

Ref. No.: AUSFB/SEC/2019-20/95

Date: 24th May, 2019



To,

Listing Department National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol : AUBANK	Department of Corporate Services, The Bombay Stock Exchange Limited, Phiroz Jeejee bhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir/Madam,

Sub: Rectification in the Disclosure made on behalf of Mr. Chiranjilal Agarwal under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In reference to the compliance of disclosure submitted via e-mail dated 16th May 2019 in terms of Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on behalf of Mr. Chiranjilal Agarwal (Promoter of the Bank) for pledge creation of 11,00,000 shares on 10th May 2019. In this regard we would like to mention here that due to typography error in the disclosure, same was submitted with below errors:

Particulars	Incorrect submission		Rectified submission	
	Number	% of total share capital	Number	% of total share capital
Promoter Holding already encumbered	5,78,274	0.20	50,78,274	1.73
Post event holding of shares encumbered shares	16,78,274	0.57	61,78,274	2.11

We kindly request you to update rectified disclosure on your record in supersession of earlier submitted disclosure on 16th May 2019. We ensure abundant caution in all future submissions.

Thank you for your kind cooperation.

For AU SMALL FINANCE BANK LIMITED

MANMOHAN PARNAMI
COMPANY SECRETARY AND COMPLIANCE OFFICER



Encl: Revised disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Registered Office

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Formerly known as Au Financiers (India) Limited