F.No. 1(11)/2009 -PE.XI
GOVERNMENT OF INDIA
MINISTRY OF HEAVY INDUSTRIES AND PUBLIC ENTERPRISES
DEPARTMENT OF HEAVY INDUSTRY
PE – XI Section

Udyog Bhawan,
New Delhi-110011

Dated : 01.04.2016

To

1. Corporation Relationship Department,
   Bombay Stock Exchange Limited,
   1st Floor, New Trading Ring,
   Rotunda Bldg., P.J. Towers,
   Dalal Street, Fort,
   Mumbai – 400 001

2. National Stock Exchange of India Ltd.
   "Exchange Plaza", Plot No. C-1, G-Block,
   Bandra Kurla Complex, Bandra (East)
   Mumbai

Subject : Yearly disclosures in terms of Rules 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Sir,

Please find enclosed herewith the yearly disclosure in terms of Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for the financial year ending 31st March, 2016 in the form specified.

Yours faithfully,

01.04.2016
(A.K. Agrawal)
Under Secretary to the Govt. of India
Tele : 23063347

Copy to : Company Secretary, BHEL, Corporate Office, Asian Games Village Complex, New Delhi – 110049 - Alongwith disclosure form showing position of GoI shareholding as on 31st March, 2016.

Encls : As above.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	BHARAT HEAVY ELECTRICALS LTD.		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. NATIONAL STOCK EXCHANGE OF INDIA LTD. 2. BOMBAY STOCK EXCHANGE LTD.		
3. Particulars of the shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. c.	------- PRESIDENT OF INDIA		
4. Particulars of the shareholding of person(s) mentioned at (3) above	**Number of shares**	**% w.r.t. total share/ voting capital wherever applicable**	**% of total diluted share/ voting capital of TC (*)**
As on March 31st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	1543452000 - - - -	63.06% - - - -	63.06% - - - -
Total	1543452000	63.06%	63.06%

1.4.2016

Signature of the Authorised Signatory: _____

Place: NEW DELHI

Date: 01.4.2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.