

**BANNARI AMMAN SUGARS LIMITED
COIMBATORE**

Madam

With reference to your mail of date, we wish to clarify the following:

Details and area of business of the entities:

Madras Sugars Limited (Transferor Company)

- a) Madras Sugars Limited is a company incorporated under the Companies Act, 1956 on 30th April, 2009 bearing Corporate Identity Number: U15420TZ2009PLC015974 and has its Registered Office presently at 1212, Trichy Road, Coimbatore 641 018.
- b) The total issued, subscribed and paid up share capital is Rs.15,00,00,000/- divided into 1,50,00,000 equity shares of Rs.10/- each. The Company is a wholly owned subsidiary of M/s SVB Holdings Private Limited in which the promoters of Transferee Company hold entire share capital.
- c) The Company is engaged in manufacture of sugar and generation of electricity through cogeneration. It has a sugar mill with the cane crushing capacity of 3600 tonnes per day and a co-generation plant with an installed capacity of 25 MW in Tamilnadu at Vengur Village, Thirukoilur Taluk, Villupuram District in the State of Tamilnadu.
- d) The turnover of the Company during 2014-15 was Rs.124.23 Crores. In the current financial year, during nine months ended 31.12.2015, the turnover is Rs.218.99 crores. The Net Profit after tax for the year ended 31.3.2015 was Rs.0.55 Crores and for the nine months ended 31.12.2015 the company has incurred a loss of Rs.53.66 crores.



Bannari Amman Sugars Limited (Transferee Company)

- a) Bannari Amman Sugars Limited, is a listed company incorporated under the Companies Act, 1956 on 1st December, 1983 bearing Corporate Identity Number: L15421TZ1983PLC001358 and has its Registered Office presently at 1212, Trichy Road, Coimbatore-641 018.
- b) The issued, subscribed and paid up share capital of the Transferee Company is Rs.11,43,97,000 divided into 1,14,39,700 Equity Shares of Rs.10/- each. The promoters are holding 54.72% of the share capital.
- c) Bannari Amman Sugars Limited four sugar mills two in Tamilnadu and two sugar mills in Karnataka with the aggregate cane crushing capacity of 20100 tonnes per day (TCD). It has co-generation plants in all its sugar factories and wind mills in southern parts of Tamilnadu and the aggregate installed capacity of co-generation plants is 104.80 MW and the wind mills is 8.75 MW. The company has two distillery units one in Tamilnadu and the other in Karnataka with the aggregate installed capacity of 127.50 Kilo Liters Per Day (KLPD). It also has granite processing facilities in Tamilnadu. It is also a producer of bio-compost.
- d) The turnover of the Company during 2014-15 was Rs.919.42 Crores. In the current financial year, during nine months ended 31.12.2015, the turnover is Rs.1004.93 crores. The Net Profit after tax for the year ended 31.3.2015 was Rs.1.03 Cores and for the nine months ended 31.12.2015 the company has incurred^a net loss of Rs.22.85 crores.

(C PALANISWAMY)

COMPANY SECRETARY & COMPLIANCE OFFICER

26.4.2016

