

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Binani Industries Limited	
2.	Name of the acquirer(s)	Triton Trading Company Pvt. Ltd.	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited Calcutta Stock Exchange Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquirer acquired Equity Shares of Target Company by way of a court order sanctioning the Scheme of Amalgamation of Amalgamating Companies viz., Dharmik Commodeal Pvt. Ltd., Vijayshree Holdings Pvt. Ltd., K. B. Vyapar Pvt. Ltd. and Miracle Composites Pvt. Ltd. with Amalgamated Company viz., Triton Trading Company Pvt. Ltd.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Not Required	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual
	a. Name of the transferor / seller	NA	(a) Dharmik Commodeal Pvt. Ltd. (b) Vijayshree Holdings Pvt. Ltd. (c) K B Vyapar Pvt. Ltd. (d) Miracle Composites Pvt. Ltd.
	b. Date of acquisition	NA	25 th August, 2014
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned	NA	(a) Dharmik Commodeal Pvt.



	in 7(a) above			Ltd. - 4758750 (b) Vijayshree Holdings Pvt. Ltd. - 4288300 (c) K B Vyapar Pvt. Ltd. - 3930930 (d) Miracle Composites Pvt. Ltd. - 444834	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	NA		(a) Dharmik Commodeal Pvt. Ltd. – 16.08% (b) Vijayshree Holdings Pvt. Ltd. – 14.49% (c) K B Vyapar Pvt. Ltd. – 13.28% (d) Miracle Composites Pvt. Ltd. – 1.50%	
	e. Price at which shares are proposed to be acquired / actually acquired	NA		NA	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(*) (a) Triton Trading Company Pvt. Ltd.	58250	0.20	13481064	45.55
	– Each Seller / Transferor				
	(a) Dharmik Commodeal Pvt. Ltd.	4758750	16.08	0	0
	(b) Vijayshree Holdings Pvt. Ltd.	4288300	14.49	0	0
	(c) K B Vyapar Pvt. Ltd.	3930930	13.28	0	0
	(d) Miracle Composites Pvt. Ltd.	444834	1.50	0	0
	Total	13422814	45.35	0	0

For Triton Trading Company Pvt. Ltd.

I.K. Pugalisa
Director

Place: Mumbai

Date: 1st September, 2014



Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
