

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	AUSOM ENTERPRISE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KISHOR PRANJIVANDAS MANDALIA DAXABEN BHARATBHAI MANDALIA MANDALIA VIPULKUMAR ZAVERILAL ZAVERILAL V. MANDALIA CHANDRESH Z. MANDALIA BHARAT PRANJIVANDAS MANDALIA ARUNABEN KISHORBHAI MANDALIA FENNYBEN C. MANDALIA PRAFULLABEN Z. MANDALIA		
Whether the acquirer belongs to Promoter/ Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED (BSE) NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted are/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
KISHOR PRANJIVANDAS MANDALIA	11,89,102	8.73%	8.73%
DAXABEN BHARATBHAI MANDALIA	8,90,572	6.54%	6.54%
MANDALIA VIPULKUMAR ZAVERILAL	8,36,420	6.14%	6.14%
ZAVERILAL V. MANDALIA	8,04,547	5.91%	5.91%
CHANDRESH Z. MANDALIA	7,97,647	5.85%	5.85%
BHARAT PRANJIVANDAS MANDALIA	3,64,693	2.68%	2.68%
ARUNABEN KISHORBHAI MANDALIA	65,829	0.48%	0.48%
FENNYBEN C. MANDALIA	38,883	0.29%	0.29%
PRAFULLABEN Z. MANDALIA	32,307	0.24%	0.24%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	50,20,000	36.85%	36.85%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold			
KISHOR PRANJIVANDAS MANDALIA	11,88,102	8.72%	8.72%
DAXABEN BHARATBHAI MANDALIA	8,90,572	6.54%	6.54%
MANDALIA VIPULKUMAR ZAVERILAL	8,36,420	6.14%	6.14%

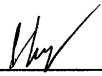
ZAVERILAL V. MANDALIA	8,04,547	5.91%	5.91%
CHANDRESH Z. MANDALIA	7,97,647	5.85%	5.85%
BHARAT PRANJIVANDAS MANDALIA	3,64,693	2.68%	2.68%
ARUNABEN KISHORBHAI MANDALIA	65,829	0.48%	0.48%
FENNYBEN C. MANDALIA	37,875	0.28%	0.28%
PRAFULLABEN Z. MANDALIA	32,307	0.24%	0.24%
b) VRs acquired/sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/ invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	50,17,992	36.83%	36.83%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights			
KISHOR PRANJIVANDAS MANDALIA	23,77,204	17.45%	17.45%
DAXABEN BHARATBHAI MANDALIA	17,81,144	13.07%	13.07%
MANDALIA VIPULKUMAR ZAVERILAL	16,72,840	12.28%	12.28%
ZAVERILAL V. MANDALIA	16,09,094	11.81%	11.81%
CHANDRESH Z. MANDALIA	15,95,294	11.71%	11.71%
BHARAT PRANJIVANDAS MANDALIA	7,29,386	5.35%	5.35%
ARUNABEN KISHORBHAI MANDALIA	1,31,658	0.97%	0.97%
FENNYBEN C. MANDALIA	76,758	0.56%	0.56%
PRAFULLABEN Z. MANDALIA	64,614	0.47%	0.47%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
e) Total (a+b+c+d)	1,00,37,992	73.68%	73.68%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	INTER-SE TRANSFER		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	30/03/2017		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 13,62,35,520 divided into 1,36,23,552 equity shares of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 13,62,35,520 divided into 1,36,23,552 equity shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 13,62,35,520 divided into 1,36,23,552 equity shares of Rs. 10/- each.		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

PLACE: AHMEDABAD
DATE: 03/04/2017



(KISHOR PRANJIVANDAS MANDALIA)
AUTHORISED PERSON