302, WAKEFIELD HOUSE,
3RD FLOOR, SPROTT ROAD,
BALLARD ESTATE,
MUMBAI - 400 038. INDIA
Tel.:+91-22-30289200/201
Fax:+91-22-30289222
E-mail : info@bharatishipyard.com
Website:www.bharatishipyard.com

Bharati Shipyard Limited

Date: 24th September, 2013

To
Listing Department
National Stock Exchange Limited;
Exchange Plaza, 5th Floor,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400051

To,
Dy. Manager (DCS),
Department of corporate Services,
The Bombay Stock Exchange Limited
Dalal Street, Fort,
Mumbai - 400 001

Sub: Intimation of proceedings of Board Meeting

Dear Sirs,

This is to inform you that in the Board Meeting held on Tuesday, 24th September, 2013, following business was transacted :-

1. On receipt of Share Application Money and Call Money aggregating to Rs.93,73,03,150/- (Rupees Ninety Three Crores Seventy Three Lakh Three Thousand One Hundred and Fifty) and as per request received from Bharati Infratech Projects Private Limited, the Company has Converted 1,18,46,602 Share warrants into Equity Shares of face value of Rs.10/- each and at a share premium of Rs.69.12 and allotted to Bharati Infratech Projects Private equivalent number of Share.

Kindly note this..

Thanking you,

Yours faithfully,
For **Bharati Shipyard Limited**

P. C. Mahajan

Managing Director

ISO 9001 Accredited by the Dutch Council for Accreditation

Bharati Shipyard Limited

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Tel.:+91-22-30289200/201
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Website:www.bharatishipyard.com

Date: 30th September, 2013

To
Listing Department
National Stock Exchange Limited;
Exchange Plaza, 5th Floor,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400051

To,
Dy. Manager (DCS),
Department of corporate Services,
The Bombay Stock Exchange Limited
Dalal Street, Fort,
Mumbai - 400 001

Sub: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

We are enclosing herewith the Declaration under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 {Regulations} received from M/s. Bharati Infratech Projects Private Limited.

Please acknowledge the receipt.

Yours faithfully,
For **Bharati Shipyard Limited**

P. C. Kapoor

Managing Director

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bharati Shipyard Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bharati Infratech Projects Pvt. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited (BSE) National Stock Exchange of India Ltd. (NSE)		
Details of the acquisition / disposal as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable**	**% w.r.t. total diluted share/voting capital of the TC (*)**
Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	42,50,758	11.05%	6.67%
d) Total (a+b+c)	42,50,758	11.05%	6.67%
Details of acquisition/sale a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	1,18,46,602	23.55%	18.60%
d) Total (a+b+c)	**1,18,46,602**	**23.55%**	**18.60%**

After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,60,97,360	32%	25.28%
d) Total (a+b+c)			
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Preferential Allottment		
~~Date of acquisition / sale of shares / VR~~ or date of receipt of intimation of allotment of shares, whichever is applicable	26th September, 2013		
Equity share capital / total voting capital of the TC before the said acquisition/sale	3,84,52,340		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	5,02,98,942		
Total diluted share/voting capital of the TC after the said acquisition/sale	6,36,87,764		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

P. C. Kapoor

Director

Place: Mumbai

Date: 28-09-2013

BHARATI INFRATECH PROJECTS PVT. LTD. MUMBAI