

BYLAN-NIRAJ INFRA PROJECTS PRIVATE LIMITED

SH F 9, Shree Ganesh Industrial House, Waman Tukaram Patil Marg, Chembur East, Mumbai 400071
Tel: +91- 22-25209607 Email: bylan.niraj@gmail.com
CIN: U45203MH2016PTC283147

Date: 04-01-2021

The Corporate Relations Department. BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Script Code: 532986	National Stock Exchange of India Exchange Plaza Bandra Kurla Complex, Bandra (East) Mumbai - 400 051 Script Symbol : NIRAJ
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Dear Sir/Madam,

Sub: Disclosure of acquisition of shares pursuant to Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

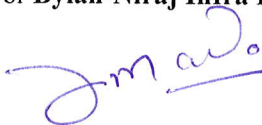
Please find attached herewith the disclosure made pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is for your information and records.

Thanking you,

Yours faithfully

For **Bylan-Niraj Infra Projects Private Limited**


Akash Madan
Director
DIN: 00169643



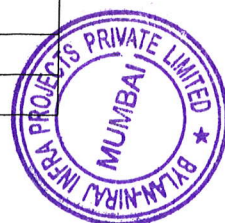
CC: Niraj Cement Structurals Limited

Niraj House, Sunder Baug, Opp. Deonar Bus Depot,
Deonar, Chembur (East), Mumbai-400 088

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A- Details of the Acquisition

1. Name of the Target Company (TC)	Niraj Cement Structurals Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bylan-Niraj Infra Projects Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	62,50,000	19.47	15.56
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	37,50,000	N.A	9.34
Total (a+b+c)	1,00,00,000	19.47	24.90
Details of acquisition			
a) Shares carrying voting rights acquired	37,50,000	9.34	9.34
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
Total (a+b+c)	37,50,000	9.34	9.34
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,00,00,000	24.90	24.90
b) VRs otherwise than by equity shares	-	-	-



c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	N.A	0
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
Total (a+b+c)	1,00,00,000	24.90	24.90
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential Allotment (Conversion of warrants into equity)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Allotment: 4 th January, 2021		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 32,09,28,000/- (3,20,92,800 equity shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 40,15,53,000/- (4,01,55,300 equity shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 40,15,53,000/- (4,01,55,300 equity shares of Rs. 10/- each)		

For Bylan - Niraj Infra Projects Private Limited

Akash Madan

Director

DIN: 00169643

Place: Mumbai

Date: 04-01-2021



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.