

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for
encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation
31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)				BAJAJ FINANCE LIMITED			
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)				USHA A			
Date of reporting				24/04/2015			
Names of the stock exchanges where the shares of the target company are listed				NATIONAL STOCK EXCHANGE LTD. & B.S.E. LTD.			
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter (s) or PACs	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered)		(*) Details of encumbrance (pledge/lien)
Names	Number	% of total share	Type – creation/ invocation/ release	Date (s)	Number	% of total share capital	
USHA A.	13,43,505	1.14%	Creation of Pledge	24/04/2015	2,43,505	0.61%	11,00,000 Equity Shares Pledged in Favour of Bajaj Finance Ltd
<p>(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.</p> <p>Signature : <i>Usha A</i></p> <p>Place : Chennai</p> <p>Date : 24/04/2015</p>							