



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:110:16:163

28.03.2018

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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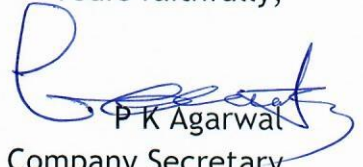
Dear Sir / Madam,

**Re: Bank of Baroda - Disclosure under Regulation 29(1) of SEBI (SAST) Regulation 2011
- Allotment of 34,13,56,534 Equity Shares to Government of India.**

Further to our letter no BCC:ISD:110:16:156 dated 27.03.2018, we enclose the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeover) Regulation 2011.

We request you to take note of the above and upload the information on your website.

Yours faithfully,


P K Agarwal
Company Secretary





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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Bank of Baroda		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd BSE Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1352490612	58.70	N.A
b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking/ others)	0	-	-
c) Voting rights (VR) otherwise than by equity shares	0	-	-
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	-	-
Total (a+b+c+d)	1352490612	58.70 %	N.A
Details of acquisition			
a) Shares carrying voting rights acquired	341356534	5.33 %	N.A
b) VRs acquired otherwise than by equity shares	N.A	N.A	N.A
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A	N.A	N.A
d) Shares in the nature of encumbrance (pledge / lien/non-disposal undertaking/other)	N.A	N.A	N.A
Total (a+b+c+d)	341356534	5.33 %	N.A





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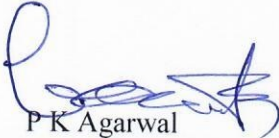
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1693847146	64.03	N.A
b) VRs otherwise than by equity shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A	N.A	N.A
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	N.A	N.A	N.A
e) Total (a+b+c+d)	1693847146	64.03 %	N.A
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment of Equity Shares to GOI		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27-03-2018		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.460.83 crore		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.529.10 crore		
Total diluted share/voting capital of the TC after the said acquisition	N.A		





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Securities and Exchange Board of India

For Bank of Baroda


P K Agarwal
Company Secretary



Place: Mumbai
Date: 28-03-2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.