

ANNEXURE – 1

Format for Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

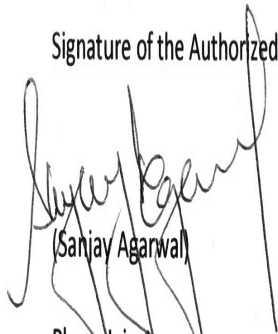
1. Name of the Target Company (TC)	AU Small Finance Bank Limited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	i) National Stock Exchange of India Ltd. ii) BSE Ltd.
3. Particulars of the shareholder(s):	
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	N.A.
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Or Promoters: (i) Sanjay Agarwal (ii) Shakuntala Agarwal (iii) Jyoti Agarwal (iv) Chiranjil Lal Agarwal Promoter Group: (v) Chanda Devi Kedia (vi) Srikant Kedia (vii) Sureshchand Kedia (viii) Manoj Kumar Agarwal (ix) Mys Holdings Private Limited

Sanjay Agarwal

4. Particulars of the shareholding of person(s) mentioned at (3) above			Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of:					
a) Shares					
Sr. no.	Name	Nos. of Shares	9,34,28,304	32.70%	32.70%
(i)	Sanjay Agarwal	55,982,359			
(ii)	Shakuntala Agarwal	11,820,430			
(iii)	Jyoti Agarwal	11,818,560			
(iv)	Chiranji Lal Agarwal	6,829,321			
(v)	Chanda Devi Kedia	28,817			
(vi)	Srikant Kedia	28,768			
(vii)	Sureshchand Kedia	28,767			
(viii)	Manoj Kumar Agarwal	7,560			
(ix)	Mys Holdings Private Limited	6,883,722			
Total		9,34,28,304	Nil	Nil	Nil
b) Voting Rights (otherwise than by shares)			Nil	Nil	Nil
c) Warrants,			Nil	Nil	Nil
d) Convertible Securities			Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC.					
Total			9,34,28,304	32.70%	32.70%



Signature of the Authorized Signatory on behalf of promoter(s) and member(s) of the promoter group:



(Sanjay Agarwal)

Place: Jaipur

Date: 05th April, 2018

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.