


Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|    |   |   |  |
|----|---|---|--|
| 1. | Name of the Target Company (TC)   | GVK POWER & INFRASTRUCTURE LTD                                  |  |
| 2. | Name of the acquirer(s)   | KRISHNA RAM BHUPAL  |  |
| 3. | Name of the stock exchange where shares of the TC are listed  | NSE & BSE   |  |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.  | Inter se transfer of shares amongst promoters / promoters group |  |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.  | 10(1)(a)(i)   |  |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, <ul style="list-style-type: none"> <li>Whether disclosure was made and whether it was made within the timeline specified under the regulations.</li> <li>Date of filing with the stock exchange.</li> </ul> | Yes   |  |
| 7. | Details of acquisition  | Disclosures required to be made under regulation 10(5)          | Whether the disclosures under regulation 10(5) are actually made |
|    | a. Name of the transferor / seller  | Mrs. Shalini Bhupal   | Yes  |
|    | b. Date of acquisition  | 11-05-2016  |  |
|    | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above  | 3,90,63,436 shares  |  |
|    | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC   | 2.47%   |  |
|    | e. Price at which shares are proposed to be acquired / actually acquired  | Gift without consideration                                      |  |
|    |   |   |  |
|    |   |   |  |

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| 8. | Shareholding details                                  | Pre-Transaction    |                                       | Post-Transaction   |                                       |
|----|---|--------------------|---------------------------------------|--------------------|---------------------------------------|
|    |   | No. of shares held | % w.r.t. to total share capital of TC | No. of shares held | % w.r.t. to total share capital of TC |
|    | - Each Acquirer / Transferee(*)<br>Krishna Ram Bhupal | 3,90,63,435        | 2.47                                  | 7,81,26,871        | 4.95                                  |
|    | - Each Seller / Transferor<br>Shalini Bhupal          | 3,90,63,436        | 2.47                                  | -                  | -                                     |

|                                      |   |
|--------------------------------------|---|
| Date: 11-05-2016<br>Place: Hyderabad | <br>Signature of Y Chandra Mouli<br>(On behalf of acquirer Mr. Krishna Ram Bhupal)<br>Promoter Group |
|--------------------------------------|---|

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.