

CFL/LS/222/2018-19

September 03, 2018

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121 BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38 NSE - Symbol – CAPF
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Sub: Notice of Unsecured Creditors of Capital First Limited required to be given as per the directions of the National Company Law Tribunal, Mumbai Bench ('NCLT').

Ref.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations').

Dear Sir / Madam,

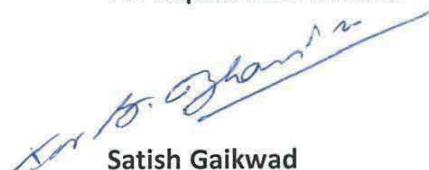
This is with reference to our letter bearing CFL/LS/219/2018 dated August 28, 2018, wherein it was informed that the NCLT vide its Order dated August 10, 2018 (received by the Company on August 28, 2018) in Company Scheme Application No. 726 of 2018 had dispensed with the meetings of the Unsecured Creditors of each of the Amalgamating Companies i.e. Capital First Limited, Capital First Home Finance Limited and Capital First Securities Limited. Further, it was informed that the NCLT had directed each of the Amalgamating Companies to issue notice to each of their relevant Unsecured Creditors (as prescribed by the NCLT), in accordance with Section 230(3) of the Companies Act, 2013.

Accordingly, Notice of Unsecured Creditors of Capital First Limited is attached herewith and is also available on the Company's Website at <https://www.capitalfirst.com/investor/corporate-governance>.

Please take the above on record and acknowledge receipt of the same.

Yours faithfully,

For Capital First Limited



Satish Gaikwad

Head – Legal, Compliance & Company Secretary

Encl.: as above

Capital First Limited

