

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

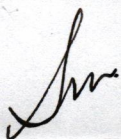
1.	Name of the Target Company (TC)	M/s Blue Coast Hotels Limited
2.	Name of the acquirer(s)	• M/s Brook Investment & Financial Services Private Limited • M/s Epitome Holdings Private Limited • M/s Liquid Holdings Private Limited • M/s Mid-Med Financial Services Private Limited • M/s React Investment & Financial Services Private Limited • M/s Scope Credits & Financial Services Private Limited • M/s Solace Investment & Financial Services Private Limited • M/s Solitary Investment & Financial Services Private Limited • M/s Square Investment & Financial Services Private Limited • M/s Seed Securities & Services Private Limited • Mrs. Sunita Suri • Mrs. Mamta Suri • Sanjay Suri H.U.F.
3.	Name of the stock exchange where shares of the TC are listed	• BSE Limited • National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Preferential Allotment, upon receipt of

		SEBI Takeover Exemption, vide its Order dated 25 th February 2014			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 3(2) and (3) of the SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Not Applicable			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	Not Applicable			
	b. Date of acquisition				
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC				
	e. Price at which shares are proposed to be acquired / actually acquired				
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(*)				
	(a) Brook Investment & Financial Services Pvt. Ltd.	320000	3.61	481407	3.78
	(b) Epitome Holdings Pvt. Ltd	320000	3.61	596699	4.68
	(c) Liquid Holdings Pvt. Ltd.	320000	3.61	599214	4.70

	(d) Mid-Med Financial Services Pvt. Ltd.	320000	3.61	597087	4.68
	(e) React Investment & Financial Services Pvt. Ltd.	320000	3.61	596699	4.68
	(f) Scope Credits & Financial Services Pvt. Ltd.	320000	3.61	596699	4.68
	(g) Solace Investment & Financial Services Pvt. Ltd.	339700	3.83	1146196	8.99
	(h) Solitary Investment & Financial Services Pvt. Ltd.	320000	3.61	645243	5.06
	(i) Square Investment & Financial Services Pvt. Ltd.	320000	3.61	596699	4.68
	(j) Seed Securities & Services Pvt. Ltd.	320000	3.61	645311	5.06
	(k) Mrs. Sunita Suri	25200	0.28	360151	2.83
	(l) Mrs. Mamta Suri	89000	1.00	331718	2.60
	(m) Sanjay Suri H.U.F.	-	-	24272	0.19
	– Each Seller / Transferor	Not Applicable			

For & on behalf of persons belonging to Promoter Category

For Brook Investments & Financial Services Pvt. Ltd.



Authorised Signatory

Place:

Date: October 29, 2014

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.