March 29, 2018

To,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip ID – RMCL
Scrip Code - 532692

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
Symbol – RMCL

Sub: Outcome of the Board Meeting held on 29th March, 2018 under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Mam,

This is further to our letter dated 12th March, 2018 apprising the approval of Board for further issue of equity shares and warrants on preferential basis to promoters and non - promoters of the Company, at the Board Meeting held on 12th March, 2018.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we would like to inform you that the Board of Directors in their meeting held today i.e. 29th March, 2018 , inter alia, has reconsidered the preferential issue and accordingly approved the following business matters;

1. To Issue 41,50,000 Equity Shares on Preferential Basis to Non - Promoters.
2. To Issue 2,26,25,000 Convertible Warrants on Preferential Basis to Promoter and Non-Promoter.
3. To approve notice of Extra Ordinary General Meeting of the Company for obtaining their approval for the above referred matters.

The meeting concluded at 11.15 a.m.

The information required to be submitted pursuant to Regulation 30 of the Listing Regulations is provided in the enclosed Annexure – I.

You are requested to take note of the above. Please acknowledge the receipt.

Thanking You,
Your sincerely

FOR RADHA MADHAV CORPORATION LIMITED

ABHISEK ANILKUMAR AGARWAL

Digitally signed by ABHISEK ANILKUMAR AGARWAL
Date: 2018.03.29 11:20:53 +05'30'

ABHISHEK AGARWAL
Jt. MANAGING DIRECTOR
DIN: 00071858

Encl: Annexure I

Annexure - I

Information as per Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. **Issuance of Securities:**

a. Issue of Equity Shares:

Particulars of Securities	**Details of Securities**
a) Type of securities proposed to be issued	Equity Shares
b) Type of Issuance	Preferential Issue
c) Total number of securities proposed to be issued or the total amount for which the securities will be issued	41,50,000
d) Name of the Investors	Vivek Mundra Elara India Opportunities Fund India Opportunities Growth Fund Ltd Antara India Evergreen Fund Ltd Vijay Aggarwal

b. Issue of Convertible Warrants:

Particulars	**Details**
a) Type of securities proposed to be issued	Convertible Warrants
b) Type of Issuance	Preferential Issue
c) Total number of securities proposed to be issued or the total amount for which the securities will be issued	2,26,25,000
d) Name of the Investors	Sulochanadevi Anil Agarwal Anita Vijaykumar Jindal Meeta Jalan Rajesh Kumar Sureka Krishna Kumar Jalan- HUF Manvendra Shekhawat Sunita Gaur Pratyush Dwivedi Suchita S Chaudhary Sarita Ramashre Yadav Jainab Shahadatali Shaikh Joginder Pal Sharma Suman Archana Devi Debashish Swain Vijaybhai M Shah Ranjeet Sharaf Kanwaljit Singh Navjit Singh Sanjeev Kumar Surendra singh Yadav Ramanjit Singh Jaswinder Kaur Vikrant Singh Harpreet Kaur Surya Exim Ltd Rakesh Arora (HUF) Manish Shailendra Srivastava Mahesh Chandra Gupta Patel Dipakkumar S Ketan Chhotalal Sheth Lalitha Kumbhat Preeti Rao Vibhuti K Jain