GRETEX CORPORATE SERVICES LIMITED
A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,
Near Indiabulls, Dadar (West), Mumbai – 400013
Website: www.gretexcorporate.com, **Email ID:** info@gretexgroup.com
Contact No.: 02269308500
CIN: L74999MH2008PLC288128

Date: August 10, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, C-1, Block G,
Bandra Kurla Complex, Bandra (E), Mumbai
400051
Symbol – **GCSL**

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code **- 543324**

Sub.: Revised Presentation for Analysts/Investors Earnings Call

Dear Sir/ Madam,

This is in furtherance of our disclosure dated August 08, 2026, and we hereby submit the revised copy of the Investor Presentation for the Analysts/Investors Earnings Call for the quarter ended and three months ended June 30, 2026.

We request you to take the above on record.

Thanking You.

For Gretex Corporate Services Limited

BHAVNA NISHANT DESAI
Digitally signed by BHAVNA NISHANT DESAI
Date: 2026.08.10 14:41:11 +05'30'

Bhavna Desai
Group Head – Legal, Company Secretary
& Compliance Officer
Membership No.: A31586

Encl: As above

GRETEX CORPORATE SERVICES LIMITED

INVESTOR PRESENTATION

Q1-FY27 | **August 2026**

CAPITAL | **GROWTH** | **TRUST**

COMPANY SNAPSHOT

Gretex Corporate Services Limited at a glance — a SEBI-registered Category-I Merchant Banker

Structuring growth through capital markets & strategic advisory

Gretex is a SEBI-registered Category-I Merchant Banker listed on the BSE and NSE mainboards. Headquartered in Mumbai with a presence in Kolkata, the firm specialises in capital-markets advisory and transaction execution — with particular depth in the SME IPO segment.

Its integrated platform spans merchant banking, broking & market making, and wealth services, supporting clients from pre-IPO strategy through post-listing liquidity.

62
Companies listed on stock exchanges

~₹1,529 Cr
Capital mobilised since FY2017

14
IPO pipeline mandates

40+
Distinct sectors served

2008
Year incorporated (17+ yr track record)

200+
Total Transactions executed

From ambition to arrival — migrated to the mainboard in September 2025

01

QUARTERLY PERFORMANCE

Q1-FY27 Financial Highlights

Quarterly consolidated revenue, margins and key performance metrics

Q1-FY27 FINANCIAL HIGHLIGHTS

Quarterly consolidated performance · All figures in INR Mn unless stated

Particulars	Q1-FY27	Q1-FY26	Y-o-Y	Q4-FY26	Q-o-Q
Revenue from Operations	**375**	**220**	**70.5%**	**348**	**7.8%**
Operating Expenses	203	203		250	
EBITDA	**172**	**17**	**911.8%**	**98**	**75.5%**
EBITDA Margins (%)	**45.87%**	**7.73%**	**3814 Bps**	**28.16%**	**1771 Bps**
Other Income	5	7		(6)	
Depreciation	6	7		2	
Finance Cost	3	2		11	
Profit Before Share of Profit of Associate and Exceptional Item	**168**	**15**	**1020.0%**	**79**	**112.7%**
Share of Profit of Associates	4	0		(2)	
PBT	**172**	**15**	**1046.7%**	**77**	**123.4%**
Taxes	44	5		5	
PAT	**128**	**10**	**1180.0%**	**72**	**77.8%**
PAT Margins (%)	**34.13%**	**4.55%**	**2959 Bps**	**20.69%**	**1344 Bps**
Diluted EPS (INR)	3.97	0.42	845.2%	0.66	501.5%

Q1-FY27 KEY METRICS

Headline performance indicators · QoQ vs Q4-FY26, YoY vs Q1-FY26 · Consolidated

REVENUE	EBITDA	PAT
₹ 375 Mn	₹ 172 Mn	₹ 128 Mn
70% YoY	912% YoY	1180% YoY

EPS	EBITDA MARGIN	PAT MARGIN
₹ 3.97	45.87%	34.13%
845% YoY	3814 bps YoY	2959 bps YoY

Revenue and profitability improved significantly in Q1 FY27

Q1-FY27 OPERATIONAL HIGHLIGHTS

Key business, financial and corporate developments during the quarter

3
New mandates signed

1
DRHP filed (Sky Alloys & Power)

CAT-II
AIF registered (Bahutex, the partner company)

FINANCIAL PERFORMANCE

- Consolidated revenue and profit posted strong year-on-year growth, reflecting healthy momentum across the Group.
- Growth was led by the robust performance of Gretex Share Broking Ltd., driving consolidated momentum.
- Standalone profitability improved significantly on largely stable revenue — evidence of better operating efficiency.
- Margins expanded, aided by a higher contribution from the broking business and improved operating leverage.

BUSINESS & CORPORATE DEVELOPMENTS

- Three new advisory mandates signed during the quarter.
- Listing mandate secured with a West Bengal-based ferro-alloys company.
- DRHP filed for Sky Alloys and Power Ltd. on NSE and BSE.
- Bahutex received CAT-II AIF registration during the quarter; Gretex is a partner in the fund, extending the Group's participation in alternative investments.
- Final dividend of ₹0.70 per share recommended by the Board.

A quarter of profitable growth, deepening mandates and platform expansion

02

COMPANY OVERVIEW

Leadership, Journey & Footprint

Board & management, milestones, geographic presence and clientele

BOARD OF DIRECTORS

Alok Harlalka

Managing Director & CFO

- 17 years on Board
- 28+ yrs in capital markets; Nominee Director of AIBI
- Merchant banking, IPO structuring, capital & treasury

Arvind Harlalka

Whole-Time Director

- 17 years on Board
- 32 yrs across finance & manufacturing
- Corporate finance, PE/VC, M&A, valuation

Sumeet Harlalka

Whole-Time Director

- 2+ years on Board
- 23 yrs in FX & securities operations
- Capital & commodity market arbitrage

Rajiv Kumar Agarwal

Non-Executive & Independent Director

- 2+ years on Board
- Extensive experience in governance & board oversight
- Audit Committee and NRC member

Khusbu Agrawal

Non-Executive & Independent Director

- 2+ years on Board
- Company law, NCLT, FEMA, NBFC & capital markets
- M.Com., Journalism & Mass Communication, LLB

Dimple Laxminarayan Khetan

Non-Executive & Independent Director

- 3+ years on Board
- Expertise in governance and regulatory compliance
- Independent oversight across strategic matters

OUR JOURNEY — FROM AMBITION TO ARRIVAL

2008–10

Incorporated as Dynamic Tradeserv Pvt. Ltd. (2008) and Gretex Share Broking Ltd. (2010), marking the foundation of the Gretex Group

2011–14

Renamed Gretex Corporate Services Private Limited; Registered as SEBI ‘Category-I Merchant Banker’

2017–21

First SME IPO listing; Listed IPOs through Covid; Listed on BSE SME (Aug 2021); Top Volume Performer FY18, FY21 (BSE)

2022–23

New corporate office at One BKC; Among Top-5 Merchant Bankers 2021–22 (BSE Award)

2024–25

First Mainboard IPO listing (2024); Celebrated 5 years as Top Volume Performer; 9 SME IPOs

2025–26

Migrated to Mainboard (Sep 2025); 11 IPOs & ~ ₹495 cr mobilised

Building trust. Creating value. Delivering impact.

GEOGRAPHIC PRESENCE

A focused two-city footprint anchoring pan-India origination and execution

Mumbai

Kolkata

MUMBAI
Registered & Corporate Office

KOLKATA
Branch Office

Registered Office
A-401, Naman Midtown, Senapati Bapat Marg, Dadar (W), Mumbai – 400013

Branch Office
Office 506 (A&B), 90 Phears Lane, Kolkata – 700012, West Bengal

Corporate Office — One BKC
ONE BKC, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400051

Eastern India Presence
Regional origination hub covering clients across Eastern India

Capital-Market Ecosystem
Direct access to India's leading exchanges, institutions & investor networks

Servicing & Execution
Supports client servicing and on-ground transaction execution

40+ sectors served across Tier-1 & Tier-2 cities nationwide
through integrated capital markets, corporate finance, restructuring & compliance advisory services

SOME OF OUR PRESTIGIOUS CLIENTS

GRETEX

A cross-section of issuers and market-making clients Gretex has partnered with

	MPK STRONG BASE | STRONG FUTURE	Taurian® MPS	ARC COMPOSITES	PDTL	Rapid Logistics	SUBAM Packaging confidence		
SELLOWRAP INDUSTRIES LIMITED.	Silky Overseas Limited	MOVING MEDIA SOLUTIONS ON THE MOVE	FLY WINGS SIMULATORS	Markolines	Platinumone	akme		
OLA	ARFIN	Overseas Limited DW Dhruv Wellness Limited	Chamong Finest Organic Teas	transteel® WORK SPACES	B-Right RealEstate Limited Building Real Value Homes	Clara INDUSTRIES LIMITED	SIDDHARTH ACADEMY	
A & M FEBCON LTD	Sailani Endless Discoveries	OMMPL	AMIC	APL™ Anuroop Packaging Ltd.	AARON™ INDUSTRIES LTD	RAPID FLEET MANAGEMENT	PALCO	SAGAR DIAMONDS
SG® SATISFIES YOUR TASTE	JASH DEALMARK Think Big Think Better	B&B Triplewal Containers Limited	SHREYAS FabTech Limited	NEIL Industries Limited	V	KC KALYANI CAST TECH LTD.		
BIKA	Misquita Engineering Limited	dm	Veeram Ornaments Limited	KOME-ON	SAR AUTO PRODUCTS LIMITED	RCSL	YUG DECOR	
mac hotels		NIKS	GM	SAP	Shelter Health & Happiness	foxin™ Experience Excellence	bm	SUREFLO TECHCON PVT LTD

Trust, transparency, transformation — relationships that outlast the transaction

AWARDS & RECOGNITION

Consistently recognised by leading exchanges and industry bodies for innovation, governance & SME capital-market impact

BSE

Top Performing Merchant Banker in the SME Segment

BSE Star MF & Partners

Strategic Partner – Capital Market Expansion Initiative

AIBI

Alok Harlalka — SME Convenor, AIBI

ICP MSME Excellence

Top Merchant Banker for SME Financial Inclusion (100+ MSMEs)

IBC Awards

Best Boutique Financial Advisory for SME IPOs

FinTech Excellence Forum

Innovation in Digital IPO Infrastructure & Client Onboarding

Recognised by BSE, SEBI, AIBI and leading industry bodies — a trusted name in SME merchant banking

03

BUSINESS OVERVIEW

Segments, Services & Execution Engine

What Gretex does, how it delivers, and the capacity behind it

GRETEX GROUP STRUCTURE & BUSINESS VERTICALS

An integrated financial services platform spanning capital markets, broking and allied businesses

ONE VISION,
MULTIPLE STRENGTHS

GRETEX CORPORATE SERVICES LTD

Capital Markets & Corporate Finance

- SEBI-registered Category-I Merchant Banker
- SME & Mainboard IPOs, FPOs, rights issues
- M&A, restructuring, private equity & debt
- Valuation and compliance advisory

GRETEX SHARE BROKING LTD · (MATERIAL SUBSIDIARY)

Broking & Market Making

- SEBI-registered stock broker
- Market maker for SME-listed companies
- Depository Participant with NSDL
- Dedicated institutional desk

GRETEX INDUSTRIES LTD · ASSOCIATE COMPANY

Group & Allied Businesses

- Incorporated 2009; listed NSE Emerge 2016
- Trading of musical instruments
- Shared CRM, analytics & compliance

Shared platforms enable seamless collaboration, operational efficiency, and client-centric innovation, driving smarter growth and compounding value across the Group.

SERVICE PORTFOLIO

Seven integrated service segments spanning the full capital-markets lifecycle

1

SME & Mainboard IPO Advisory

End-to-end merchant banking: due diligence, valuation, structuring, documentation & successful listing.

2

Corporate Strategy & Restructuring

Business realignment, mergers, demergers, capital structuring and revival of stressed entities.

3

Valuation & Financial Advisory

Fair-value opinions for IPOs, PE, M&A & regulatory filings under IBBI, FEMA and Income-Tax norms.

4

Private Placements & PE Advisory

Connects businesses with institutional investors via structured early-, growth- & pre-IPO funding.

5

Mergers & Acquisitions (M&A)

Buy-side, sell-side & JV transactions with strategic-fit assessment, structuring, negotiation & execution.

6

Debt Syndication & Credit Advisory

Structured debt, working capital, term loans & refinancing from banks, NBFCs & alternate credit platforms.

7

Compliance & Regulatory Filings

End-to-end SEBI, ROC & exchange filings, corporate governance and reporting compliance.

Connecting capital with credibility — one partner across the entire capital-markets lifecycle

Diversified Client Base Across Multiple Industries

62 IPO-listed clients mapped by industry — an all-sector origination capability

Industry	IPO-listed clients
Industrial Products & Mfg.	7
Real Estate, Infra & Construction	6
Pharmaceuticals & Healthcare	5
Chemicals & Polymers	4
Packaging	4
Metals, Castings & Forgings	4
Jewellery	3
Agri, Food & FMCG	3
IT, BPO & Business Services	3
Hospitality & Travel	3
Textiles & Apparel	3
Furniture & Home Furnishing	3
Education & Training	2
Energy & Environment	2
Consumer & Auto Products	2
Logistics	2
Retail & E-Commerce	2
Telecom	1
Media & Entertainment	1
Financial Services	1
Others	1

Number of IPO-listed clients per industry bucket

62 IPO-listed clients across 40+ granular sectors — deep, diversified origination

DEAL EXECUTION LIFECYCLE

A disciplined, lifecycle-driven engagement model — pre-IPO strategy to post-listing support

1 Origination & Mandate

Promoter connections & industry networks generate a steady pipeline of quality mandates.

2 Due Diligence & Structuring

Robust SEBI-aligned diligence; optimise valuation, investor positioning & compliance.

3 Documentation & Filing

DRHP preparation, regulatory filings and in-principle approvals from the exchanges.

4 Marketing & Book Building

Investor outreach across HNIs, institutions & retail to drive subscription.

5 Listing & Allotment

Successful listing on BSE SME, NSE Emerge or the mainboard exchanges.

6 Post-Listing & Market Making

Ongoing market making, liquidity support & compliance advisory beyond listing.

One partner through the entire listing journey — and beyond

MANDATE PIPELINE & EXECUTION CAPACITY

A proven, repeatable engine with strong forward visibility

FY2026 DELIVERED

11
SME IPOs listed

~₹495 Cr
Capital mobilised

3
Open offers

20
Valuation mandates

FORWARD PIPELINE

14

IPO PIPELINE MANDATES

10
NSE Emerge / BSE SME
SME IPOs across both SME exchange platforms

4
Mainboard
Larger mandates on the BSE / NSE mainboards

***+ 4 in-principle approved mandates** deferred to FY27 under SEBI's extended IPO-offer validity (to Sep-2026)*

04

INDUSTRY OVERVIEW

India’s Capital Markets & the SME Opportunity

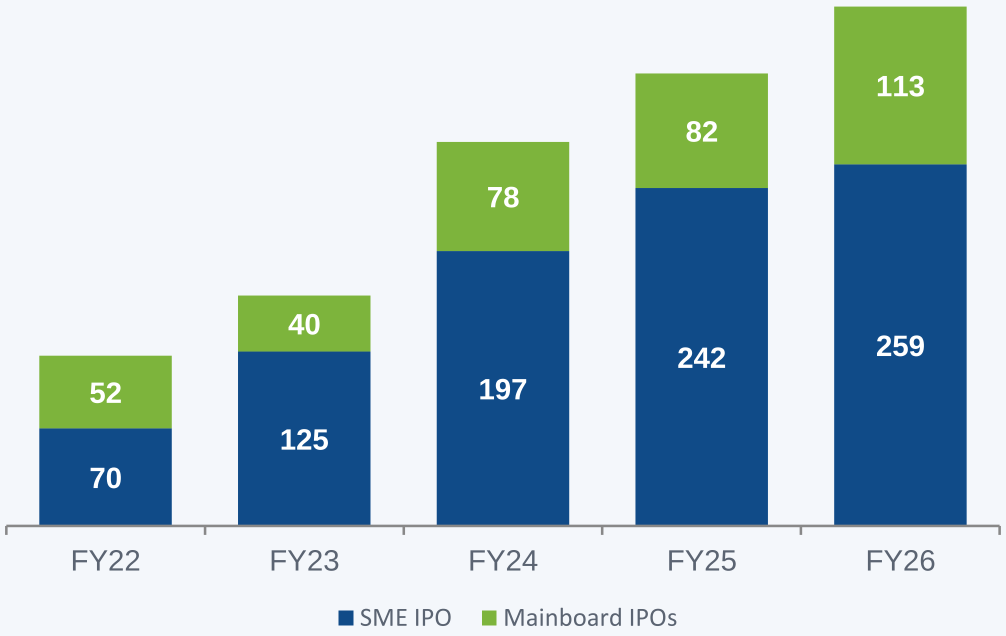
Market size, growth drivers, trends and the regulatory landscape

STRONG INDUSTRY FUNDAMENTALS SUPPORTING FUTURE SCALE

India's capital markets are deepening — record domestic flows and a rising pipeline of primary issuances

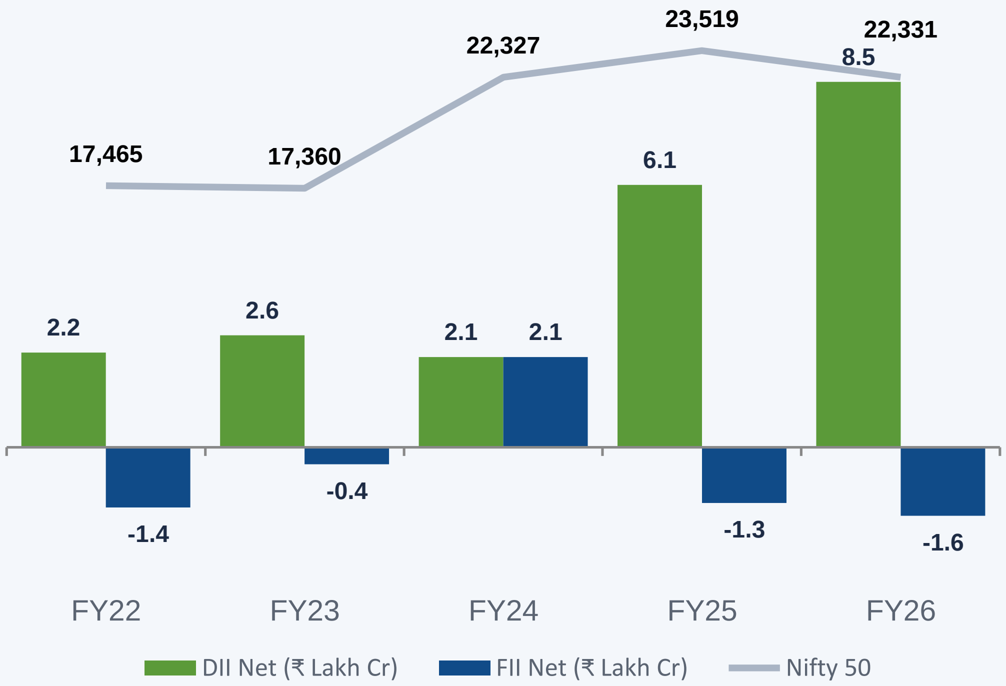
Rising momentum in capital-market issuances

SME & Mainboard IPO count



Healthy capital markets, supported by strong domestic flows

DII / FII Net (₹ Lakh Cr) · Nifty 50



Source: Prime Database, NSE, BSE, NSDL

GROWTH DRIVERS

Structural forces deepening and institutionalising India's capital markets

Financialisation of Savings

Rising equity participation and record SIP flows are shifting household savings into capital markets.

SME Formalisation

SMEs are evolving into structured, growth-oriented, capital-market-ready enterprises.

Deepening Retail Participation

A larger, more informed retail base is broadening demand for quality issuances.

Domestic Institutional Depth

DIIs increasingly anchor market stability, reducing dependence on volatile global flows.

Thematic Capital Allocation

Investors are rotating toward sector- and theme-driven, research-oriented allocation.

Larger, Complex Transactions

Companies are scaling toward mainboard listings and multi-stage capital raises.

INDUSTRY TRENDS & REGULATORY LANDSCAPE

GREEEX

KEY INDUSTRY TRENDS

- Consolidation around well-capitalised, established merchant bankers
- Stronger disclosure, governance & regulatory oversight
- Shift toward larger, institutionally-driven mainboard transactions
- Fee-model evolution from pure transaction to advisory-led revenue
- Technology & analytics adoption across the deal lifecycle

GOVERNMENT & REGULATORY

- Startup India, Make in India & Atmanirbhar Bharat expanding the listing-ready universe
- SEBI's progressive development of the SME listing framework
- SEBI extended IPO offer validity to Sep-2026, easing Q4 market stress
- Tighter net-worth & due-diligence norms rewarding quality Lead Managers
- Category-I registration (INM000012177) — an institutional platform to scale

A market consolidating toward quality — favouring established, compliant players

05

STRATEGIC OVERVIEW

Strengths, Strategy & Investment Case

Why Gretex, where it is headed, and the reasons to invest

COMPETITIVE STRENGTHS

Full-Stack Capital Markets Partner

One relationship from pre-IPO strategy to post-listing liquidity and ongoing market support.

SME & Emerging-Company Specialist

Among India's most active SME IPO players — on-ground execution where most advisors struggle.

Market Maker + Merchant Banker

A rare combination — stays invested post-listing through market making, not just listing.

Proven, Recognised Track Record

62 transactions, ~₹1,530 cr mobilised; Top Volume Performer for SME IPO across 5 years (BSE).

Category-I Registration & Governance

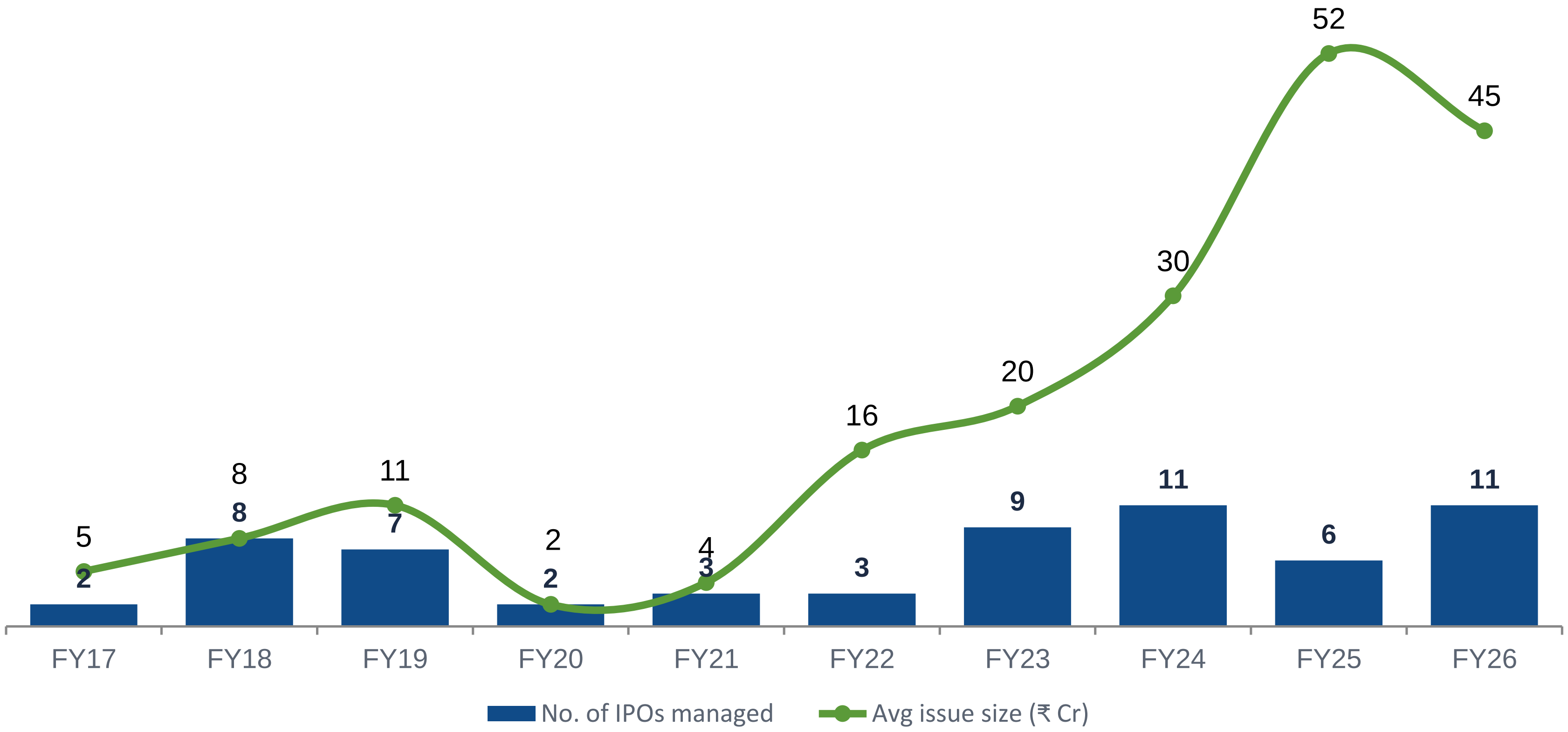
SEBI Cat-I platform with strengthened diligence and documentation protocols

Promoter-Led, Experienced Team

Lean, entrepreneurial leadership offering trusted CFO-advisor level partnership to promoters.

A DECADE OF SCALING DEAL ACTIVITY

Year-wise IPOs managed since our first mandate in FY2017 — registered as a Merchant Banker in 2014



62

IPOs managed since FY2017

8.5×

Growth in avg issue size (FY17→FY26)

~₹1,529 Cr

Cumulative capital mobilised

₹495 Cr

Record annual capital mobilised

From ₹5 cr tickets to ₹45 cr issues — larger mandates, deeper execution, every cycle

BUILDING THE NEXT PHASE OF GROWTH

GRETEX

Six strategic initiatives scaling Gretex across mandates, platforms and adjacent capital-market products

1

Mainboard IPOs

Increase pipeline of larger mandates; sharpen readiness (governance, research, investor education) to improve strike-rate and pricing outcomes.

2

CAT-II AIF Operational

Bahutex, the partner company, received CAT-II AIF registration during the quarter— a broader alternative investment platform to drive superior IRRs and deepen buy-side engagement.

3

Listing Gretex Share Broking (GSBL)

Planning to list GSBL on the Main Board, unlocking value in the broking & market-making business.

4

Plans to Launch PMS

Plans to introduce Portfolio Management Services next year to enhance the Group's wealth offerings.

5

Inorganic Opportunities in Retail Broking

Explore tuck-in acquisitions / partnerships for customer base, tech stack and distribution; accelerate cross-sell of ECM & wealth products.

6

Build Equity Research Capabilities

Establish sector coverage (SME & mainboard) with model libraries and thematic notes to support origination and client offerings.

Target total fund raise of ~₹20,000 crore over the next 3 years through private equity placements and IPOs

INVESTMENT HIGHLIGHTS

The concise case for Gretex Corporate Services Limited

Established SME IPO leader

62 transactions · ~₹1,529 cr mobilised · 5-time Top Volume Performer (BSE).

Mainboard inflection

Migrated to mainboard (Sep 2025); mandate profile stepping up in size & complexity.

Differentiated model

Rare merchant-banker + market-maker combination supporting clients beyond listing.

Margin recovery

EBITDA margin rebounded to 23.9% and PAT margin to 15.5% in FY26, demonstrating improved operating leverage.

Strong, near debt-free balance sheet

~₹220 cr equity base; long-term debt-free, providing flexibility to invest & scale.

Multiple growth vectors

AIF, PMS, GSBL listing, PE sell-side & retail-broking M&A — diversifying revenue.

06

FINANCIAL OVERVIEW

Financial Highlights & Performance

Financial highlights, income statement, balance sheet, cash flow & key ratios

HISTORICAL INCOME STATEMENT & CASH FLOW

Consolidated financials for FY24–FY26 · All figures in INR Mn unless stated

Particulars	FY24	FY25	FY26
Revenue from Operations	**1,090**	**2,589**	**1,785**
Operating Expenses	694	2,576	1,358
EBITDA	**396**	**13**	**427**
EBITDA Margins (%)	**36.33%**	**0.50%**	**23.92%**
Other Income	88	69	6
Depreciation	16	26	20
Finance Cost	2	6	19
Profit Before Share of Profit of Associate and Exceptional Item	**466**	**50**	**394**
Exceptional Item	9	-	-
Share of Profit of Associates	14	-	-
PBT	**471**	**50**	**394**
Taxes	100	32	118
PAT	**366**	**18**	**276**
PAT Margins (%)	**33.58%**	**0.70%**	**15.46%**
Diluted EPS (INR)	12.75	0.57	9.82
Cash flow Statement			
Net cash flow from operating activities	(186)	(310)	(283)
Net cash flow from investing activities	(372)	17	(87)
Net cash flow from financing activities	674	278	264
Net increase / (decrease) in cash and cash equivalents	**116**	**(15)**	**(106)**

Note: Figures as reported in the Company's consolidated financial statements. Brackets denote outflows / negative values.

HISTORICAL BALANCE SHEET

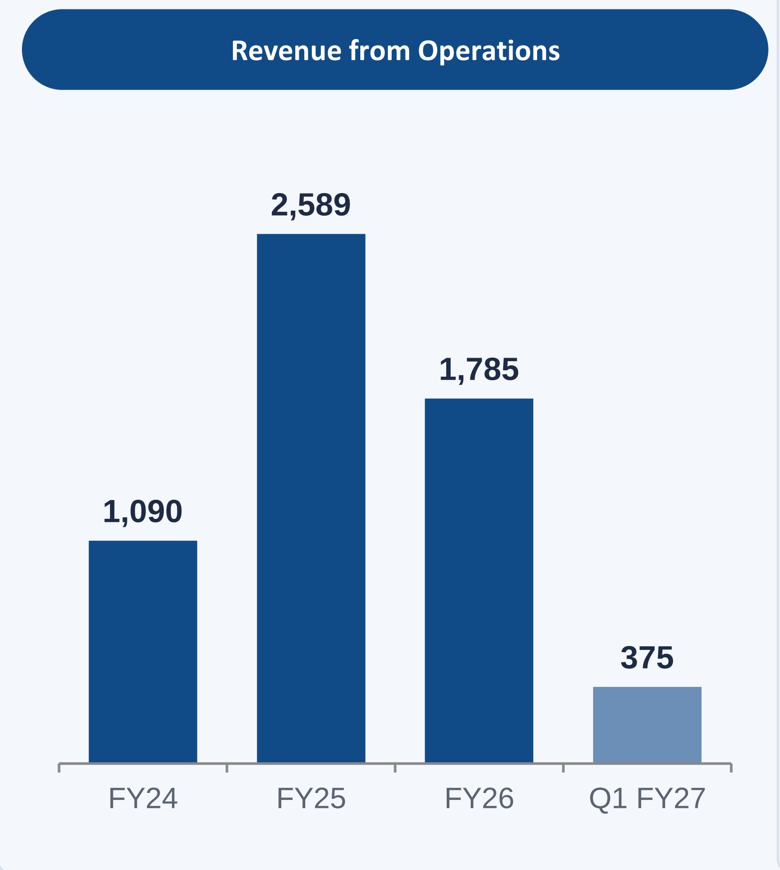
Consolidated statement of assets and liabilities · All figures in INR Mn

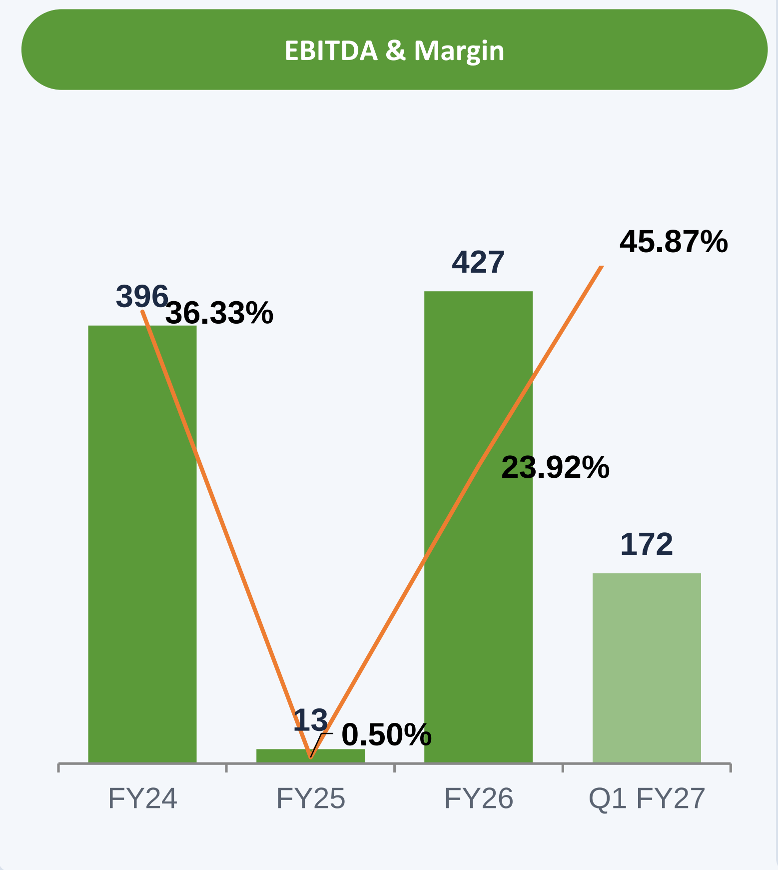
Particulars	FY24	FY25	FY26
EQUITY AND LIABILITIES			
Equity Share Capital	115	119	242
Reserves & Surplus	972	1,813	1,456
Non - Controlling Interest	408	584	489
Shareholders Fund	**1,495**	**2,516**	**2,187**
Non-Current Liabilities			
Lease Liabilities	44	57	33
Long term provisions	3	2	4
Other non current liabilities	53	53	-
Total Non-current Liabilities	**100**	**112**	**37**
Current Liabilities			
Financial Liabilities			
Short-term Borrowings	-	51	103
Lease Liabilities	-	-	12
Trade payables	-	4	18
Other Financial liabilities	-	-	4
Short-Term Provisions	8	-	-
Current Tax Liabilities (Net)	134	8	49
Other Current Liabilities	29	14	31
Total Current Liabilities	**171**	**77**	**217**
Total Equity and Liabilities	**1,766**	**2,705**	**2,441**

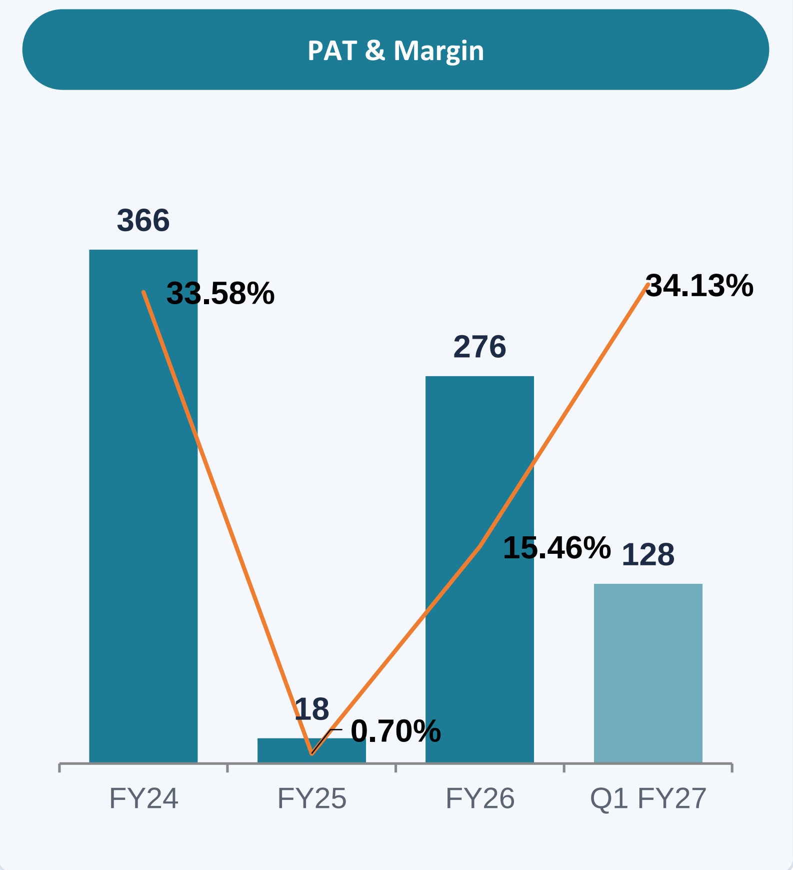
Particulars	FY24	FY25	FY26
ASSETS			
Non-Current Assets			
Property, Plant and Equipment	237	192	195
Right of Use Assets	-	53	40
Investment Property	100	98	-
Goodwill on Consolidation	69	69	69
Financial Assets	505	1,311	603
Deferred Tax Assets (Net)	1	2	43
Total non-current assets	**912**	**1,725**	**950**
Current Assets			
Inventories	510	692	1,340
Investments	10	-	-
Trade Receivables	22	23	100
Cash & Cash Equivalents	210	172	9
Loans	15	1	14
Other Financial Assets	16	37	24
Other Current Assets	14	44	4
Current Tax Assets	57	11	-
Total Current Assets	**854**	**980**	**1,491**
Total Assets	**1,766**	**2,705**	**2,441**

HISTORICAL FINANCIAL PERFORMANCE

Revenue, EBITDA and PAT trends · FY24–FY26 (Consolidated) · INR Mn







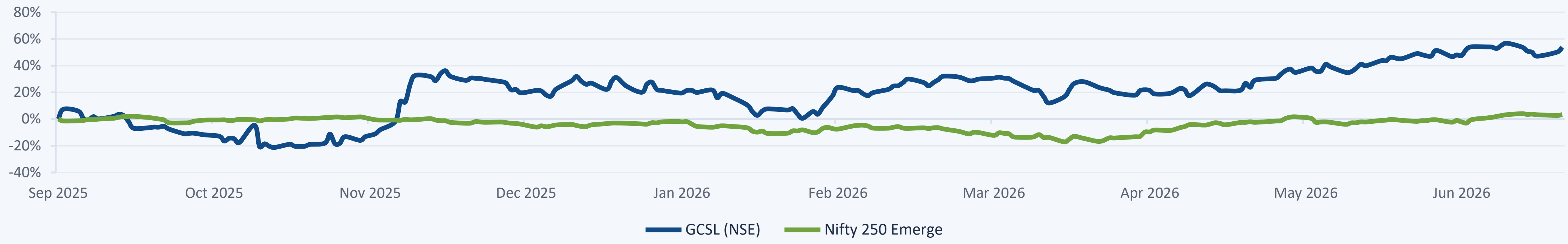
FY26 rebound: EBITDA recovered to ₹ 427 Mn (23.92% margin) and PAT to ₹ 276 Mn versus a subdued FY25 — reflecting normalised transaction activity and improved operating leverage.

Note on FY25 margins: *The FY25 dip was non-recurring and driven by the scale-up of the low-margin, high-volume market-making (consolidated), which inflates revenue at wafer-thin spreads; The core fee-based merchant-banking business remained profitable throughout, and consolidated margins normalised in FY26.*

CAPITAL MARKET DATA

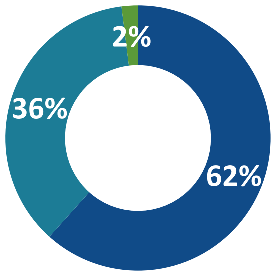
Stock performance, market statistics & shareholding · As on 30th June, 2026

YEAR-TO-DATE STOCK PERFORMANCE



SHAREHOLDING PATTERN

As on 30th June, 2026



Promoter & Promoter Group
61.64%

Public
36.37%

FPI
1.99%

MARKET DATA

As on 30th June, 2026

BSE / NSE Scrip Code	**543324 / GCSL**
Face Value (₹)	**10.0**
CMP (₹)	**430.8**
52-Week High / Low (₹)	**443.4 / 213.2**
Market Capitalisation (₹ Mn)	**10,406.6**
Shares Outstanding (Mn)	**24.2**

Source: BSE/NSE · Prices in ₹ · Performance since mainboard migration (Sep-25)

07

ESG & SUSTAINABILITY

Responsible Growth & Community Impact

Project Samriddhi, healthcare, education and strong governance

ESG & SUSTAINABILITY

Creating meaningful, measurable and lasting impact beyond the financial year

Education — Project Samriddhi

Flagship CSR initiative: adopted a government school — renovating classrooms, sanitation and common areas as a long-term, structured engagement.

Healthcare

Financial assistance for cancer patients; partnered with Tara Sansthan to improve eye-care access for women & girls in underserved communities.

Hunger & Social Welfare

Collaborations with UNB India, OMATRA and Lions Club Mumbai SOL for hunger alleviation, poverty relief and emergency welfare.

GOVERNANCE, RISK & COMPLIANCE

- Board-led oversight via Audit, Risk & NRC committees
- Defined KYC, AML & due-diligence processes
- Robust cybersecurity policy — no material incidents in FY26
- Board-led compliance framework across SEBI and exchange obligations

Business growth becomes meaningful when it contributes positively to communities

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THANK YOU

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