

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Siti Cable Network Limited		
2. Name(s) of the Seller and Persons Acting in Concert (PAC) with the acquirer	Bioscope Cinemas Private Limited		
3. Whether the Seller belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	10,24,70,529	22.66%	16.68%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c)	10,24,70,529	22.66%	16.68%



<u>Details of sale</u>			
f) Shares carrying voting rights sold	5,18,00,000	11.45%	8.43%
g) VRs sold otherwise than by equity shares	N.A.	N.A.	N.A.
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
i) Shares encumbered / invoked/released by the acquirer			
j) Total (a+b+c)	5,18,00,000	11.45%	8.43%
<u>After the sale, holding of:</u>			
k) Shares carrying voting rights	5,06,70,529	11.21%	8.25%
l) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
m) VRs otherwise than by equity shares			
n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
o) Total (a+b+c)	5,06,70,529	11.21%	8.25%
6. Mode of sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off market Inter se transfer		
7. Date of sale of shares / VR or ~~date of receipt of intimation of allotment of shares~~ , whichever is applicable	December 17, 2013		



8. Equity share capital / total voting capital of the TC before the said sale	No. of Shares: 45,22,12,915 Amount: Rs. 45,22,12,915/-
9. Equity share capital/ total voting capital of the TC after the said sale	No. of Shares: 45,22,12,915 Amount: Rs. 45,22,12,915/-
10. Total diluted share/voting capital of the TC after the said sale	Rs. 614,212,915/- constituting 614,212,915 Equity shares of Re. 1/- each

For Bioscope Cinemas Private Limited



Director/Authorised Signatory



Place: Mumbai

Date : December 19, 2013

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note 1: Siti Cable Network Limited has issued 16,20,00,000 warrants convertible into equivalent number of equity shares of Re. 1/- each of the Company to the entities forming part of Promoters / Promoter Group of the Company.