BOSCH

By Fax: 022/22723121/
22722037 & E-mail

Corporate Relationship Department
BSE Limited
1st Floor, New Trading Ring
Rotunda Building
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

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The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
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Bandra (E)
Mumbai – 400 051

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Bosch Limited
Post Box No:3000
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Karnataka, India
Tel +91 80 41768626
Fax +91 80 2299 2181
www.boschindia.com
L85110KA1951PLC000761

R. Vijay, RBIN/BCS1 Tel +91 80 41768626,

11.08.2015

Dear Sir/Madam,

Unaudited Financial Results for the quarter ended June 30,2015.

The Unaudited Financial Results for the quarter ended June 30, 2015, were approved by the Board of Directors of the Company at their meeting held today i.e 11.08.2015. The same was signed by Mr. Soumitra Bhattacharya, Joint Managing Director.

We enclose copy of Unaudited Financial Results along with a Limited Review report of the Auditors for the quarter ended June 30, 2015 for your information/record.

We are also arranging publication of the results in newspapers as required under clause 41 of the Listing Agreement.

Thanking you,

Yours faithfully,
for Bosch Limited,

(R. Vijay)
Deputy Company Secretary

Bosch Limited

Registered office : Hosur Road, Adugodi, Bengaluru- 560 030
Website: www.boschindia.com, e-mail ID: investor@in.bosch.com, Tel: +91 80 41768626
CIN: L85110KA1951PLC000761

PART - I

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

(Rs. in Lakhs)

Particulars	Three months ended 30.06.2015 (Unaudited)	Preceding three months ended 31.03.2015 (Unaudited) (Refer Note 5)	Corresponding three months ended 30.06.2014 (Unaudited)	Fifteen months ended 31.03.2015 (Audited)
1. Income from operations				
(a) Net sales and income from operations (Net of excise duty)	253,208	234,892	235,461	1,194,140
(b) Other operating income	2,585	3,994	2,289	14,408
Total income from operations (net)	**255,793**	**238,886**	**237,750**	**1,208,548**
2. Expenses				
(a) Cost of materials consumed	75,665	80,484	79,530	387,186
(b) Purchase of stock-in-trade	63,563	51,662	52,347	265,203
(c) Changes in finished goods, work-in-progress and stock-in-trade	(977)	(7,079)	(6,976)	(6,686)
(d) Employee benefits expense	30,914	31,940	32,054	166,305
(e) Depreciation and Amortisation expense	7,593	14,292	9,017	54,842
(f) Other expenses	38,027	35,134	36,058	198,407
Total expenses	**214,785**	**206,433**	**202,030**	**1,065,257**
3. Profit from operations before other income, finance costs and exceptional items (1-2)	**41,008**	**32,453**	**35,720**	**143,291**
4. Other Income	10,659	13,279	8,275	56,530
5. Profit from ordinary activities before finance costs and exceptional items (3+4)	51,667	45,732	43,995	199,821
6. Finance Costs	2	1,426	122	1,432
7. Profit from ordinary activities after finance costs but before exceptional items (5-6)	**51,665**	**44,306**	**43,873**	**198,389**
8. Exceptional Items	-	-	-	2,804
9. Profit from ordinary activities before tax (7-8)	51,665	44,306	43,873	195,585
10. Tax expense (refer note 3 below)	17,291	15,561	13,205	61,820
11. Net Profit from ordinary activities after tax (9-10)	**34,374**	**28,745**	**30,668**	**133,765**
12. Extraordinary items (net of tax expense)	-	-	-	-
13. Net Profit for the period (11-12)	**34,374**	**28,745**	**30,668**	**133,765**
14. Paid-up equity share capital (Face value of Rs.10/- each)	3,140	3,140	3,140	3,140
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting period				731,556
16. Earnings Per Share (of Rs.10/- each) (not annualised) Basic and Diluted (Rs.)	109.5	91.5	97.7	426.0

Price Waterhouse & Co Bangalore LLP
LLPIN AAC-6284
Chartered Accountants
FRN 007567S/S-200012
Bangalore

PART - II

Particulars	Three months ended 30.06.2015	Preceding three months ended 31.03.2015	Corresponding three months ended 30.06.2014	Fifteen months ended 31.03.2015
A. PARTICULARS OF SHAREHOLDING				
1. Public shareholding				
- Number of shares	9,049,480	9,049,480	9,049,480	9,049,480
- Percentage of shareholding	28.82	28.82	28.82	28.82
2. Promoters and Promoter Group Shareholding				
(a) Pledged/ Encumbered				
- Number of shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
(b) Non-encumbered				
- Number of shares	22,349,420	22,349,420	22,349,420	22,349,420
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100
- Percentage of shares (as a % of the total share capital of the Company)	71.18	71.18	71.18	71.18

B. INVESTOR COMPLAINTS	Three months ended 30.06.2015
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

(Rs. in Lakhs)

	Three months ended 30.06.2015 (Unaudited)	Preceding three months ended 31.03.2015 (Unaudited) (Refer Note 5)	Corresponding three months ended 30.06.2014 (Unaudited)	Fifteen months ended 31.03.2015 (Audited)
Segment Revenue				
- Automotive products	221,894	210,423	210,427	1,062,356
- Others	34,186	28,500	27,659	149,061
Total segment revenue	256,080	238,923	238,086	1,211,417
Less: Inter segment revenue	287	37	336	2,869
Net Income from operations	255,793	238,886	237,750	1,208,548
Segment Results				
- Automotive products	43,674	35,602	37,285	151,615
- Others	1,062	706	1,811	10,166
Total segment results	44,736	36,308	39,096	161,781
Less: Finance costs	2	1,426	122	1,432
Less : Unallocable Corporate expenditure	3,728	3,855	3,376	21,294
Add : Unallocable Income	10,659	13,279	8,275	56,530
Total Profit Before Tax	51,665	44,306	43,873	195,585
Segment Capital Employed				
- Automotive products	140,304	132,686	146,006	132,686
- Others	18,943	20,596	26,896	20,596
Total segment capital employed	159,247	153,282	172,902	153,282
Unallocable corporate assets less corporate liabilities	609,823	581,414	522,977	581,414
Total capital employed	769,070	734,696	695,879	734,696



Notes:

1. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 11, 2015. These results have been subjected to Limited Review by the Statutory Auditors of the Company.

2. As required under Schedule II to the Companies Act 2013, the Company has reassessed useful life of its fixed assets. Consequently, for certain categories of fixed assets, useful lives have been revised. The impact of such change in useful lives on the results for the quarter ended June 30, 2015 is not material.

3. Tax expense includes:

Particulars	Three months ended 30.06.2015 (Unaudited)	Preceding three months ended 31.03.2015 (Unaudited) (Refer Note 5)	Corresponding three months ended 30.06.2014 (Unaudited)	Fifteen months ended 31.03.2015 (Audited)
i) Current tax	18,150	19,933	14,470	74,633
ii) Deferred tax charge/ (credit)	(847)	(2,704)	(1,070)	(11,834)
iii) Tax adjustments relating to earlier years	(12)	(1,668)	(195)	(979)

4. Previous year's/period's figures have been regrouped/recast, wherever necessary, to conform to current year/period classification.

5. The figures of the quarter ended March 31, 2015 are the balancing figures between the audited figures in respect of the fifteen months period ended March 31, 2015 and the published year to date figures upto the fourth quarter ended December 31, 2014.

(Soumitra Bhattacharya)
Joint Managing Director

Place : Bengaluru
Date : August 11, 2015

