

Disclosures under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	BS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Rajesh Agarwal PACs: Reema Agarwal and Dhruv Bansal		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	a) <u>Acquirer –</u> 2,82,51,748 <u>PAC –</u> 20,81,200	a) <u>Acquirer –</u> 64.35% <u>PAC –</u> 4.74%	a) <u>Acquirer –</u> 64.35% <u>PAC –</u> 4.74%
b) Shares in the nature of Encumbrance (Pledge / Lien /Non-Disposal Undertaking / Others)	b) Acquirer – NIL PAC – NIL	b) Acquirer – NIL PAC – NIL	b) Acquirer – NIL PAC – NIL
c) Voting rights (VR) otherwise than by shares	c) Acquirer – NIL PAC – NIL	c) Acquirer – NIL PAC – NIL	c) Acquirer – NIL PAC – NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	d) Acquirer – NIL PAC – NIL	d) Acquirer – NIL PAC – NIL	d) Acquirer – NIL PAC – NIL
e) Total (a+b+c)	Acquirer – 2,82,51,748 With PAC – 3,03,32,948	Acquirer – 64.35% With PAC – 69.09%	Acquirer – 64.35% With PAC – 69.09%

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Rajesh Agarwal

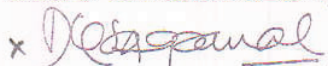
<u>Details of acquisition / sale[#]</u>				
f) Shares carrying voting rights acquired/sold	f) <u>Acquirer –</u> 25,42,65,732 <u>PAC –</u> 1,87,30,800	f) <u>Acquirer –</u> 57.92% <u>PAC –</u> 4.27%	f) <u>Acquirer –</u> 57.92% <u>PAC –</u> 4.27%	
g) VRs acquired /sold otherwise than by shares	g) Acquirer – NIL PAC – NIL	g) Acquirer – NIL PAC – NIL	g) Acquirer – NIL PAC – NIL	
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	h) Acquirer – NIL PAC – NIL	h) Acquirer – NIL PAC – NIL	h) Acquirer – NIL PAC – NIL	
i) Shares encumbered / invoked / released by the acquirer	i) Acquirer – NIL PAC – NIL	i) Acquirer – NIL PAC – NIL	i) Acquirer – NIL PAC – NIL	
<u>After the acquisition/sale, holding of:</u>				
a) Shares carrying voting rights	e) <u>Acquirer –</u> 28,25,17,480 <u>PAC –</u> 2,08,12,000	a) <u>Acquirer –</u> 64.35% <u>PAC –</u> 4.74%	a) <u>Acquirer –</u> 64.35% <u>PAC –</u> 4.74%	
b) VRs otherwise than by shares	b) Acquirer – NIL PAC – NIL	b) Acquirer – NIL PAC – NIL	b) Acquirer – NIL PAC – NIL	
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	c) Acquirer – NIL PAC – NIL	c) Acquirer – NIL PAC – NIL	c) Acquirer – NIL PAC – NIL	
Total (a+b+c)	<u>Acquirer –</u> 28,25,17,480 <u>With PAC –</u> 30,33,29,480	<u>Acquirer –</u> 64.35% <u>With PAC –</u> 69.09%	<u>Acquirer –</u> 64.35% <u>With PAC –</u> 69.09%	

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6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sub Division of Shares
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 23, 2013
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	4,39,01,772 Equity Shares of Rs. 10/- each
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	43,90,17,720 Equity Shares of Re. 1/- each
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	43,90,17,720 Equity Shares of Re. 1/- each

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) The Details provided in this section are of the Shares credited pursuant to the Sub Division of Face Value of Shares of the Company from Rs. 10/- to Re. 1/- per Share.

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Signature of the Acquirer / Seller / Authorised Signatory

Place : Hyderabad

Date : 27/01/2014