

9th April, 2015

<p>✓ To, The Department of Corporate Services, National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai - 400-051.</p>	<p>✓ To, The Department of Corporate Services, BSE Ltd., 1st floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai - 400-001.</p>
Ref : Security Symbol - BAJFINANCE	Ref : Security Code No. 500034

Dear Sir,

Re : Bajaj Finance Ltd
Sub: Disclosure under Regns 30(1) & 30(2) of SEBI (Substantial
Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to the provisions of Regulations 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are enclosing herewith a disclosure in the prescribed format, giving details of the aggregate shareholdings of the Promoters and Members of the Promoter Group in Bajaj Finance Ltd (Target Company) as on 31st March, 2015, as per details given therein.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For and on behalf of the Promoters &
Promoter Group of Bajaj Finance Ltd.


(Niraj Bajaj)

Encl : as above

8

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part - A - Details of Shareholding

[illegible]

Note :

- 1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Niraj Bajaj
(NIRAJ BAJAJ)

For & on behalf of the Promoters &
Promoter Group of **Bajaj Finance Ltd.**

Mumbai : 9th April, 2015

8

**PROMOTERS & PROMOTER GROUP HOLDING EQUITY SHARES IN
BAJAJ FINANCE LTD. AS ON 31st MARCH, 2015**

<i>Sr. No.</i>	<i>Group Sr. No.</i>	<i>Name of the Share Holders</i>	<i>No. of Shares</i>	<i>% w.r.t. total equity share capital</i>
	A	PROMOTER :		
1	1	Bajaj Finserv Ltd.	3,08,56,613	61.53
2	2	Shri Rahulkumar Bajaj	18,600	0.04
3	3	Shri Madhur Bajaj	18,600	0.04
		Subtotal : -	3,08,93,813	61.61
	B	PROMOTER GROUP :		
		Bodies Corporate :		
4	1	Jamnalal Sons Pvt. Ltd.	94	0.00
		Subtotal : -	94	0.00
		T O T A L : -	3,08,93,907	61.61

Note :

- 1 Bajaj Holdings and Investment Ltd (BHIL) Employees' Welfare Funds (formerly known as Bajaj Auto Ltd Employees' Welfare Funds) are holding shares in **Bajaj Finance Ltd** as under:-

	No of shares	% to paid-up capital
BHIL Employees Welfare Funds	1,150	0.00

The above holdings were classified as Promoters' shareholdings until the Quarter ended 31 December, 2014.

However, subsequent to the coming into effect of the SEBI (Share based Employee Benefits) Regulations, 2014, such holdings are reclassified as 'Public Shareholding' with effect from the Quarter ending 31 March, 2015.


(NIRAJ BAJAJ)

For & on behalf of the Promoters &
Promoter Group of **Bajaj Finance Ltd.**

Mumbai : 9th April, 2015

8