.: F7639

Ceigall India Limited reports Q1 FY27 Financial Performance

Q1FY27 Consolidated Revenue at INR 9,696 Million, up 15.7% YoY
EBITDA at INR 1,434 Million, up 31.4% YoY; EBITDA Margin expands to 14.8%

8th Aug 2026, Gurugram: Ceigall India Limited (BSE: 544223. NSE: CEIGALL)**,** one of India's fastest-growing infrastructure companies, specializing in the design and construction of high-impact EPC projects with over 24+ years of expertise, recognized for its rapid execution and specialized capability in delivering complex, large-scale structural work across the nation, has announced its unaudited financial results for the quarter ended 30th June 2026 in the Board meeting held on 8th Aug 2026.

Order book summary as on 30th June 2026

Segment	Rs. Million	% of Order Book
Roads	1,26,137	67.93%
Renewables	38,451	20.71%
Metro	9,909	5.34%
Industrial Infrastructure	6,220	3.35%
Transmission & Distribution	3,262	1.76%
Bus Terminal	1,430	0.77%
Tunnels	274	0.15%
Total	**1,85,683**	**100.00%**

Commenting on the performance during Q1 FY27, Mr. Ramneek Sehgal, Chairman and Managing Director, Ceigall India Limited, said:

"The past few months have marked another important phase in Ceigall India's growth journey as we continued to strengthen our position as a diversified infrastructure company. Alongside delivering healthy financial performance, we made meaningful progress in expanding our presence across emerging infrastructure segments while maintaining our focus on disciplined execution and prudent capital allocation.

During Q1 FY27, we delivered a resilient operating performance with consolidated revenue of INR 9,696 million, growing 15.7% year-on-year, while EBITDA increased 31.4% to INR 1,434 million, with EBITDA margins improving to 14.8%. Our order book stood at INR 185,683 million as on June 30, 2026, providing strong visibility across highways, metro, renewable energy, transmission & distribution and industrial infrastructure.

During the period, we achieved several strategic milestones, including the successful monetisation of our first HAM asset, validating our capital recycling strategy and enhancing financial flexibility for future growth. We also strengthened our presence in the renewable energy sector through key Battery Energy Storage System (BESS) and Solar-BESS projects, reflecting our commitment to participating in India's evolving energy transition.

We also continued to strengthen our execution pipeline through important project milestones, including the execution of the Concession Agreement for the Ambala–Chandigarh–Zirakpur HAM project. Subsequent to the quarter-end, we received Appointed Dates for the VRK-11, VRK-12 and

Indore–Ujjain Greenfield Highway HAM projects and emerged as the L1 bidder, in joint venture, for an EPC highway project in Arunachal Pradesh, further reinforcing our long-term growth visibility.

As we look ahead, we remain confident in our growth trajectory. Backed by a diversified order book, strong execution capabilities and a disciplined approach to capital allocation, we are well positioned to capitalize on India's expanding infrastructure opportunities while creating sustainable long-term value for all our stakeholders."

Key Consolidated Financial Highlights (INR Million):

Particulars	Q1 FY27	Q1 FY26	Y-o-Y	FY26	FY25	Y-o-Y
Revenue from Operations	**9,696**	8,382	***15.7%***	**40,224**	34,367	***17.1%***
EBITDA	**1,434**	1,091	***31.4%***	**5,854**	5,184	***12.9%***
EBITDA Margins (%)	***14.79%***	*13.02%*	***177 Bps***	***14.55%***	*15.10%*	***(55) bps***
PAT	**638**	513	***24.4%***	**3,089**	2,866	***7.8%***
PAT Margins (%)	***6.58%***	*6.12%*	***46 Bps***	***7.68%***	*8.30%*	***(62) bps***

Key Standalone Financial Highlights (INR Million):

Particulars	Q1 FY27	Q1 FY26	Y-o-Y	FY26	FY25	Y-o-Y
Revenue from Operations	**9,015**	8,183	***10.2%***	**38,693**	33,848	***14.3%***
EBITDA	**1,210**	935	***29.4%***	**4,873**	4,322	***12.8%***
EBITDA Margins (%)	***13.42%***	*11.43%*	***199 Bps***	***12.59%***	*12.80%*	***(21) bps***
PAT	**753**	559	***34.7%***	**3,052**	2,702	***13.0%***
PAT Margins (%)	***8.35%***	*6.83%*	***152 Bps***	***7.89%***	*8.0%*	***(11) bps***

Highlights for Q1FY27:

- Consolidated Revenue from Operations increased **15.7% YoY** to **INR 9,696 Million**.
- Consolidated EBITDA grew **31.4% YoY** to **INR 1,434 Million**, with EBITDA margins improving by **177 bps** to **14.8%**.
- Consolidated PAT increased **24.4% YoY** to **INR 638 Million**.
- Order inflow during Q1 FY27 stood at **INR 6,554 Million**.
- Maintained a strong order book of **INR 185,683 Million** as on **30 June 2026**.
- Successfully completed the Company's **first HAM asset monetisation**, validating its capital recycling strategy.
- Received Appointed Dates for the **VRK-11, VRK-12 and Indore–Ujjain Greenfield Highway HAM Projects**, enabling commencement of project execution.
- Expanded the project pipeline by emerging as the **L1 bidder (JV)** for an EPC highway project in Arunachal Pradesh valued at approximately **INR 7,047 Million**.

About Ceigall India Limited (BSE: 544223 | NSE: CEIGALL)

Incorporated in 2002, Ceigall India Limited is a premier infrastructure Engineering, Procurement and Construction (EPC) company specializing in high-complexity structural works. The Company's expertise spans the design and construction of elevated roads, flyovers, bridges, railway overbridges, tunnels, expressways, metro rail, airports, renewable energy, transmission & distribution and industrial infrastructure projects. Its business operations are strategically balanced between traditional EPC projects, the Hybrid Annuity Model (HAM) and other emerging infrastructure segments.

The Company has a proven track record of excellence, having completed over 40 major projects, including EPC, HAM and specialised O&M works. Currently, Ceigall is executing 39 ongoing projects across 13 major states in India, reflecting its strong execution capabilities and diversified project portfolio.

Looking toward the future, Ceigall continues to strengthen its presence in Renewable Energy, Power Transmission & Distribution and Industrial Infrastructure while expanding its international footprint through subsidiaries in Singapore and the UAE. The Company remains committed to building a diversified infrastructure platform driven by innovation, operational excellence and sustainable long-term growth.

For more details, please visit: https://ceigall.com

For any Investor Relations query, please contact:

Mr. Kapil Aggarwal (Chief Financial Officer) ***Ceigall India Limited*** *Email:* cfo@ceigall.com	***Mr. Smit Patel/ Mr. Mohit Upadhyay/ Tejaswee Gaonkar*** ***Adfactors PR Pvt. Ltd*** *Email:* smit.patel@adfactorspr.com mohit.upadhay@adfactorspr.com tejaswee.gaonkar@adfactorspr.com

Caution Concerning Forward- Looking Statements:

This document includes certain forward-looking statements. These statements are based on management's current expectations or beliefs and are subject to uncertainty and changes in circumstances. Actual results may vary materially from those expressed or implied by the statements herein due to changes in economic, business, competitive, technological and/or regulatory factoring The Company is under no obligation to, and expressly disclaims any such obligation to, update or alter its forward-looking statements, whether as a result of new information, future events, or otherwise.