Sl. No.	Persons	Number of Convertible Warrants No.5	Category of the Investor
1	Dalhousi Datamatics Pvt. Ltd.	1000000	Promoter
2	Akshay Vintrade Pvt. Ltd.	2500000	Promoter
3	Kothari Credit (India) Ltd	12500000	Non Promoter
	Total	16000000	

whether or not such person (s) are members of the company in such manner and upon such conditions as are hereinafter contained:

i. The options to the persons as aforesaid may be offered by way of Convertible Warrants No-5 which would be convertible into an exchangeable with Equity Shares of Rs. 10/- (Rupees Ten Only) each of the Company at a price of Rs. 10.00 (Rupees Ten only) determined as per Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended till date.

ii. The issue on subscription price of equity shares arising out of exchange against such Convertible Warrants No.5 shall be of Rs. 10.00 (Rupees Ten only) per share. On allotment of the Convertible Warrants No.5 the Allottees of Convertible Warrants No. 5 shall be liable to pay Rs.2.50 (Rupees Two and Fifty Paisa only) per Convertible Warrants No. 5 being not less than 25% of the price fixed for the shares arising out of / exchanged with such Convertible Warrants No. 5. The amount so collected shall be adjusted against the price payable subsequently for subscribing the shares by exercising the options.

iii. The holder of each Convertible Warrant No. 5 shall before the respective date of conversion, pay the balance 75% of the consideration towards subscription to each Equity Share.

iv. The relevant date for the purpose of pricing of issue of shares in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended till date be fixed as 27th May, 2015 (28th May being the 30th day prior to 27th June, 2015) i.e. the 30 days prior to the date on which the meeting of the general body of shareholder is held, in terms of section 42 & 62 of the Companies Act, 2013 and The Companies (Share Capital and Debenture) Rules, 2014 to consider the proposed issue.

v. The holder of each such Convertible Warrant No. 5 shall be entitled to apply for and obtain at their sole discretion one Equity Shares of Rs. 10.00 (Rupees Ten Only) each at a price of Rs. 10.00 (Rupees Ten only) per share on the date or date(s) within 18 months from the date of allotment of Convertible Warrants No. 5 as may be decided by the Board. If such option is not exercised in the manner prescribed within the aforesaid period. The Convertible Warrants No. 5 shall be lapsed to the extent of the shares not so taken and the amount paid on the allotment of such Convertible Warrant No.5 shall be forfeited.

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