

October 31, 2011

DCS-CRD BSE Ltd. First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Fax No. 2272 3121/ 2037 Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Fax No. 2659 8237/ 8238 Stock Code: BAJAJHIND
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Dear Sir,

Subject: Allotment of 41,10,42,800 equity shares of the face value of Re.1/- each at a premium of Rs. 35 per equity share on Rights basis to the existing Shareholders of the Company

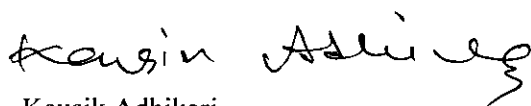
Further to our communication dated October 19, 2011, this is to inform you that the Management Committee of Directors of the Company, at its meeting held today i.e. October 31, 2011, has allotted 41,10,42,800 fully paid-up equity shares of face value Re. 1/- each at a premium of Rs. 35 per equity share, bearing distinctive Nos. 22,83,57,112 to 63,93,99,911 (both inclusive), in accordance with the basis of allotment of equity shares of the Company on rights basis as finalized by the Company, the Lead Managers and Registrar to the Issue, in consultation with the BSE Limited (the Designated Stock Exchange) also finalized on October 31, 2011.

Consequent to the allotment of the equity shares as aforesaid, the paid-up equity share capital of the Company stands increased from the present Rs. 22,83,57,111/- divided into 22,83,57,111 equity shares of face value Re. 1/- each, to Rs. 63,93,99,911/- divided into 63,93,99,911 equity shares of face value Re. 1/- each.

The same may be taken on record and disseminated to all concerned.

Thanking you,

Yours faithfully,
For BAJAJ HINDUSTHAN LIMITED



Kausik Adhikari
Deputy Company Secretary