

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of
Shares and Takeovers) Regulations, 2011**

Part-A: Details of the Acquisition

Name of the Target Company (TC)	ATUL LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Aagam Holdings Private Limited and Persons Acting in Concert as per Annexure-A		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange National Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights Aagam Holdings Private Limited Person Acting in Concerts (Other Promoters- as per Annexure - A)	15,013,610	50.62%	50.62%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	15,013,610	50.62%	50.62%
Details of acquisition			
a) Shares carrying voting rights acquired	6,725,501	22.67%	22.67%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding			

in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	6,725,501	22.67%	22.67%
After the acquisition, holding of acquirer along with PACs of :			
a) Shares carrying voting rights			
Aagam Holdings Private Limited	6,725,501	22.67%	22.67%
Person Acting in Concerts (Other Promoters -As per Annexure - A)	8,288,109	27.95%	27.95%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/			
a) Total (a+b+c+/-d)	15,013,610	50.62%	50.62%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer-encumbrance, etc.)	Acquisition Pursuant to scheme of Arrangement in the nature of Amalgamation as approved by Honorable High Court of Gujarat .		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc. .	--Not Applicable--		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	03/03/2014		
Equity share capital / total voting capital of the TC before the said acquisition	29,661,733 Equity Shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	29,661,733 Equity Shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition.	29,661,733 Equity Shares of Rs. 10 each		

Swati Kalkhai

Director

Place : ATUL

Date : 27/03/2014

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Shareholding of acquirer/s and PACs individually in TC
(in terms of no. & as a percentage of the total share capital of the TC)

No.	Name(s) of the acquirer(s) and PAC(s)	Before the Acquisition		After the Acquisition	
		No. of Shares held	% w.r.t Total Share Capital of TC	No. of Shares held	% w.r.t Total Share Capital of TC
1	Aagam Holdings Private Limited	-	-	6,725,501	22.67%
	Person Acting In Concert (Other Promoters)				
2	Anubhav Investments Private Limited	1,439,826	4.85%	-	-
3	Aayojan Investments Private Limited	1,392,500	4.60%	-	-
4	Active Investments Private Limited	1,209,769	4.08%	-	-
5	Savikas Trading Private Limited	1,117,500	3.77%	-	-
6	Osa Enterprise Private Limited	786,031	2.65%	-	-
7	Acropolis Investments Private Limited	511,916	1.73%	-	-
8	Savidha Dairy Private Limited	267,959	0.90%	-	-
9	Aura Securities Private Limited	1,614,045	5.44%	1,614,045	5.44%
10	Aeon Investments Private Limited	1,039,383	3.50%	1,039,383	3.50%
11	Arvind Limited	773,641	2.61%	773,641	2.61%
12	Aeon Investments Private Limited	725,000	2.44%	725,000	2.44%
13	Aayojan Resources Private Limited	590,513	1.99%	590,513	1.99%
14	Shalva Investments Private Limited	500,000	1.69%	500,000	1.69%
15	Akashita Holdings Private Limited	452,186	1.52%	452,186	1.52%
16	Adhinami Investments Private Limited	444,200	1.50%	444,200	1.50%
17	Arvind Brands Limited	430,000	1.45%	430,000	1.45%
18	Adhigam Investments Private Limited	429,500	1.45%	429,500	1.45%
19	Agrimore Limited	223,500	0.75%	223,500	0.75%
20	Samvegghai Arvindbhai Lalbhai	202,377	0.68%	202,377	0.68%
21	Ashini Investments Private Limited	200,000	0.67%	200,000	0.67%
22	Hansaben Niranjanbhai Lalbhai	91,375	0.31%	91,375	0.31%
23	Sauraya Samvegghai Lalbhai	82,695	0.28%	82,695	0.28%
24	Samvegghai Arvindbhai Lalbhai (On behalf of Samvegghai Arvindbhai Lalbhai HUF)	62,450	0.21%	62,450	0.21%
25	Swati S Lalbhai	59,593	0.20%	59,593	0.20%
26	Sheth Arvindbhai Narottambhai (On behalf of Samvegghai Arvindbhai Lalbhai HUF)	52,493	0.18%	52,493	0.18%
27	Tarai S Lalbhai	50,022	0.17%	50,022	0.17%
28	Anantkaben Samvegghai Lalbhai	47,199	0.16%	47,199	0.16%
29	Sunil Siddharth Lalbhai	43,193	0.15%	43,193	0.15%
30	Sunil Siddharth Lalbhai (On behalf of Sunil Siddharth HUF)	31,544	0.11%	31,544	0.11%
31	Shrenikbhai Kasturbhai Lalbhai (On behalf of Kasturba Srenik Trust)	31,210	0.11%	31,210	0.11%
32	Vania S Lalbhai (On behalf of Siddharth Family Trust)	28,318	0.10%	28,318	0.10%
33	Vimalaben S Lalbhai	21,661	0.07%	21,661	0.07%
34	Ashta Lalbhai	16,800	0.06%	16,800	0.06%
35	Anshuman Holdings Private Limited	11,825	0.04%	11,825	0.04%
36	Shrenikbhai Kasturbhai Lalbhai (On behalf of Abhodaya Trust)	8,641	0.03%	8,641	0.03%
37	Vinla Siddharthbhai (On behalf of Vinla Siddharth Trust)	4,612	0.02%	4,612	0.02%
38	Vinla Siddharthbhai (On behalf of Nishtha S. Lalbhai)	4,000	0.01%	4,000	0.01%
38	Hansa Niranjanbhai (On behalf of Manini Niranjan Trust)	5,437	0.02%	5,437	0.02%
39	Samvegghai Arvindbhai Lalbhai (On behalf of Arvindbhai Lalbhai Family Trust)	3,553	0.01%	3,553	0.01%
40	Shrenikbhai Kasturbhai Lalbhai (On behalf of Stripai Family Trust)	2,000	0.01%	2,000	0.01%
41	Shrenikbhai Kasturbhai Lalbhai (on Behalf of Marsh Hathesing Executors)	1,349	0.00%	1,349	0.00%
42	Shrenikbhai Kasturbhai Lalbhai (on Behalf of Lalbhai Dalpathbhai HUF)	1,169	0.00%	1,169	0.00%
43	Hansaben Niranjanbhai (On behalf of BOI)	562	0.00%	562	0.00%
44	Sanjaybhai Shrenikbhai Lalbhai (On behalf of Sanjay Lalbhai Employee Trust)	500	0.00%	500	0.00%

No.	Name(s) of the acquirer(s) and PAC(s)	Before the Acquisition		After the Acquisition	
		No. of Shares held	% w.r.t Total Share Capital of TC	No. of Shares held	% w.r.t Total Share Capital of TC
45	Sheth Narottambhai Lalbhai (on behalf of Sheth Narottambhai Lalbhai HUF)	495	0.00%	495	0.00%
46	Shrenikbhai Kasturbhai Lalbhai (on behalf of Sarojini Hutheesing Family Trust)	412	0.00%	412	0.00%
47	Sanjaybhai Shrenikbhai Lalbhai	100	0.00%	100	0.00%
48	Punit Sanjaybhai	100	0.00%	100	0.00%
49	Lalbhai Shrenikbhai Kasturbhai (On behalf of Lalbhai Shrenikbhai Kasturbhai HUF)	100	0.00%	100	0.00%
50	Jayshreeben Sanjaybhai Lalbhai	100	0.00%	100	0.00%
51	Kulir Sanjaybhai (On behalf of Siddharth Kasturbhai Lalbhai HUF)	100	0.00%	100	0.00%
52	Shrenik Kasturbhai Lalbhai	56	0.00%	56	0.00%
	Total	15,013,610	50.62%	15,013,610	50.62%