Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	**Lloyd Electric & Engineering Limited**		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Acquirer:** Bharat Raj Punj **Together with Person Acting in Concert:** 1. Lloyd Manufacturing Pvt. Ltd 2. Lloyd Sales Pvt. Ltd 3. Airserco Private Limited 4. Brij Raj Punj 5. Renu Punj		
3. Whether the acquirer belongs to Promoter/Promoter group	**Promoter group**		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	**National Stock Exchange & Bombay Stock Exchange**		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	**As per Annexure A** - -	- -	
Total (a+b+c) (Total Shareholding of the Promoter and Promoter Group prior to allotment of shares)	12,37,2025	39.91%	
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument	**As per Annexure B** - -	- -	

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c) (Total No. of shares allotted to Promoters and members of Promoter group)	43,20,000		
After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	**As per Annexure C** - -	- -	
Total (a+b+c) (Total Shareholding of the Promoter and Promoter Group post allotment of shares)	1,66,92,025	47.26	
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	**Allotment of shares pursuant to the scheme of Arrangement between approved by the hon'ble High Court of Delhi and Rajasthan**		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	**14/06/2013 (Date of Allotment)**		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	**Rs. 31,00,02,600/-**		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	**Rs. 35,32,02,600/- ***		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N/A		

*Enhanced Paid up Capital of the Company pursuant to the allotment of shares

FOR **Bharat Raj Punj**

Dated: 17th June, 2013
Place: New Delhi

Annexure A

Details of shareholding of Acquirer and Persons Acting in Concert with the acquirer(Promoter and Promoter group) before the allotment of shares

Sr. No.	Name of the shareholder	Details of shares held	
		Number of shares	Shares as a percentage of total number of shares
1	PSL ENGINEERING PVT. LTD.	3713520	11.98%
2	AIRSERCO PVT. LTD.	2256800	7.28%
3	PERFECT RADIATORS & OIL COOLERS PRIVATE LIMITED	1068845	3.45%
4	LLOYD SALES PVT. LTD.	1645005	5.31%
5	BRIJ RAJ PUNJ	1182845	3.82%
6	BHARAT RAJ PUNJ	421600	1.36%
7	RENU PUNJ	1178694	3.80%
8	BHAVANA SAREEN	218200	0.70%
9	BRINDA JAJOO	221600	0.71%
10	LLOYD MANUFACTURING PVT. LTD	463416	1.49%
11	LLOYD CREDITS LTD.	1400	0.00%
12	FEDDERS LLOYD CORPORATION LTD.	100	0.00%
	TOTAL	**12372025**	**39.91%**

Annexure B

Details of Allotment pursuant to the scheme of Arrangement

Sr. No.	Name of the shareholder	Details of shares held	
		Number of shares	Shares as a percentage of total number of shares
1	LLOYD SALES PVT. LTD.	1620000	4.59%
2	LLOYD MANUFACTURING PVT. LTD	1080000	3.06%
3	AIRSERCO PVT. LTD.	540000	1.53%
4	BHARAT RAJ PUNJ	378000	1.07%
5	RENU PUNJ	375300	1.06%
6	BRIJ RAJ PUNJ	326700	0.92%
	TOTAL	**4320000**	**12.23%**

Annexure C

Details of shareholding of Acquirer and Persons Acting in Concert with the acquirer (Promoter and Promoter Group post allotment of the shares

Sr. No.	Name of the shareholder	Details of shares held post allotment	
		Number of shares	Shares as a percentage of total number of shares *
1	PSL ENGINEERING PVT. LTD.	3713520	10.51%
2	AIRSERCO PVT. LTD.	2796800	7.92%
3	PERFECT RADIATORS & OIL COOLERS PRIVATE LIMITED	1068845	3.03%
4	LLOYD SALES PVT. LTD.	3265005	9.24%
5	BRIJ RAJ PUNJ	1509545	4.27%
6	BHARAT RAJ PUNJ	799600	2.26%
7	RENU PUNJ	1553994	4.40%
8	BHAVANA SAREEN	218200	0.62%
9	BRINDA JAJOO	221600	0.63%
10	LLOYD MANUFACTURING PVT. LTD	1543416	4.37%
11	LLOYD CREDITS LTD.	1400	0.00%
12	FEDDERS LLOYD CORPORATION LTD.	100	0.00%
	TOTAL	**16692025**	**47.26%**

* percentage of shareholding on the enhanced paid up capital of the Company pursuant to allotment