

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -26598237
/ 238 / 76598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Subject: Issuance of Equity Capital on Preferential Allotment to
Government of India

Ref : Clause 22 and 31 of the Listing Agreement

We refer to our letter MD&CEO SD 604 605 11 12 BNB 2015, dated 13.02.2015, wherein we had informed the Exchanges that the Board of the Bank has considered and approved the proposal regarding raising of Capital by way of Preferential Allotment of Equity Shares in favour of Government of India amounting to Rs. 570 Crore (Rupees Five Hundred and Seventy Crore only). Further, the Managing Director & CEO, as per the authority delegated by the Board, has approved to conduct the Extraordinary General Meeting of the Bank on 27.03.2015;

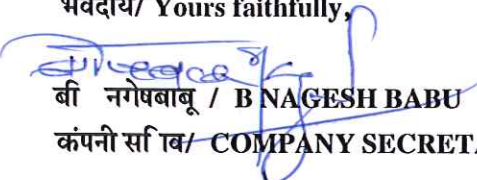
In this connection, we inform as under :

- The Relevant Date is 25.02.2015 – (in terms of SEBI-ICDR Regulations);
- The Bank has fixed a minimum Issue Price at Rs. 408.95 calculated in accordance with the Regulation 76 (1) of SEBI-ICDR Regulations for the proposed issue of equity shares to Government of India by way of Preferential Allotment;
- Based on the Issue Price of Rs. 408.95, number of shares to be issued and allotted to Government of India works out to 1,39,38,134 (One Crore Thirty Nine Lacs Thirty Eight Thousand One Hundred and Thirty Four only).

Copies of the EGM Notice will be sent to you in due course.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU

कंपनी सचिव/ COMPANY SECRETARY

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

112, जे सी रोड बेंगलूर - 560002

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MD & CEO's Secretariat

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