

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of  
Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                        |                                                                                  |                                                                |                                                                  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                        | ATUL LIMITED                                                                     |                                                                |                                                                  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                          | Suvikas Trading Private Limited, and Persons Acting in Concert as per Annexure-A |                                                                |                                                                  |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | Yes                                                                              |                                                                |                                                                  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | Bombay Stock Exchange<br>National Stock Exchange                                 |                                                                |                                                                  |
| Details of the acquisition / disposal as follows                                                                                                                                       | <b>Number</b>                                                                    | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC (*)</b> |
| <b>Before the acquisition/disposal under consideration, holding of :</b>                                                                                                               |                                                                                  |                                                                |                                                                  |
| a) Shares carrying voting rights                                                                                                                                                       |                                                                                  |                                                                |                                                                  |
| Suvikas Trading Private Limited                                                                                                                                                        | 1,117,500                                                                        | 3.77%                                                          | 3.77%                                                            |
| Person Acting in Concerts (Other Promoters- as per Annexure A)                                                                                                                         | 13,896,110                                                                       | 46.85%                                                         | 46.85%                                                           |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                                 |                                                                                  |                                                                |                                                                  |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                                  |                                                                                  |                                                                |                                                                  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               |                                                                                  |                                                                |                                                                  |
| <b>e) , Total (a+b+c+d)</b>                                                                                                                                                            | <b>15,013,610</b>                                                                | <b>50.62%</b>                                                  | <b>50.62%</b>                                                    |
| <b>Details of acquisition/sale</b>                                                                                                                                                     |                                                                                  |                                                                |                                                                  |
| a) Shares carrying voting rights acquired/sale/ <b>transferred</b>                                                                                                                     | 1,117,500                                                                        | 3.77%                                                          | 3.77%                                                            |
| b) VRs acquired otherwise than by equity shares                                                                                                                                        |                                                                                  |                                                                |                                                                  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                                                                                  |                                                                |                                                                  |

|                                                                                                                                                                                            |                                                                                                                            |        |        |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|--------|--------|
| d) Shares encumbered/invoked/released by the acquirer                                                                                                                                      |                                                                                                                            |        |        |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                  | 1,117,500                                                                                                                  | 3.77%  | 3.77%  |
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                             |                                                                                                                            |        |        |
| a) Shares carrying voting rights                                                                                                                                                           |                                                                                                                            |        |        |
| Suvikas Trading Private Limited                                                                                                                                                            | ---                                                                                                                        | ---    | ---    |
| Person Acting in Concerts (Other Promoters - as per Annexure A)                                                                                                                            | 15,013,610                                                                                                                 | 50.62% | 50.62% |
| b) Shares encumbered with the acquirer                                                                                                                                                     |                                                                                                                            |        |        |
| c) VRs otherwise than by shares                                                                                                                                                            |                                                                                                                            |        |        |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |                                                                                                                            |        |        |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                  | 15,013,610                                                                                                                 | 50.62% | 50.62% |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)                                                   | Acquisition Pursuant to scheme of Arrangement in the nature of Amalgamation as approved by Honorable High Court of Gujarat |        |        |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                 | 27/03/2014                                                                                                                 |        |        |
| Equity share capital / total voting capital of the TC before the said acquisition/sale                                                                                                     | 29,661,733 Equity Shares of Rs. 10 each                                                                                    |        |        |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale                                                                                                       | 29,661,733 Equity Shares of Rs. 10 each                                                                                    |        |        |
| Total diluted share/voting capital of the TC after the said acquisition/sale                                                                                                               | 29,661,733 Equity Shares of Rs. 10 each                                                                                    |        |        |

For **Suvikas Trading Private Limited**

  
Director

Place : Atul  
Date : 27/03/2014

## Annexure-A

| Shareholding of acquirer/s and PACs individually in TC<br>(in terms of no: & as a percentage of the total Share/Voting capital of the TC) |                                                                                  |                                 |                                          |                                |                                          |
|-------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|---------------------------------|------------------------------------------|--------------------------------|------------------------------------------|
| No.                                                                                                                                       | Name(s) of the acquirer(s) and PAC(**)                                           | Before the Acquisition/Disposal |                                          | After the Acquisition/Disposal |                                          |
|                                                                                                                                           |                                                                                  | No. of Shares held              | % w.r.t Total Share/Voting Capital of TC | No. of Shares held             | % w.r.t Total Share/Voting Capital of TC |
| 1                                                                                                                                         | Suvikas Trading Private Limited                                                  | 1,117,500                       | 3.77%                                    | -                              | -                                        |
|                                                                                                                                           | <b>Person Acting in Concert (Other Promoters)</b>                                |                                 |                                          |                                |                                          |
| 1                                                                                                                                         | Anubhav Investments Private Limited                                              | 1,439,826                       | 4.85%                                    | -                              | -                                        |
| 2                                                                                                                                         | Aayojan Investments Private Limited                                              | 1,392,500                       | 4.69%                                    | -                              | -                                        |
| 3                                                                                                                                         | Active Investments Private Limited                                               | 1,209,769                       | 4.08%                                    | -                              | -                                        |
| 4                                                                                                                                         | Osa Enterprise Private Limited                                                   | 786,031                         | 2.65%                                    | -                              | -                                        |
| 5                                                                                                                                         | Acropolis Investments Private Limited                                            | 511,916                         | 1.73%                                    | -                              | -                                        |
| 6                                                                                                                                         | Suvidha Dairy Private Limited                                                    | 267,959                         | 0.90%                                    | -                              | -                                        |
| 7                                                                                                                                         | Aagam Holdings Private Limited                                                   | -                               | -                                        | 6,725,501                      | 22.67%                                   |
| 8                                                                                                                                         | Aura Securities Private Limited                                                  | 1,614,045                       | 5.44%                                    | 1,614,045                      | 5.44%                                    |
| 9                                                                                                                                         | Aeon Investments Private Limited                                                 | 1,039,383                       | 3.50%                                    | 1,039,383                      | 3.50%                                    |
| 10                                                                                                                                        | The Arvind Mills Limited                                                         | 773,641                         | 2.61%                                    | 773,641                        | 2.61%                                    |
| 11                                                                                                                                        | Aeon Investments Private Ltd                                                     | 725,000                         | 2.44%                                    | 725,000                        | 2.44%                                    |
| 12                                                                                                                                        | Aayojan Resources Private Limited                                                | 590,513                         | 1.99%                                    | 590,513                        | 1.99%                                    |
| 13                                                                                                                                        | Shalva Investments Private Limited                                               | 500,000                         | 1.69%                                    | 500,000                        | 1.69%                                    |
| 14                                                                                                                                        | Akshita Holdings Private Limited                                                 | 452,186                         | 1.52%                                    | 452,186                        | 1.52%                                    |
| 15                                                                                                                                        | Adhinani Investments Private Limited                                             | 444,200                         | 1.50%                                    | 444,200                        | 1.50%                                    |
| 16                                                                                                                                        | Arvind Brands Limited                                                            | 430,000                         | 1.45%                                    | 430,000                        | 1.45%                                    |
| 17                                                                                                                                        | Adhigam Investments Pvt Ltd                                                      | 429,500                         | 1.45%                                    | 429,500                        | 1.45%                                    |
| 18                                                                                                                                        | Agrimore Ltd                                                                     | 223,500                         | 0.75%                                    | 223,500                        | 0.75%                                    |
| 19                                                                                                                                        | Samvegbbhai Arvindbhai Lalbhai                                                   | 202,377                         | 0.68%                                    | 202,377                        | 0.68%                                    |
| 20                                                                                                                                        | Ashini Investments Pvt Ltd                                                       | 200,000                         | 0.67%                                    | 200,000                        | 0.67%                                    |
| 21                                                                                                                                        | Hansaben Niranjanbhai Lalbhai                                                    | 91,375                          | 0.31%                                    | 91,375                         | 0.31%                                    |
| 22                                                                                                                                        | Saumya Samvegbbhai Lalbhai                                                       | 82,695                          | 0.28%                                    | 82,695                         | 0.28%                                    |
| 23                                                                                                                                        | Samvegbbhai Arvindbhai Lalbhai (On behalf of Samvegbbhai Arvindbhai Lalbhai HUF) | 62,450                          | 0.21%                                    | 62,450                         | 0.21%                                    |
| 24                                                                                                                                        | Swati S Lalbhai                                                                  | 59,593                          | 0.20%                                    | 59,593                         | 0.20%                                    |
| 25                                                                                                                                        | Sheth Arvindbhai Narottambhai (On behalf of Samvegbbhai Arvindbhai Lalbhai HUF)  | 52,493                          | 0.18%                                    | 52,493                         | 0.18%                                    |
| 26                                                                                                                                        | Taral S Lalbhai                                                                  | 50,022                          | 0.17%                                    | 50,022                         | 0.17%                                    |
| 27                                                                                                                                        | Anamikaben Samvegbbhai Lalbhai                                                   | 47,199                          | 0.16%                                    | 47,199                         | 0.16%                                    |
| 28                                                                                                                                        | Sunil Siddharth Lalbhai                                                          | 43,193                          | 0.15%                                    | 43,193                         | 0.15%                                    |
| 29                                                                                                                                        | Sunil Siddharth Lalbhai (On behalf of Sunil Siddharth HUF)                       | 31,544                          | 0.11%                                    | 31,544                         | 0.11%                                    |
| 30                                                                                                                                        | Shrenikbhai Kasturbhai Lalbhai (On behalf of Kalpana Srenik Trust)               | 31,210                          | 0.11%                                    | 31,210                         | 0.11%                                    |
| 31                                                                                                                                        | Vinla S Lalbhai (On behalf of Siddharth Family Trust)                            | 28,318                          | 0.10%                                    | 28,318                         | 0.10%                                    |
| 32                                                                                                                                        | Vinitaben S Lalbhai                                                              | 21,661                          | 0.07%                                    | 21,661                         | 0.07%                                    |
| 33                                                                                                                                        | Astha Lalbhai                                                                    | 16,800                          | 0.06%                                    | 16,800                         | 0.06%                                    |
| 34                                                                                                                                        | Anshuman Holdings Private Limited                                                | 11,825                          | 0.04%                                    | 11,825                         | 0.04%                                    |
| 35                                                                                                                                        | Shrenikbhai Kasturbhai Lalbhai (On behalf of Abhodaya Trust)                     | 8,641                           | 0.03%                                    | 8,641                          | 0.03%                                    |
| 36                                                                                                                                        | Vinla Siddharthbhai (On behalf of Vinla Siddharth Trust)                         | 4,612                           | 0.02%                                    | 4,612                          | 0.02%                                    |
| 37                                                                                                                                        | Vinla Siddharthbhai (On behalf of Nishtha S. Lalbhai)                            | 4,000                           | 0.01%                                    | 4,000                          | 0.01%                                    |
| 38                                                                                                                                        | Hansa Niranjanbhai (On behalf of Mausini Niranjan Trust)                         | 5,437                           | 0.02%                                    | 5,437                          | 0.02%                                    |

| No. | Name(s) of the acquirer(s) and PAC(**)                                                   | Before the Acquisition/Disposal |                                          | After the Acquisition/ Disposal |                                          |
|-----|------------------------------------------------------------------------------------------|---------------------------------|------------------------------------------|---------------------------------|------------------------------------------|
|     |                                                                                          | No. of Shares held              | % w.r.t Total Share/Voting Capital of TC | No. of Shares held              | % w.r.t Total Share/Voting Capital of TC |
| 39  | Samvegbbhai Arvindbbhai Lalbbhai (On behalf of Arvindbbhai Lalbbhai Family Trust)        | 3,653                           | 0.01%                                    | 3,653                           | 0.01%                                    |
| 40  | Shrenikbbhai Kasturbbbhai Lalbbhai (On behalf of Shripal Family Trust)                   | 2,000                           | 0.01%                                    | 2,000                           | 0.01%                                    |
| 41  | Shrenikbbhai Kasturbbbhai Lalbbhai (on behalf of Harsh Hathesing Executors)              | 1,349                           | 0.00%                                    | 1,349                           | 0.00%                                    |
| 42  | Shrenikbbhai Kasturbbbhai Lalbbhai (on behalf of Lalbbhai Delpatbbhai HUF)               | 1,169                           | 0.00%                                    | 1,169                           | 0.00%                                    |
| 43  | Hansaaben Niranjanbbhai (On behalf of SOI)                                               | 562                             | 0.00%                                    | 562                             | 0.00%                                    |
| 44  | Sanjaybbhai Shrenikbbhai Lalbbhai (On behalf of Sanjay Lalbbhai Employee Trust)          | 500                             | 0.00%                                    | 500                             | 0.00%                                    |
| 45  | Sheth Narottambbbhai Lalbbhai (on behalf of Sheth Narottambbbhai Lalbbhai HUF)           | 495                             | 0.00%                                    | 495                             | 0.00%                                    |
| 46  | Shrenikbbhai Kasturbbbhai Lalbbhai (on behalf of Sarojini Hutheesing Family Trust)       | 412                             | 0.00%                                    | 412                             | 0.00%                                    |
| 47  | Sanjaybbhai Shrenikbbhai Lalbbhai                                                        | 100                             | 0.00%                                    | 100                             | 0.00%                                    |
| 48  | Punit Sanjaybbhai                                                                        | 100                             | 0.00%                                    | 100                             | 0.00%                                    |
| 49  | Lalbbhai Shrenikbbhai Kasturbbbhai (On behalf of Lalbbhai Shrenikbbhai Kasturbbbhai HUF) | 100                             | 0.00%                                    | 100                             | 0.00%                                    |
| 50  | Jayshreeben Sanjaybbhai Lalbbhai                                                         | 100                             | 0.00%                                    | 100                             | 0.00%                                    |
| 51  | Kulin Sanjaybbhai (On behalf of Siddharth Kasturbbbhai Lalbbhai HUF)                     | 100                             | 0.00%                                    | 100                             | 0.00%                                    |
| 52  | Shrenik Kasturbbbhai Lalbbhai                                                            | 56                              | 0.00%                                    | 56                              | 0.00%                                    |
|     | <b>Total</b>                                                                             | <b>15,013,610</b>               | <b>50.62%</b>                            | <b>15,013,610</b>               | <b>50.62%</b>                            |