IHCL

November 14, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400001

National Stock Exchange of India Limited
5th floor, Exchange Plaza, Plot No.C/1
G Block, Bandra-Kurla Complex,
Mumbai- 400051

Sub: Information under Regulation 52 (4) of SEBI (LODR) Regulations, 2015

As per the requirement of Regulation 52 (4) of SEBI (LODR) Regulations, 2015, we give below the following information in respect of the Secured/Unsecured, Non-convertible, Redeemable Debentures issued by the Company as on September 30, 2018:

(a) Credit Rating(s): (September 30, 2018)

Secured /Unsecured Non-Convertible Debenture outstanding (Amount in ₹ / crores)	CARE	ICRA
800	AA+	AA
695	AA+	-

(b) Asset Cover available: 2.25 times of total liability for outstanding secured debentures as on September 30, 2018.

(c) Debt-Equity Ratio (as on September 30, 2018): 0.42

(d) Previous due date for the payment of interest /dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares/ non-convertible debt securities and whether the same has been paid or not; and

(e) Next due date for the payment of interest / dividend for non-convertible Preference shares/principle along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount;

} Please see the table below

(f) Debt service coverage ratio: 1.53

(g) Interest service coverage ratio: 4.08

(h) Outstanding redeemable preference shares(quantity & value) : Nil

(i) Debenture redemption reserve: ₹ 30597 (in ₹ Lakhs)

(j) Net Worth: ₹ 421564 (in ₹ Lacks)

(k) Net profit after tax: ₹ (3876) (in ₹ Lacks)

(l) Earnings per share (Diluted): (0.33)

Secured Debentures:

Sl. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Principal Redemption Date	Listed on & Code
1	9.95% (250 crores) Secured Non-convertible Debentures allotted on 27/07/2011 INE053A07166	Interest: (Annual) 27/07/2018	27/07/2018	Interest: (Annual) 27/07/2019	Redemption: 27/07/2021	NSE INHOT21
2	10.10% (300 Crores) Secured Non-convertible Debentures allotted on 18/11/2011 INE053A07174	Interest: (Annual) 18/11/2017	20/11/2017	Interest: (Annual) 19/11/2018	Redemption: 18/11/2021	NSE INHOT21
3	7.85% (495 Crores) Secured Non-convertible Debentures allotted on 20/01/2017 INE053A07182	Interest: (Annual) 20/01/2018	20/01/2018	Interest: (Annual) 21/01/2019	Interest: (Annual) 15/04/2022	NSE INHOT22

IHCL

Unsecured Debentures:

Sl. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Principal Redemption Date	Listed on & Code
1	7.85%(200 Crores) Unsecured Non-convertible Debentures allotted on 20/04/2017 INE053A08099	20/04/2018	20/04/2018	Interest: (Annual) 22/04/2019	Redemption: 20/04/2020	NSE INHOT20
Sl. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Principal Redemption Date	Listed on & Code
2	2% (250 Crores) Unsecured Non-convertible Redeemable Debentures allotted on 09/12/2009 INE053A08057	Interest: 09/12/2017	11/12/2017	Interest (Annual) 10/12/2018	Redemption: 09/12/2019	BSE 946434

For The Indian Hotels Company Limited

BEEJAL DESAI
Senior Vice President - Legal & Company Secretary

CFS
Centbank Financial Services Limited
Wholly owned subsidiary of Central Bank of India

CENTFIN:2018:371 14 November 2018

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Debenture Trustees, hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ('Regulations'), provided to us by **The Indian Hotels Company Limited** ('the Company') for the Half year ended 30 September 2018.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For CENTBANK FINANCIAL SERVICES LTD

Yashda A Waghmare
MANAGER

CENTBANK FINANCIAL SERVICES LIMITED
(*Formerly*: Centbank Financial & Custodial Services Ltd., *erstwhile*: The Central Bank Executor & Trustee Co. Ltd.)
Regd. Office : Central Bank of India - MMO bldg, 3rd Floor, (East Wing)
55, Mahatma Gandhi Road, Fort, Mumbai 400001. ☎ : (022) 2261 6217 (022) 2261 6208
E-mail: info@cfsl.in Website: www.cfsl.in CIN: U67110MH1929GOI001484