Santosh Kumar Bajaj

Address: Bajaj Engineering Co.,
F.A. Road, Kumarpara,
Guwahati, Assam-781009
Ph. No.:- 0361- 2511215

April 1, 2016

To
The General Manager
Department of Corporate Services,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051
Fax: 022-26598237/38/47
Phone No. 022-2659-8235/36

Sub: Submission of Disclosure under Reg. 30(2) of SEBI (SAST) Regulations, 2011
Ref: Barak Valley Cements Limited; Symbol-BVCL

Dear Sir/Madam,

In pursuance to the provisions of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 and SEBI Circular No. CIR/CFD/POLICYCELL/5/2014 dtd. 25th of August, 2014, please find attached the disclosure regarding aggregate of my shareholding and voting rights along with Persons acting in concert with me (PAC) in M/s Barak Valley Cements Limited ("BVCL") as on 31st Day of March, 2016 for your perusal. I have also simultaneously given this disclosure to the Target Company-BVCL.

You are requested to consider the aforesaid for your records and oblige.

Thanking you,

Yours truly,

Santosh Kumar Bajaj
(Promoter & Whole time Director)
(Barak Valley Cements Limited)

Encl. As Above

Santosh Kumar Bajaj

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Kumarpara, Guwahati, Assam-781009
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ANNEXURE-1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Barak Valley Cements Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. National Stock Exchange of India Limited (NSE), 2. BSE Limited (BSE)		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Santosh Kumar Bajaj (With Persons Acting in concert-Annexure 'A')		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	48,12,500 - - - -	21.717 - - - -	- - - - -
Total	**48,12,500**	**21.717**	**-**

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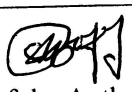

Signature of the Authorised Signatory
Place: Guwahati
Date: 01.04.2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure 'A'

Sh. Santosh Kumar Bajaj & PAC with him

Sr. No.	Name of the shareholder	Number of shares held	% w.r.t. total share/voting capital wherever applicable	Folio No.	Dp-Id/Client-Id (NSDL)
1	Santosh Kumar Bajaj	1,884,500	8.504	3	IN300450 12896133
2	Manish Kumar Bajaj	195,000	0.880	--	IN300450 13637627
3	Sushil Kumar Bajaj	593,500	2.678	--	IN300450 12887062
4	Rashmi Bajaj	39,000	0.176	--	IN300450 12896142
5	Bhagwati Devi Bajaj	90,000	0.406	--	IN300450 12896150
6	Sushil Kumar Bajaj (Karta) for Sushil Kumar Bajaj (HUF)	12,500	0.056	--	IN300450 12960618
7	Purushottam Lal Bajaj (Karta) for Purushottam Lal Bajaj (HUF)	96,500	0.435	--	IN300450 13285023
8	Santosh Kumar Bajaj (Karta) for S.K. Bajaj & Others (HUF)	64,000	0.289	--	IN300450 13285032
9	Ashish Kumar Bajaj	141,500	0.639	--	IN300450 13519515
10	Devashish Bajaj	461,000	2.080	--	IN300450/14228742
11	Yashita Bajaj	100,000	0.451	--	IN300450 13751113
12	Swati Bajaj	100,000	0.451	--	IN300450 13814022
13	Aristo Building Materials Pvt Ltd	100,000	0.451	--	IN300450 13589020
14	Om Infracon Pvt Ltd	935,000	4.219	--	IN300450 13519177
	TOTAL	**4,812,500**	**21.717**	--	