



Bal Pharma Limited

CIN # L85110KA1987PLC008368

To

19.03.2015

The Manager-Listing

National Stock Exchange of India Ltd

Mumbai.

Dear Sir,

Sub : Intimation reg execution of Convertible Debenture Subscription Agreement.

This is intimate exchange that the Company, in the capacity of promoter of Lifezen Healthcare Pvt Ltd which is incorporated with proposed objects of carrying on the business of manufacturing, marketing, distributing, selling and trading of pharma products, has entered into an Investment agreement with Bennett.Coleman & Co Ltd.

Bennett, Coleman & Co Ltd has envisaged its interest in investing in fully convertible debentures of Lifezen Healthcare Pvt Ltd to the extent of Rs.200,000,000/- and the Company is the cosignatory to the said convertible debenture subscription agreement, as the promoter of Lifezen Healthcare Pvt Ltd.

We request you to kindly take the intimation on record..

Thanking You.

For Bal Pharma Ltd

Murali.V

Company Secretary



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