

Vivek Saraogi

C/o. **BALRAMPUR CHINI MILLS LTD.**
"FMC FORTUNA", 2nd Floor,
234/3A, A. J. C. BOSE ROAD
KOLKATA - 700 020
Phone : 2287 4749

Date.....

1st April, 2017

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	BSE Limited The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001
The Calcutta Stock Exchange Limited 7, Lyons Range, Kolkata – 700 001	Balrampur Chini Mills Limited 'FMC Fortuna', 2 nd Floor, 234/3A, AJC Bose Road, Kolkata – 700 020

Dear Sir/ Madam,

Target Company: **Balrampur Chini Mills Limited**

I am sending herewith Disclosure as required under Regulation 30 (1) and 30 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in relation to 31st March, 2017.

Thanking you,

Yours faithfully,

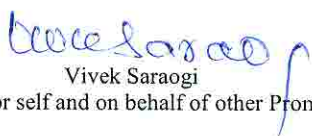

(VIVEK SARAOGI)

Encl: as above

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	BSE Limited The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001
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ANNEXURE - 1			
Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Part-A- Details of Shareholding			
1. Name of the Target Company (TC)	Balrampur Chini Mills Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited The Calcutta Stock Exchange Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Kamal Nayan Saraogi HUF Shri Vivek Saraogi Vivek Saraogi HUF Smt. Meenakshi Saraogi Smt. Sumedha Saraogi Smt. Stuti Dhanuka Shri Karan Saraogi Ms. Avantika Saraogi Udaipur Cotton Mills Co. Ltd. Meenakshi Mercantiles Ltd. Novel Suppliers Pvt. Ltd.		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31 st March, 2017, holding of:			
a) Shares	9,62,20,796	40.94%	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	9,62,20,796	40.94%	-

Signature of the Authorised Signatory


Vivek Saraogi
(For self and on behalf of other Promoters)

Place: Kolkata
Date: 1st April, 2017

Note:

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorised Signatory


Vivek Saraogi
(For self and on behalf of other Promoters)

Place: Kolkata

Date: 1st April, 2017

Note:

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.