



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

December 28, 2017

To
BSE Limited
Listing Department
P.J Tower, Dalal Street
Mumbai - 400001

Stock Symbol -540047

To
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
BandraKurla Complex,
Bandra (E), Mumbai - 400051

Stock Symbol -DBL

Sub: - Outcome of Board Meeting

Ref: APPROVED THE ISSUANCE AND ALLOTMENT OF THE NON-CONVERTIBLE SECURED DEBENTURES OF THE COMPANY

Dear sir/madam,

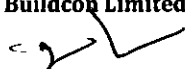
With reference to our outcome of the Board Meeting submitted on December 25, 2017 regarding Authority for Issuance and Allotment of non-convertible debenture aggregating to Rs.600.00 Crore (Rupees Six Hundred Crores only) on a private placement basis and execution of the transaction documents for the issuance of said debt securities.

In continuation with same, Please find herewith outcome of the Board Meeting held today i.e December 28, 2017 at the registered office of the Company commenced at 05.00pm and concluded at 05.30 pm inter alia has approved the issuance and allotment of 6000 non-convertible debentures in the form of senior, secured, unlisted, rated, redeemable, rupee denominated with a face value of Rs.10,00,000 /- (Rupees Ten lakhs only) each issued at par aggregating to Rs. 600.00 Crore (Rupees Six Hundred Crores only) in dematerialized form, bearing a coupon rate of 8.90% p.a. on private placement basis in the following 13 series :

Series	Details of Non Convertible Debenture
Series -I	450 NCDs of Rs. 10,00,000 each redeemable on 28.12.2019
Series -II	450 NCDs of Rs. 10,00,000 each redeemable on 28.03.2020
Series- III	450 NCDs of Rs. 10,00,000 each redeemable on 28.06.2020
Series- IV	450 NCDs of Rs. 10,00,000 each redeemable on 28.09.2020
Series -V	450 NCDs of Rs. 10,00,000 each redeemable on 28.12.2020
Series -VI	450 NCDs of Rs. 10,00,000 each redeemable on 28.03.2021
Series -VII	450 NCDs of Rs. 10,00,000 each redeemable on 28.06.2021
Series -VIII	450 NCDs of Rs. 10,00,000 each redeemable on 28.09.2021
Series -IX	450 NCDs of Rs. 10,00,000 each redeemable on 28.12.2021
Series -X	450 NCDs of Rs. 10,00,000 each redeemable on 28.03.2022
Series -XI	500 NCDs of Rs. 10,00,000 each redeemable on 28.06.2022
Series -XII	500 NCDs of Rs. 10,00,000 each redeemable on 28.09.2022
Series -XIII	500 NCDs of Rs. 10,00,000 each redeemable on 28.12.2022

Further inform you that the said information is also available of the website of the Company: www.dilipbuildcon.com. Kindly take the above said information on your record.

For and on behalf
Dilip Buildcon Limited


Dilip Suryavanshi
Managing Director
DIN : 00039944



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