



ATM/NSE/021/26-27

Date: 29th May, 2026

To,
The Corporate Relationship Dept.,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Sub: 2nd Corrigendum to the notice of Extraordinary General Meeting of the Members scheduled to be held on Saturday 06th June, 2026 at 12:30 P.M. through Video Conferencing / Other Audio Visual Means.

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and in furtherance to our intimation letter dated 14th May, 2026, wherein the Company has informed the exchange about the Extraordinary General Meeting (“EGM”) of the members of the Company which is scheduled to be held on **Saturday 06th June, 2026 at 12:30 P.M.** (IST) through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”) to transact the business as listed in the notice of the EGM (“EGM Notice”).

We would like to inform that the Company had filed an application with the National Stock Exchange of India Limited (“NSE”) seeking in-principle approval for the proposed preferential issue of Equity Shares and Convertible Warrants. A Corrigendum is being issued to inform members of the Company regarding modifications / alterations in **Point No. 18 of Explanatory Statement of Item No. 2** forming part of the EGM Notice dated May 13, 2026 and Corrigendum dated May 25, 2026, as briefed hereunder:

1. The sections relating to the “Proposed allottees, Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, **the percentage of post preferential issues that may be held by them and change in control, if any**, in the issuer consequent to the preferential issues” of the Explanatory Statement to the Special Resolution pertaining to **Item No.02 (Point No. 18)** as detailed in the EGM Notice are replaced.





Except as referred above and detailed in the attached Corrigendum, all other terms and contents of the EGM Notice dated May 13, 2026 shall remain unchanged. This Corrigendum shall form an integral part of the EGM Notice dated May 13, 2026 and Corrigendum dated May 25, 2026. This Corrigendum will also be available on the website of the Company at <https://www.atmastco.com/>

For Atmastco Limited

Rajendra Biswal
Company Secretary & Compliance Officer
Membership No. A76448,
157-157, Light Industrial Area,
Nandini Road, Bhilai
Durg, Chhattisgarh- 490026

Date: 29.05.2026

Regd. Off. : 157-158, Light Industrial Area, Bhilai - 490 026, Distt. Durg (C.G.)
Trading : Opp. Karuna Hospital, Nandini Road, Bhilai - 490 011 (C.G.) India
Unit-1 : 157-158, Light Industrial Area, Bhilai - 490 026, Distt. Durg (C.G.)
Unit-2 : Village Birebhat, Tehsil Dhamda, Distt. Durg (C.G.) - 491331
Phone : +91-788-4214677
E-mail : atmpl@atmastco.com



Quality Assured Company
ISO 9001:2015, 14001:2015, 45001:2018

2nd CORRIGENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we wish to inform you that the Extra-Ordinary General Meeting (“EGM”) of the Members of the Company was held on Saturday, June 06, 2026, at 12:30 P.M. (IST) through electronic mode (video conferencing (‘VC’) and other audio-visual means (‘OAVM’) without the physical presence of its Members at a common venue, to transact the business as stated in the EGM Notice dated May 13, 2026 to be read with Corrigendum dated May 25, 2026.

The Company had filed applications with the National Stock Exchange of India Limited for seeking in-principle approval in relation to the proposed preferential issue of equity shares & convertible warrants for which the approval of the shareholders is being sought. Thereafter, the Company has received certain observations from the National Stock Exchange of India Limited (NSE). This Corrigendum is being issued for some clarifications/modifications/update to the EGM Notice as mentioned hereinafter, pursuant to the observations of the NSE and in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (‘SEBI ICDR Regulations’); applicable provisions of the Companies Act, 2013 and rules made thereunder read with the MCA Circulars.

Under **Point No. 18 of the Explanatory Statement of Item No. 2**, the Company had inadvertently forgot to mentioned pre preferential shareholding of Belgrave Investment Fund. The said reference was purely a typographical and clerical error, without any intention to mislead. Accordingly, Point No. 18 of the Explanatory Statement of Item No. 2 shall be read as referred below.

Corrigendum is being issued to inform Members of the Company regarding modifications / alterations in the Special Resolution pertaining to Item No. 2 and its Explanatory Statement forming part of the EGM Notice dated May 13, 2026, to be read with Corrigendum dated May 25, 2026, as briefed hereunder:

BELOW ARE THE MODIFICATIONS / ALTERATIONS IN EXPLANATORY STATEMENT ARE AS FOLLOWS:

In respect of Item No. 2:

- 18. Proposed allottees, Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issues that may be held by them and change in control, if any, in the issuer consequent to the preferential issues.**

| Name of the Proposed Allottee | Category | Ultimate Beneficial Owner | Pre- Issue Shareholding | | Number of Shares proposed to be allotted | Post- Issue Shareholding | |
|-------------------------------|----------|---------------------------|-------------------------|--------------|--|--------------------------|--------------|
| | | | No. of Shares | % of holding | | No. of Shares | % of holding |
| | | | | | | | |



| | | | | | | | |
|---|----------|-----------------------------|-----------|-------|----------|-----------|-------|
| Subramaniam Swaminathan Iyer | Promoter | NA | 73,04,277 | 29.53 | 2,00,000 | 75,04,277 | 21.92 |
| Raasha Fincap Private Limited | Public | Natasha Vinay Fatehchandk a | 0 | 0 | 4,95,000 | 4,95,000 | 1.45 |
| Samir Arvind Thakker | Public | NA | 0 | 0 | 3,00,000 | 3,00,000 | 0.88 |
| Smita Sachin Abhyankar | Public | NA | 9,600 | 0.04 | 2,00,000 | 2,09,600 | 0.61 |
| Belgrave Investment Fund | Public | Jayechund Jingree | 58,800 | 0.24 | 2,00,000 | 2,58,800 | 0.76 |
| Shalu Aggarwal | Public | NA | 0 | 0 | 2,00,000 | 2,00,000 | 0.58 |
| Pankaj Jawaharlal Razdan | Public | NA | 0 | 0 | 1,34,500 | 1,34,500 | 0.39 |
| Urja Suresh Shah | Public | NA | 0 | 0 | 1,33,500 | 1,33,500 | 0.38 |
| Vinay Jaiprakash Ambekar | Public | NA | 0 | 0 | 1,00,000 | 1,00,000 | 0.29 |
| Rakesh Shantilal Sanghavi HUF | Public | Rakesh Shantilal Sanghavi | 0 | 0 | 1,00,000 | 1,00,000 | 0.29 |
| Hiral Kamleshbhai Madiya | Public | NA | 0 | 0 | 1,00,000 | 1,00,000 | 0.29 |
| Vishal Karwa | Public | NA | 0 | 0 | 1,00,000 | 1,00,000 | 0.29 |
| Barkha Kothari | Public | NA | 0 | 0 | 1,00,000 | 1,00,000 | 0.29 |
| Madhusudan Loya | Public | NA | 0 | 0 | 75,000 | 75,000 | 0.22 |
| N R Agencies Private Limited | Public | Jitesh Shah | 0 | 0 | 70,000 | 70,000 | 0.20 |
| Business Match Services (India) Private Limited | Public | Chandir Gidwani | 0 | 0 | 66,000 | 66,000 | 0.19 |
| Yash Dedhia | Public | NA | 0 | 0 | 66,000 | 66,000 | 0.19 |
| Alok Rajesh | Public | NA | 0 | 0 | 66,000 | 66,000 | 0.19 |

| | | | | | | | |
|--|--------|----------------------|--------|-------|--------|--------|------|
| Nanavaty | | | | | | | |
| Jayshree Rajesh Vora | Public | NA | 0 | 0 | 50,000 | 50,000 | 0.15 |
| Praveen Govandji Maru | Public | NA | 0 | 0 | 50,000 | 50,000 | 0.15 |
| Kanhav Advisory Private Limited | Public | Mehul Devidas Nayak | 0 | 0 | 50,000 | 50,000 | 0.15 |
| Sushma Toshniwal | Public | NA | 0 | 0 | 50,000 | 50,000 | 0.15 |
| Vardhman Jain | Public | NA | 0 | 0 | 50,000 | 50,000 | 0.15 |
| Rajesh Kumar Agarwal | Public | NA | 0 | 0 | 50,000 | 50,000 | 0.15 |
| Rahul Hemchand Visaria | Public | NA | 0 | 0 | 35,000 | 35,000 | 0.10 |
| Prashant Nanalal Bavishi | Public | NA | 0 | 0 | 35,000 | 35,000 | 0.10 |
| Anurag Nigam | Public | NA | 0 | 0 | 33,000 | 33,000 | 0.10 |
| Dharmesh Ramesh Shah | Public | NA | 0 | 0 | 33,000 | 33,000 | 0.10 |
| Nageshwarrao Srikrishna Duvvuri | Public | NA | 0 | 0 | 33,000 | 33,000 | 0.10 |
| Darshana Saumin Shah | Public | NA | 0 | 0 | 33,000 | 33,000 | 0.10 |
| Aryan Shrenik Shah | Public | NA | 0 | 0 | 33,000 | 33,000 | 0.10 |
| Meghna H Mehta | Public | NA | 400 | 0.001 | 33,000 | 33,400 | 0.10 |
| Upsurge Investment and Finance Limited | Public | NA | 0 | 0 | 33,000 | 33,000 | 0.10 |
| Bhumish K Shah | Public | NA | 0 | 0 | 33,000 | 33,000 | 0.10 |
| Dhaval N Kothari HUF | Public | Dhaval Nitin Kothari | 0 | 0 | 30,000 | 30,000 | 0.10 |
| Malap Dhaval Kothari | Public | NA | 30,000 | 0.08 | 20,000 | 50,000 | 0.15 |

| | | | | | | | |
|--------------------------|--------|----|---|---|--------|--------|------|
| Deepika Biyani | Public | NA | 0 | 0 | 25,000 | 25,000 | 0.07 |
| Prasad Rajendra Tapadiya | Public | NA | 0 | 0 | 25,000 | 25,000 | 0.07 |
| Laxminivas Asawa | Public | NA | 0 | 0 | 25,000 | 25,000 | 0.07 |
| Rajesh Sarada | Public | NA | 0 | 0 | 25,000 | 25,000 | 0.07 |

(#Note: Post % is based on considering only equity shares of the above listed person/entities to Fully Diluted Capital shareholding and percentage of the Company on basis of assuming full subscription of 35,00,000 equity shares and full conversion of 60,00,000 warrants to be allotted under the present issue to the promoter and non-promoters through previous preferential allotment).

This Corrigendum will also be made available on website of the stock exchanges i.e., National Stock Exchange of India Limited i.e., www.nseindia.com respectively and on the website of the Company on <https://www.atmastco.com/>. All other contents of the EGM Notice save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

For Atmastco Ltd

Sd/-

Rajendra Biswal
Company Secretary & Compliance Officer
Membership No. A76448,
157-157, Light Industrial Area,
Nandini Road, Bhilai
Durg, Chhattisgarh- 490026

Date: 29.05.2026