

March 30, 2012

To The Corporate Relations Department. The Bombay Stock Exchange 1 st Floor, New Trading Ring Rotunda Building, P J Tower Dalal Street, Fort Mumbai 400 001 FAX NO. 022 22723121 /2037 /2039 /2041 /2061/3719	To National Stock Exchange of India Ltd Exchange Plaza, 5 th Floor Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East) MUMBAI 400 051 FAX NO. 022 26598237/26598238	To Bajaj Finance Limited. Mumbai-Pune Road, Akurdi, Pune 411 035.
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Sub: Disclosure under Reg 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992
Conversion of 46,90,000 warrants into equity shares of Bajaj Finance Ltd

Dear Sirs;

We wish to inform that Bajaj Finserv Limited, the Promoter & Holding Company of Bajaj Finance Limited (erstwhile Bajaj Auto Finance Limited) has purchased 46,90,000 equity shares of Rs.10/- each on 29 March 2012 on conversion of 46,90,000 warrants issued by Bajaj Finance Limited.

Required disclosure under regulation 13(4A) in Form D is enclosed herewith.

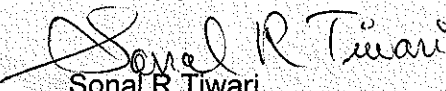
This is for your information and record please.

Kindly acknowledge receipt.

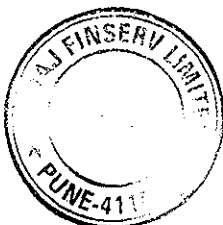
Thanking you,

Yours faithfully,

For Bajaj Finserv Limited.


Sonal R Tiwari
Company Secretary

Encl: as above.



Bajaj Finserv Limited

Corporate Office: 6th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, INDIA

Registered Office: Mumbai - Pune Road, Akurdi, Pune - 411 035. Maharashtra, INDIA

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FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or Voting rights held by Director or officer and his dependents or Promoter or Person who is part of promoter Group of a listed Company

Name, PAN & address of Promoter/ Person who is the Part of Promoter group/ Director / officer	No. & % of shares / voting rights held by the Promoter/ Person who is Part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase / public / rights / preferential offer etc.)/ Sale	No. & % of shares / voting rights post-acquisition / sales	Trading member through whom the trade was executed with SEBI Registrati on No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Bajaj Finserv Limited, AADCB2924N Bajaj Auto Limited complex, Mumbai Pune Road, Akurdi- 411 035	2,05,05,089 (55.98%)	29 March 2012	30 March 2012	Allotment of equity shares on conversion of warrants issued on preferential basis	2, 51,95,089 (60.98%)	N.A.	N.A.	46,90,000	Rs. 3,05,31,90,000 (25% paid in July 2011; Balance 75% i.e. Rs. 3,05,31,90,000 paid on 29 March 2012 on conversion of 46,90,000 warrants)	N.A.	N.A.

For Bajaj Finserv Limited

Sandeep R. Tiwari
Company Secretary